

| GLOBAL MARKET | | 1D | YTD |
|-----------------------|-----------|--------|--------|
| DJIA | 49,490.03 | 0.69% | 2.97% |
| S&P500 | 7,137.90 | 1.05% | 4.27% |
| NASDAQ | 24,657.57 | 1.64% | 6.09% |
| VIX | 18.92 | -2.97% | 26.56% |
| FTSE 100 | 10,498.10 | -1.05% | 5.71% |
| DAX | 24,270.87 | -0.60% | -0.90% |
| CAC40 | 8,235.72 | -1.14% | 1.06% |
| Brent oil (\$/barrel) | 99.03 | 3.72% | 63.01% |
| Gold (\$/ounce) | 4,740.15 | 0.04% | 9.46% |

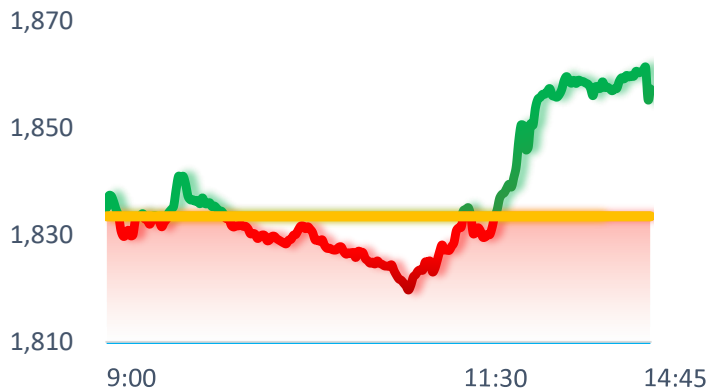
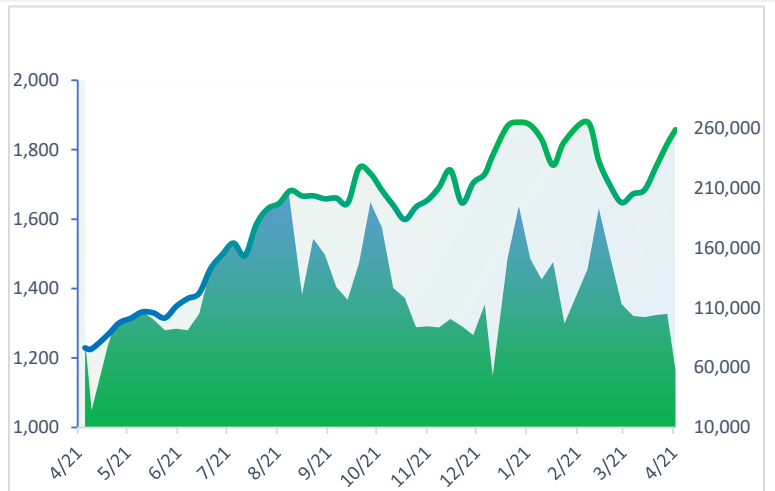
US stocks recorded a sublime trading session after the US President officially extended the ceasefire agreement to continue peace talks with Iran. However, the progress of negotiations is still precarious. Iranian state media also reported that negotiators from Tehran would not participate because negotiations with the US were a "waste of time". Even after Trump extended the ceasefire, the Iranian navy claimed to have seized two container ships in the Strait of Hormuz. Oil prices rose, with Brent support exceeding \$100 per barrel.

| VIETNAM ECONOMY | | 1D (bps) | YTD (bps) |
|----------------------|--------|----------|-----------|
| Vnibor | 5.85% | -16 | -226 |
| Deposit interest 12M | 5.90% | 0 | 130 |
| 5 year-Gov. Bond | 3.96% | 5.6 | 59 |
| 10 year-Gov. Bond | 4.31% | 11.2 | 40 |
| USD/VND | 26,355 | -0.01% | -0.08% |
| EUR/VND | 31,698 | -0.40% | 0.14% |
| CNY/VND | 3,919 | -0.13% | 2.56% |

World gold prices fell in the morning session on Wednesday (23/4) after rising the previous day thanks to bottom-catching buying pressure, in the context of investors continuing to wait for the possibility of resuming peace talks between the US and Iran.

| VIETNAM STOCK MARKET | | 1D | YTD |
|-------------------------|-----------|---------|--------|
| VN-INDEX | 1,857.30 | 1.30% | 4.08% |
| HNX | 255.36 | 0.83% | 2.65% |
| VN30 | 2,025.41 | 0.91% | -0.26% |
| UPCOM | 128.86 | -0.29% | 6.52% |
| Net Foreign buy (B) | -427.62 | | |
| Total trading value (B) | 23,561.02 | -13.80% | -3.02% |

VNIndex rose spectacularly thanks to the traction of Vingroup. Proprietary trading net sold VND 1200 billion, mainly including FUEVFVND VND 284 billion, VSC VND 232 billion, MWG VND 166 billion, STB VND 125 billion...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- VPBank's credit portfolio exceeded 1 trillion VND in Q1 2026;
- Thailand is urgently seeking fertilizer supplies, imports from Vietnam increased by 356%;
- Petrolimex (PLC) temporarily suspended its plan to privatize its chemical company;
- Israel and Lebanon reached a 10-day ceasefire agreement, raising prospects for an end to the Middle East war;
- China's economic growth was stronger than expected, reaching 5% in Q1;
- The world's leading port operator is leaving Ukraine to do business in Russia.

EVENT CALENDAR

| Ticker | Ex-right Date | Last register Date | Exercise Date | Type | Rate | Value |
|--------|---------------|--------------------|---------------|-------|------|-------|
| LBM | 3/31/2026 | 4/1/2026 | 3/31/2026 | Stock | 25% | |
| MBS | 4/2/2026 | 4/3/2026 | 4/2/2026 | Stock | 50% | |
| BSH | 4/8/2026 | 4/9/2026 | 4/24/2026 | Cash | 15% | 1,500 |
| NBE | 4/9/2026 | 4/10/2026 | 9/16/2026 | Cash | 11% | 1,100 |
| BWA | 4/16/2026 | 4/17/2026 | 5/15/2026 | Cash | 5% | 450 |