

GLOBAL MARKET		1D	YTD
DJIA	49,447.43	1.79%	2.88%
S&P500	7,126.06	1.20%	4.10%
NASDAQ	26,672.43	1.29%	14.76%
VIX	17.48	-2.56%	16.92%
FTSE 100	10,667.63	0.73%	7.41%
DAX	24,702.24	2.27%	0.86%
CAC40	8,425.13	1.97%	3.38%
Brent oil (\$/barrel)	90.38	-9.07%	48.77%
Gold (\$/ounce)	4,830.43	0.87%	11.54%

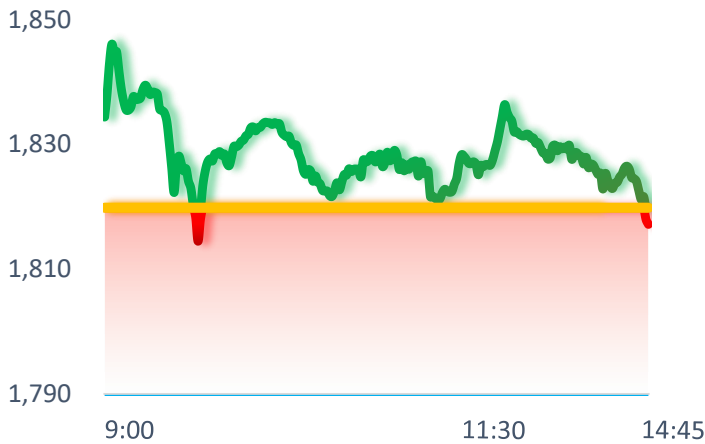
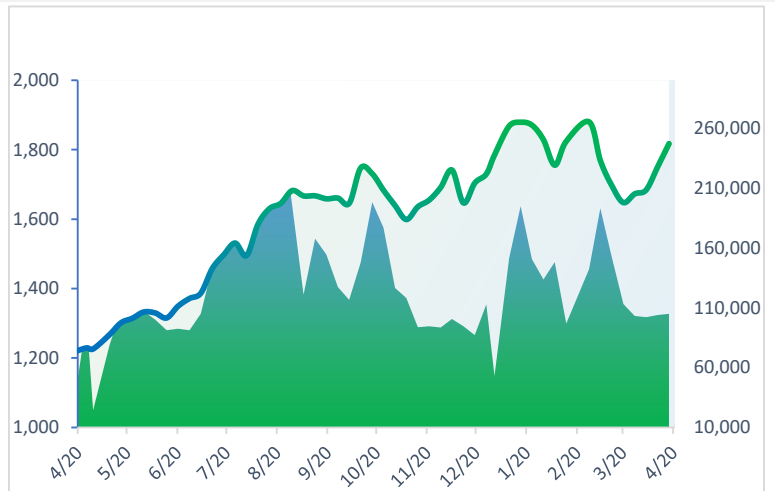
Iran's announcement of the full reopening of the Strait of Hormuz after the ceasefire agreement between Israel and Lebanon helped the main indexes of US stocks record a sublime trading session, setting new records. Even so, the closure of the Strait of Hormuz over the weekend caused the derivatives market to open Monday morning in the red.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.50%	15	-260
Deposit interest 12M	5.20%	0	60
5 year-Gov. Bond	4.00%	6.8	64
10 year-Gov. Bond	4.25%	-1.3	34
USD/VND	26,357	0.00%	-0.08%
EUR/VND	31,806	-0.24%	0.48%
CNY/VND	3,920	-0.08%	2.59%

Oil prices rebounded after the attacks between the US and Iran, and the Strait of Hormuz has not yet reopened. On Sunday, Trump continued to warn that he would destroy power plants and bridges in Iran if Tehran did not accept a deal with the United States.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,817.17	-0.15%	1.83%
HNX	260.00	1.37%	4.51%
VN30	1,988.11	0.45%	-2.09%
UPCOM	128.37	0.12%	6.12%
Net Foreign buy (B)	47.58		
Total trading value (B)	25,663.76	-13.13%	5.63%

VNIndex lost its bullish session to the correction pressure of Vingroup stocks. Proprietary traders net bought VND 133 billion, mainly including STB VND 66 billion, FPT VND VND 64 billion, BID VND 16 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- VPBank's credit portfolio exceeded 1 trillion VND in Q1 2026;
- Thailand is urgently seeking fertilizer supplies, imports from Vietnam increased by 356%;
- Petrolimex (PLC) temporarily suspended its plan to privatize its chemical company;
- Israel and Lebanon reached a 10-day ceasefire agreement, raising prospects for an end to the Middle East war;
- China's economic growth was stronger than expected, reaching 5% in Q1;
- The world's leading port operator is leaving Ukraine to do business in Russia.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
LBM	3/31/2026	4/1/2026	3/31/2026	Stock	25%	
MBS	4/2/2026	4/3/2026	4/2/2026	Stock	50%	
BSH	4/8/2026	4/9/2026	4/24/2026	Cash	15%	1,500
NBE	4/9/2026	4/10/2026	9/16/2026	Cash	11%	1,100
BWA	4/16/2026	4/17/2026	5/15/2026	Cash	5%	450