

GLOBAL MARKET		1D	YTD
DJIA	49,447.43	1.79%	2.88%
S&P500	7,126.06	1.20%	4.10%
NASDAQ	26,672.43	1.29%	14.76%
VIX	17.48	-2.56%	16.92%
FTSE 100	10,667.63	0.73%	7.41%
DAX	24,702.24	2.27%	0.86%
CAC40	8,425.13	1.97%	3.38%
Brent oil (\$/barrel)	90.38	-9.07%	48.77%
Gold (\$/ounce)	4,830.43	0.87%	11.54%

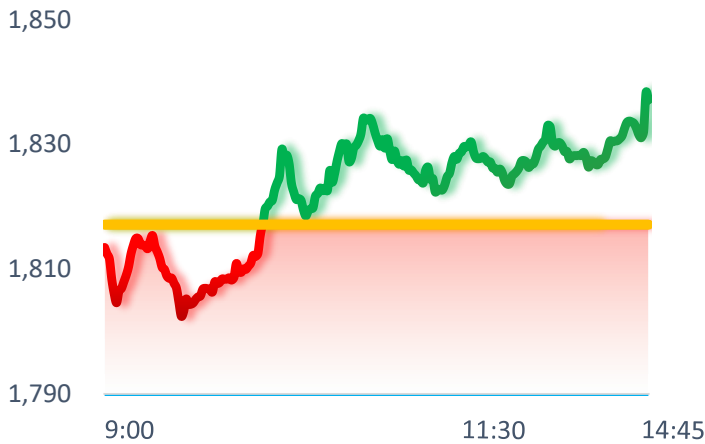
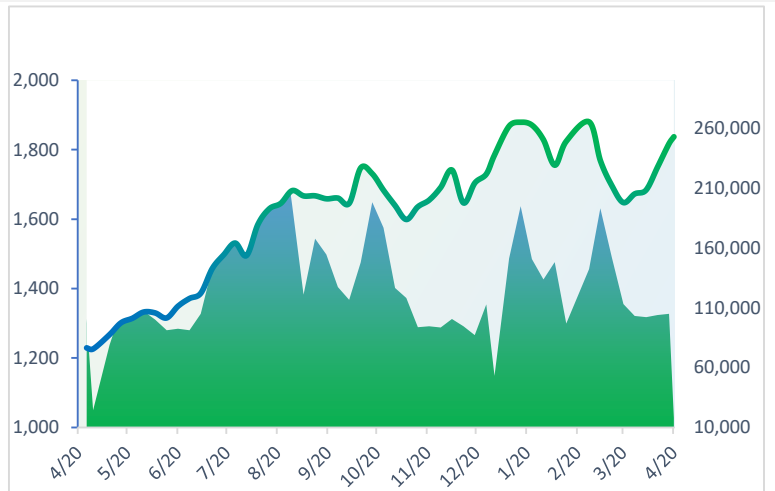
Major U.S. stock indexes turned slightly lower in early trading after the U.S. seized an Iranian cargo ship, causing tensions between the two countries to escalate once again. Trump also threatened to blow up all power plants and bridges in Iran if the country did not agree to a deal with the United States. The ceasefire agreement between the two countries is set to expire this week.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.57%	7	-253
Deposit interest 12M	5.20%	0	60
5 year-Gov. Bond	3.87%	-13.4	50
10 year-Gov. Bond	4.14%	-11.0	23
USD/VND	26,358	0.00%	-0.07%
EUR/VND	31,766	-0.13%	0.35%
CNY/VND	3,924	0.08%	2.67%

Oil prices turned lower as Iran will attend talks with the United States in Islamabad. Vice President J.D. Vance is scheduled to depart late Monday to resume negotiations, "either on Tuesday night or Wednesday morning," according to President Donald Trump in a phone interview the same day.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,837.11	1.10%	2.95%
HNX	257.33	-1.03%	3.44%
VN30	2,009.04	1.05%	-1.06%
UPCOM	129.49	0.87%	7.04%
Net Foreign buy (B)	-639.00		
Total trading value (B)	22,992.86	-10.41%	-5.36%

VNIndex exited a bearish session thanks to the traction of Vingroup stocks. Proprietary trading net bought VND 1071 billion, mainly including VHM VND 112 billion, MSN VND 94 billion, HDB VND 92 billion,..

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- VPBank's credit portfolio exceeded 1 trillion VND in Q1 2026;
- Thailand is urgently seeking fertilizer supplies, imports from Vietnam increased by 356%;
- Petrolimex (PLC) temporarily suspended its plan to privatize its chemical company;
- Israel and Lebanon reached a 10-day ceasefire agreement, raising prospects for an end to the Middle East war;
- China's economic growth was stronger than expected, reaching 5% in Q1;
- The world's leading port operator is leaving Ukraine to do business in Russia.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
LBM	3/31/2026	4/1/2026	3/31/2026	Stock	25%	
MBS	4/2/2026	4/3/2026	4/2/2026	Stock	50%	
BSH	4/8/2026	4/9/2026	4/24/2026	Cash	15%	1,500
NBE	4/9/2026	4/10/2026	9/16/2026	Cash	11%	1,100
BWA	4/16/2026	4/17/2026	5/15/2026	Cash	5%	450