

GLOBAL MARKET		1D	YTD
DJIA	49,149.60	-0.59%	2.26%
S&P500	7,064.01	-0.63%	3.19%
NASDAQ	26,479.47	-0.42%	13.93%
VIX	19.50	3.34%	30.43%
FTSE 100	10,498.09	-1.05%	5.71%
DAX	24,270.87	-0.60%	-0.90%
CAC40	8,331.05	-1.12%	2.23%
Brent oil (\$/barrel)	99.03	3.72%	63.01%
Gold (\$/ounce)	4,720.28	-2.11%	9.00%

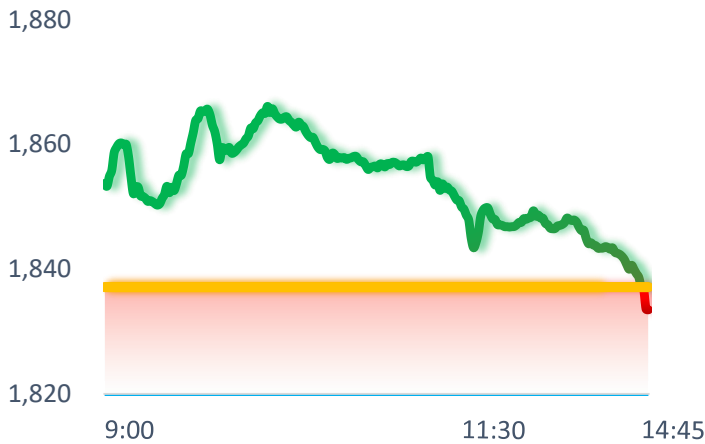
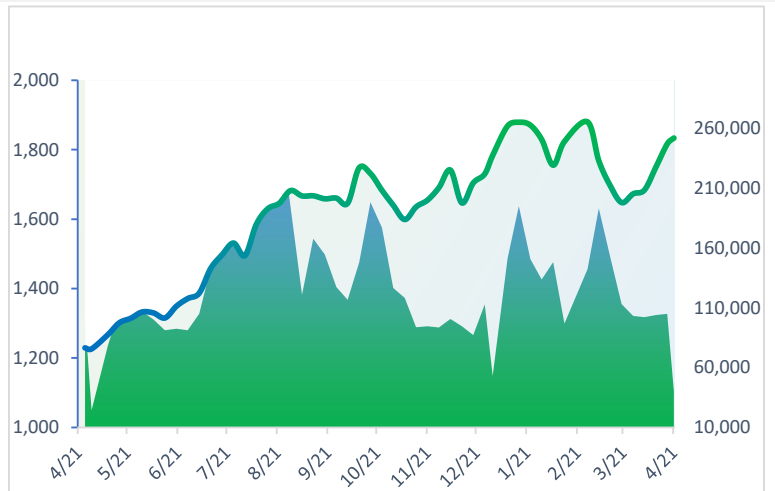
Major U.S. stock indexes continued to experience a bearish session on fears that the U.S. and Iran would not reach a new agreement before the April 22 deadline for a ceasefire. After the trading hours, the US president announced that he would extend the ceasefire with Iran indefinitely but continued to blockade Hormuz until the two sides reached final negotiations.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	6.00%	43	-210
Deposit interest 12M	5.90%	70	130
5 year-Gov. Bond	3.90%	3.4	54
10 year-Gov. Bond	4.20%	6.0	29
USD/VND	26,357	0.00%	-0.08%
EUR/VND	31,825	0.19%	0.54%
CNY/VND	3,925	0.02%	2.70%

World gold prices recovered in the morning session on Wednesday (22/4) after continuing to decline the previous day as a stronger dollar and rising bond yields put pressure on the market.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,833.48	-0.20%	2.75%
HNX	253.27	-1.58%	1.81%
VN30	2,007.08	-0.10%	-1.16%
UPCOM	129.23	-0.20%	6.83%
Net Foreign buy (B)	-427.62		
Total trading value (B)	27,331.65	18.87%	12.49%

VNIndex lost the bullish session before the correction of Vingroup stocks. Proprietary trading net sold slightly VND 10 billion, mainly including FUEVFVND VND 295 billion, HPG VND 72 billion,... On the contrary, they net bought KBC 67 billion, MWG 63 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- VPBank's credit portfolio exceeded 1 trillion VND in Q1 2026;
- Thailand is urgently seeking fertilizer supplies, imports from Vietnam increased by 356%;
- Petrolimex (PLC) temporarily suspended its plan to privatize its chemical company;
- Israel and Lebanon reached a 10-day ceasefire agreement, raising prospects for an end to the Middle East war;
- China's economic growth was stronger than expected, reaching 5% in Q1;
- The world's leading port operator is leaving Ukraine to do business in Russia.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
LBM	3/31/2026	4/1/2026	3/31/2026	Stock	25%	
MBS	4/2/2026	4/3/2026	4/2/2026	Stock	50%	
BSH	4/8/2026	4/9/2026	4/24/2026	Cash	15%	1,500
NBE	4/9/2026	4/10/2026	9/16/2026	Cash	11%	1,100
BWA	4/16/2026	4/17/2026	5/15/2026	Cash	5%	450