

GLOBAL MARKET		1D	YTD
DJIA	48,185.80	0.58%	0.25%
S&P500	6,824.66	0.62%	-0.30%
NASDAQ	22,822.42	0.83%	-1.81%
VIX	19.49	-7.37%	30.37%
FTSE 100	10,603.48	-0.05%	6.77%
DAX	23,806.99	-1.14%	-2.79%
CAC40	8,245.80	-0.22%	1.18%
Brent oil (\$/barrel)	94.75	-13.29%	55.97%
Gold (\$/ounce)	4,715.52	0.20%	8.89%

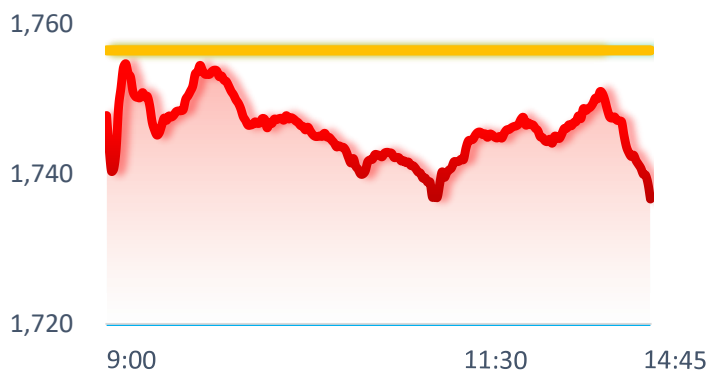
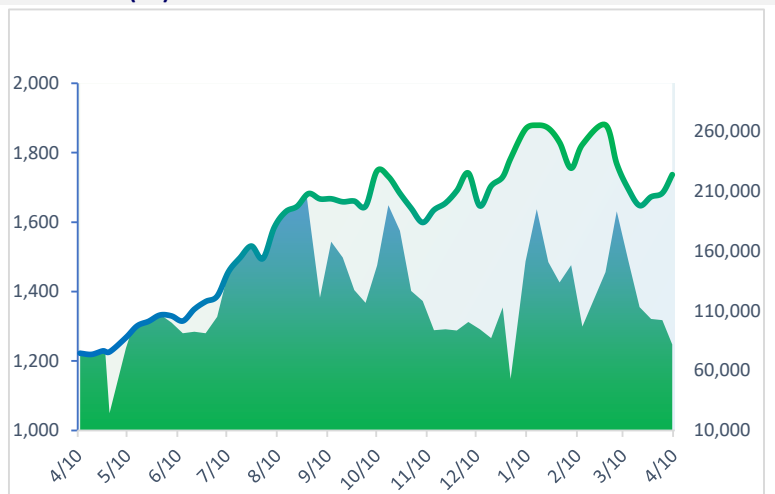
U.S. stocks continued their upward momentum despite rising oil prices as investors expected the two-week ceasefire between the U.S. and Iran to be maintained. Israeli Prime Minister Benjamin Netanyahu announced that his country had agreed to open direct talks with Lebanon. Iranian Parliament Speaker Mohammad Bagher Ghalibaf has called Israel's repeated attacks on Lebanon a violation of the ceasefire agreement.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.73%	110	-238
Deposit interest 12M	5.20%	0	60
5 year-Gov. Bond	3.82%	-4.8	45
10 year-Gov. Bond	4.12%	-5.7	21
USD/VND	26,357	-0.02%	-0.08%
EUR/VND	31,484	-0.11%	-0.53%
CNY/VND	3,917	0.37%	2.51%

World gold prices corrected in the morning session on Friday (10/4) after rising more than 1% the previous day thanks to a weakening dollar support, while investors assessed the sustainability of the fragile ceasefire between Washington and Tehran.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,736.68	-1.13%	-2.68%
HNX	250.98	-0.92%	0.89%
VN30	1,915.01	-0.83%	-5.69%
UPCOM	127.50	-0.16%	5.40%
Net Foreign buy (B)	-2,472.73		
Total trading value (B)	30,788.06	-18.04%	26.72%

VNIndex encountered corrective pressure after the previous explosive session. Proprietary trading net bought VND 69 billion, mainly including TCB VND 79 billion, VHM VND 58 billion, NVL VND 57 billion...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- The bank agreed to commit to reducing interest rates;
- Agreed to submit to the National Assembly a sharp reduction in gasoline taxes to respond to fluctuations in energy prices, applied from April 16 to June 30;
- Ministry of Industry and Trade: Ready for response scenarios if oil prices reach 200 USD, ensuring no supply disruption;
- The US and Iran will negotiate directly on April 11;
- Iran accuses Israel of violating the ceasefire, the Strait of Hormuz closed again after less than a day;
- The U.S. imposes a 50 percent tariff on goods that supply weapons to Iran.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
LBM	3/31/2026	4/1/2026	3/31/2026	Stock	25%	
MBS	4/2/2026	4/3/2026	4/2/2026	Stock	50%	
BSH	4/8/2026	4/9/2026	4/24/2026	Cash	15%	1,500
NBE	4/9/2026	4/10/2026	9/16/2026	Cash	11%	1,100
BWA	4/16/2026	4/17/2026	5/15/2026	Cash	5%	450