

GLOBAL MARKET		1D	YTD
DJIA	49,490.03	0.69%	2.97%
S&P500	7,137.90	1.05%	4.27%
NASDAQ	24,657.57	1.64%	6.09%
VIX	18.92	-2.97%	26.56%
FTSE 100	10,498.10	-1.05%	5.71%
DAX	24,270.87	-0.60%	-0.90%
CAC40	8,235.72	-1.14%	1.06%
Brent oil (\$/barrel)	99.03	3.72%	63.01%
Gold (\$/ounce)	4,740.15	0.04%	9.46%

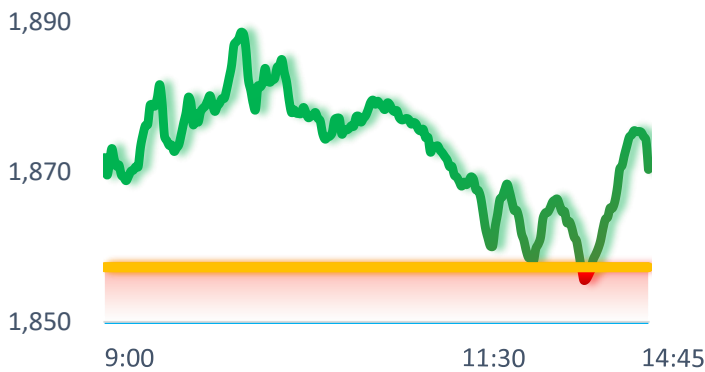
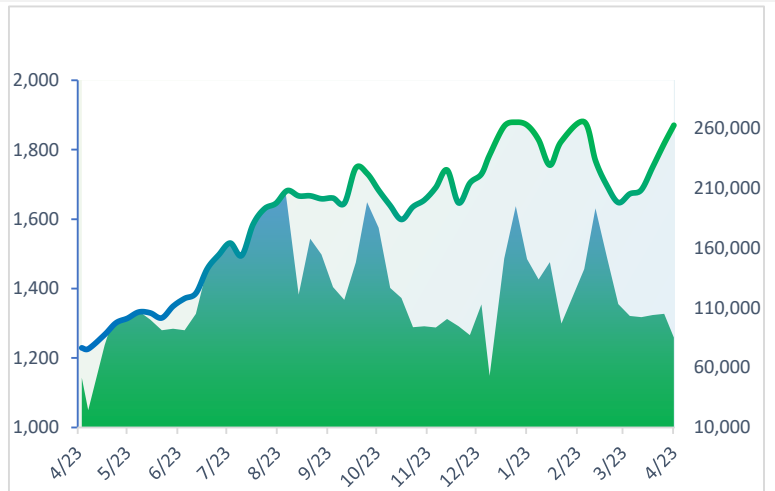
US stocks fell in the session on April 23 as technology stocks fell and oil prices remained above the \$100 per barrel mark. Shares of IBM and ServiceNow fell more than 8% and nearly 18%, respectively, after the companies announced their latest quarterly results. Other software stocks also fell. For example, Microsoft lost about 4%. Palantir Technologies fell more than 7%, while Oracle fell about 6%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.50%	-135	-360
Deposit interest 12M	5.90%	0	130
5 year-Gov. Bond	3.91%	-4.6	55
10 year-Gov. Bond	4.20%	-11.2	29
USD/VND	26,360	0.02%	-0.06%
EUR/VND	31,621	-0.24%	-0.10%
CNY/VND	3,917	-0.07%	2.49%

Oil prices rose as tensions in the Strait of Hormuz escalated with the U.S. and Iran imposing blockades. According to CNBC, Iran continues to require ships to get permission from the country before passing through the Strait of Hormuz, while U.S. President Donald Trump on Thursday announced that the U.S. has full control over the shipping lane. Trump emphasized that ships need to receive permission from the U.S. Navy to be able to circulate.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,870.36	0.70%	4.81%
HNX	253.23	-0.83%	1.79%
VN30	2,024.74	-0.03%	-0.29%
UPCOM	128.31	-0.43%	6.07%
Net Foreign buy (B)	-1,715.84		
Total trading value (B)	31,392.27	33.24%	29.21%

VNIndex continued to rise despite more than 200 stocks plunging. Proprietary trading net bought VND 20 billion, mainly including E1EVFVN VND 19 billion, FUEVFVND VND 10 billion, EIB VND VND 9 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- VPBank's credit portfolio exceeded 1 trillion VND in Q1 2026;
- Thailand is urgently seeking fertilizer supplies, imports from Vietnam increased by 356%;
- Petrolimex (PLC) temporarily suspended its plan to privatize its chemical company;
- Israel and Lebanon reached a 10-day ceasefire agreement, raising prospects for an end to the Middle East war;
- China's economic growth was stronger than expected, reaching 5% in Q1;
- The world's leading port operator is leaving Ukraine to do business in Russia.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
LBM	3/31/2026	4/1/2026	3/31/2026	Stock	25%	
MBS	4/2/2026	4/3/2026	4/2/2026	Stock	50%	
BSH	4/8/2026	4/9/2026	4/24/2026	Cash	15%	1,500
NBE	4/9/2026	4/10/2026	9/16/2026	Cash	11%	1,100
BWA	4/16/2026	4/17/2026	5/15/2026	Cash	5%	450