

GLOBAL MARKET		1D	YTD
DJIA	49,167.79	-0.13%	2.30%
S&P500	7,173.91	0.12%	4.80%
NASDAQ	27,305.68	0.01%	17.48%
VIX	18.02	-3.69%	20.54%
FTSE 100	10,321.09	-0.56%	3.92%
DAX	24,083.53	-0.19%	-1.66%
CAC40	8,141.92	-0.19%	-0.09%
Brent oil (\$/barrel)	105.33	0.25%	73.38%
Gold (\$/ounce)	4,709.25	0.33%	8.75%

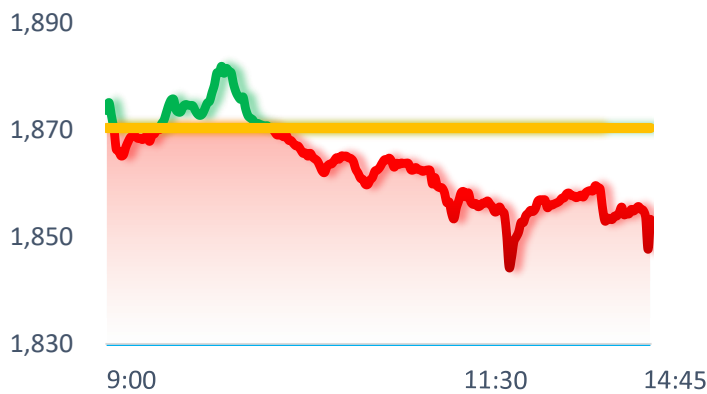
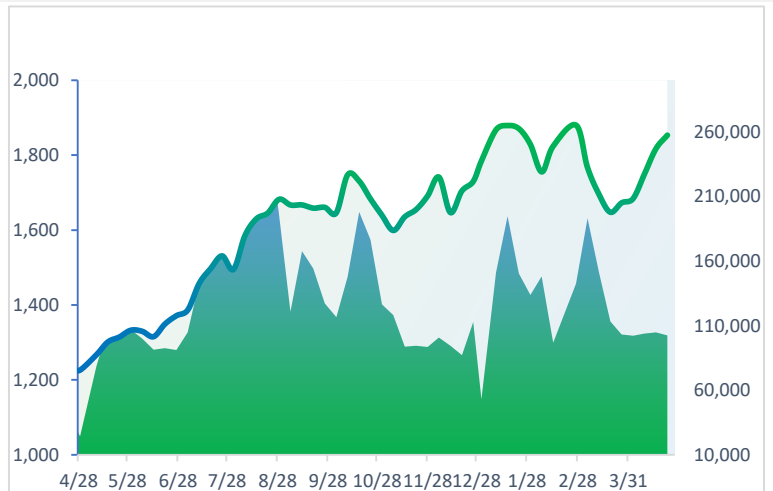
US stocks continued to record another record trading session, despite the deadlocked peace talks pushing oil prices higher. Last weekend, President Donald Trump canceled plans to send U.S. special envoys Steve Witkoff and Jared Kushner to Pakistan to negotiate an Iran-related ceasefire. Despite this, Iran has reportedly put forward new proposals to the United States for reopening the Strait of Hormuz and ending the war, and offered to postpone nuclear talks.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.80%	-70	-430
Deposit interest 12M	5.90%	0	130
5 year-Gov. Bond	3.92%	1.0	56
10 year-Gov. Bond	4.29%	9.0	38
USD/VND	26,368	0.03%	-0.03%
EUR/VND	31,600	-0.06%	-0.17%
CNY/VND	3,915	-0.04%	2.45%

Oil prices are at a 2-week high as shipping through the Strait of Hormuz continues to be disrupted.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,853.29	-0.91%	3.86%
HNX	251.95	-0.51%	1.28%
VN30	2,011.42	-0.66%	-0.95%
UPCOM	127.54	-0.60%	5.43%
Net Foreign buy (B)	-1,948.16		
Total trading value (B)	21,155.23	-32.61%	-12.93%

VNIndex faces adjustment pressure ahead of the long holiday season. Proprietary trading net sold 88 billion, mainly including SHB 272 billion, TCB 31 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- VPBank's credit portfolio exceeded 1 trillion VND in Q1 2026;
- Thailand is urgently seeking fertilizer supplies, imports from Vietnam increased by 356%;
- Petrolimex (PLC) temporarily suspended its plan to privatize its chemical company;
- Israel and Lebanon reached a 10-day ceasefire agreement, raising prospects for an end to the Middle East war;
- China's economic growth was stronger than expected, reaching 5% in Q1;
- The world's leading port operator is leaving Ukraine to do business in Russia.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
LBM	3/31/2026	4/1/2026	3/31/2026	Stock	25%	
MBS	4/2/2026	4/3/2026	4/2/2026	Stock	50%	
BSH	4/8/2026	4/9/2026	4/24/2026	Cash	15%	1,500
NBE	4/9/2026	4/10/2026	9/16/2026	Cash	11%	1,100
BWA	4/16/2026	4/17/2026	5/15/2026	Cash	5%	450