

GLOBAL MARKET		1D	YTD
DJIA	48,535.99	0.66%	0.98%
S&P500	6,967.38	1.18%	1.78%
NASDAQ	23,639.08	1.96%	1.71%
VIX	18.36	-3.97%	22.81%
FTSE 100	10,609.06	0.25%	6.82%
DAX	24,044.22	1.27%	-1.82%
CAC40	8,327.86	1.12%	2.19%
Brent oil (\$/barrel)	94.79	-4.60%	56.03%
Gold (\$/ounce)	4,798.00	-0.82%	10.80%

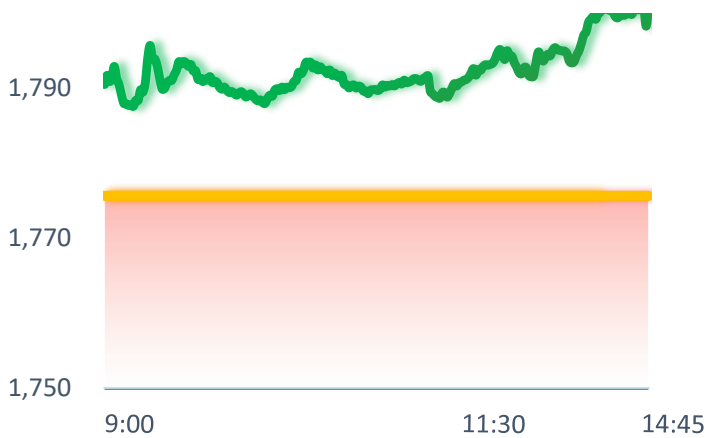
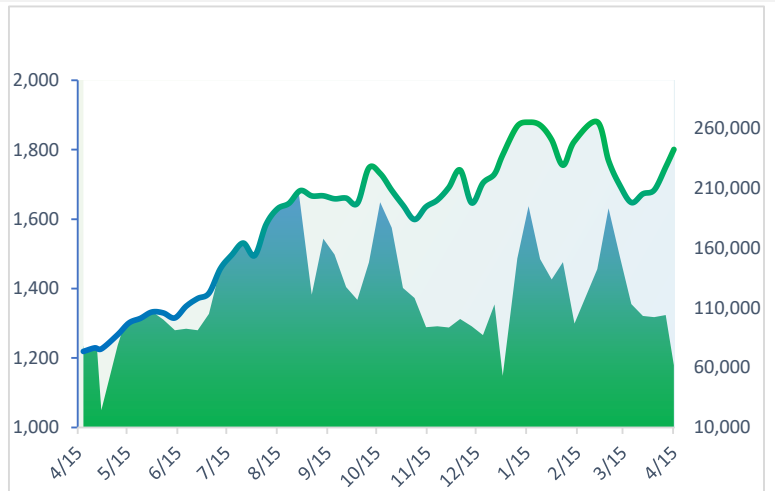
The two main indexes of US stocks set new records in the context of investors maintaining expectations that the Iran conflict will end soon. Broadcom shares were one of the strongest gainers in the trading session on April 15, jumping 4%. Meta Platforms (Facebook) has announced an expanded partnership with Broadcom to deploy custom chips using its technology.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.20%	48	-290
Deposit interest 12M	5.20%	0	60
5 year-Gov. Bond	3.96%	3.2	60
10 year-Gov. Bond	4.25%	0.0	34
USD/VND	26,358	-0.01%	-0.07%
EUR/VND	31,852	0.21%	0.63%
CNY/VND	3,926	0.02%	2.73%

Oil prices were steady on Wednesday, after falling sharply in the previous session as markets became more optimistic about the possibility of resolving the conflict in the Middle East diplomatically. U.S. President Donald Trump said the conflict was "coming to an end" in an interview with Fox Business on Wednesday. Mr. Trump said that the stock market will explode when the conflict ends.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,800.65	1.41%	0.91%
HNX	252.72	0.12%	1.59%
VN30	1,961.60	0.77%	-3.40%
UPCOM	128.85	0.70%	6.51%
Net Foreign buy (B)	-3,462.14		
Total trading value (B)	30,964.55	27.43%	27.45%

VNIndex continued to rise sharply following the general trend of world stocks. Proprietary trading slightly net bought VND 62 billion, mainly including MSN VND 38 billion, VPB VND 32 billion, VPX VND 26 billion...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- TCBS reported pre-tax profit in the first quarter of 2026 of VND 1,458 billion;
- Hanoi expands National Highway 1A to 10 lanes;
- The increase in freight rates does not compensate for oil prices, many container fleets face losses;
- Many central banks sell gold after a long time of hoarding;
- The US announced that it would not extend the exemption for Iranian oil;
- Europe doubles tariffs on steel imports exceeding quotas.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
LBM	3/31/2026	4/1/2026	3/31/2026	Stock	25%	
MBS	4/2/2026	4/3/2026	4/2/2026	Stock	50%	
BSH	4/8/2026	4/9/2026	4/24/2026	Cash	15%	1,500
NBE	4/9/2026	4/10/2026	9/16/2026	Cash	11%	1,100
BWA	4/16/2026	4/17/2026	5/15/2026	Cash	5%	450