

GLOBAL MARKET		1D	YTD
DJIA	47,916.57	-0.56%	-0.31%
S&P500	6,816.89	-0.11%	-0.42%
NASDAQ	25,116.34	0.14%	8.06%
VIX	19.23	-1.33%	28.63%
FTSE 100	10,600.53	-0.03%	6.74%
DAX	23,803.95	-0.01%	-2.80%
CAC40	8,259.60	0.17%	1.35%
Brent oil (\$/barrel)	95.20	-0.75%	56.71%
Gold (\$/ounce)	4,748.18	-0.37%	9.65%

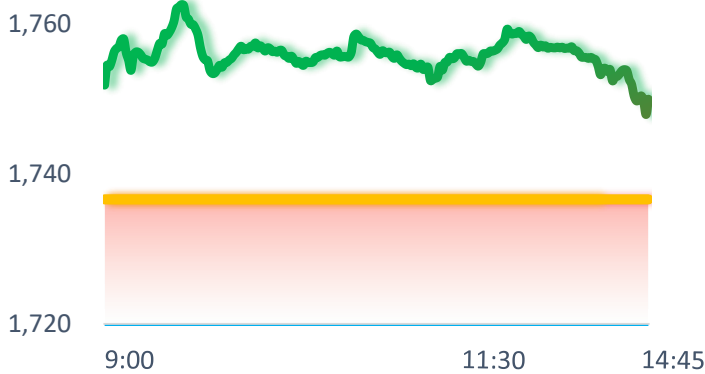
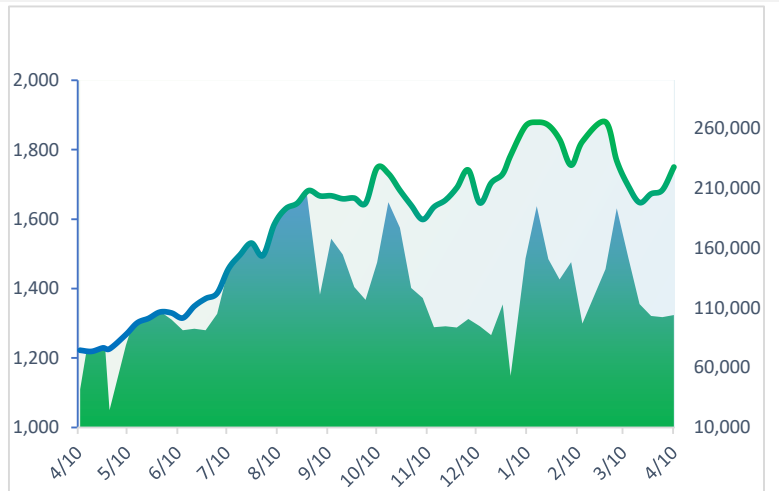
U.S. stocks continued their upward momentum despite rising oil prices as investors expected the two-week ceasefire between the U.S. and Iran to be maintained. Israeli Prime Minister Benjamin Netanyahu announced that his country had agreed to open direct talks with Lebanon. Iranian Parliament Speaker Mohammad Bagher Ghalibaf has called Israel's repeated attacks on Lebanon a violation of the ceasefire agreement.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	7.03%	130	-108
Deposit interest 12M	5.20%	0	60
5 year-Gov. Bond	3.85%	3.7	49
10 year-Gov. Bond	4.18%	5.7	26
USD/VND	26,360	0.01%	-0.06%
EUR/VND	31,565	0.27%	-0.28%
CNY/VND	3,916	0.11%	2.47%

World gold prices corrected in the morning session on Friday (10/4) after rising more than 1% the previous day thanks to a weakening dollar support, while investors assessed the sustainability of the fragile ceasefire between Washington and Tehran.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,750.00	0.77%	-1.93%
HNX	251.91	0.37%	1.26%
VN30	1,928.23	0.69%	-5.04%
UPCOM	127.38	-0.09%	5.30%
Net Foreign buy (B)	916.06		
Total trading value (B)	27,066.68	-12.09%	11.40%

VNIndex encountered corrective pressure after the previous explosive session. Proprietary trading net bought VND 69 billion, mainly including TCB VND 79 billion, VHM VND 58 billion, NVL VND 57 billion...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Prime Minister: Do not accept hot growth, if macro instability;
- Prime Minister Le Minh Hung: Pilot a digital asset exchange from the second quarter of 2026;
- ADB: Oil prices rise, VND depreciation puts inflationary pressure, CPI may increase by 4% in 2026;
- Iranian official: U.S. and Israel find it difficult to stop uranium enrichment program;
- The Strait of Hormuz is blocked for a long time, 400 oil tankers, hundreds of thousands of containers are stranded;
- Japan: The highest number of bankrupt enterprises in 12 years.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
LBM	3/31/2026	4/1/2026	3/31/2026	Stock	25%	
MBS	4/2/2026	4/3/2026	4/2/2026	Stock	50%	
BSH	4/8/2026	4/9/2026	4/24/2026	Cash	15%	1,500
NBE	4/9/2026	4/10/2026	9/16/2026	Cash	11%	1,100
BWA	4/16/2026	4/17/2026	5/15/2026	Cash	5%	450