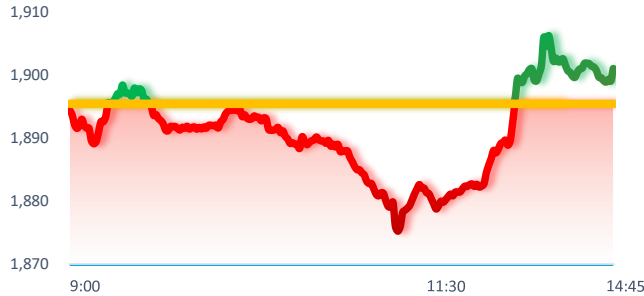
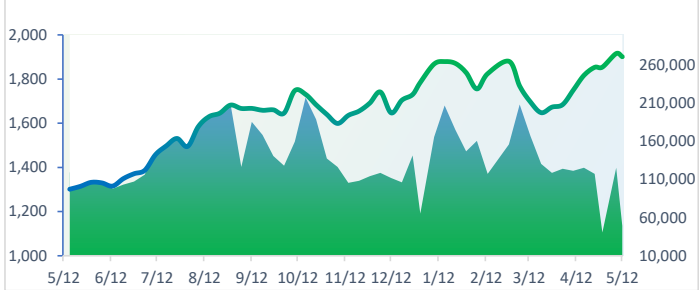
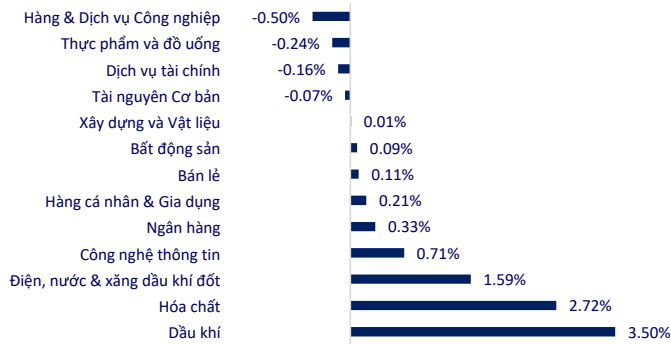


TTCK VIỆT NAM		1D	YTD
VN-INDEX	1,901.10	0.30%	6.53%
HNX	253.28	2.10%	1.81%
VN30	2,053.97	0.66%	1.15%
UPCOM	126.60	-0.50%	4.65%
GT mua ròng NĐTNN (tỷ)	-836.02		
Tổng GTGD (tỷ)	22,366.95	-25.33%	

VNIndex nỗ lực chinh phục lại 1900 điểm với thanh khoản sụt giảm. Dầu khí là ngành có mức tăng đồng đều nhất. Ở chiều ngược lại, thực phẩm là ngành ghi nhận nhiều cổ phiếu tiêu cực.

INTRADAY VNINDEX 12/5/2026

VNINDEX (1Y)


ETF & PHÁI SINH		1D	YTD
E1VFN30	36,350	0.25%	0.72%
FUEMAV30	25,050	0.20%	0.97%
FUESSV30	25,690	0.12%	0.78%
FUESSV50	30,600	2.27%	7.67%
FUESSVFL	30,300	0.10%	-0.20%
FUEVFVND	36,600	0.00%	-4.44%
FUEVN100	26,980	0.86%	5.72%
4111G5000	2,049.0	0.49%	
4111G6000	2,042.5	0.12%	
4111G9000	2,040.0	-0.12%	
4111GC000	2,040.0	-0.04%	

THAY ĐỔI GIÁ TẠI CÁC NGÀNH


THỊ TRƯỜNG THẾ GIỚI		1D	YTD
Nikkei 225	62,742.57	0.52%	24.64%
Shanghai	4,214.49	-0.25%	6.19%
Hang Seng	26,347.91	-0.22%	2.80%
Kospi	7,643.15	-2.29%	81.37%
BSE Sensex	77,328.19	-0.66%	-9.37%
STI (Singapore)	4,921.90	-0.41%	5.93%
SET (Thái Lan)	1500.36	-0.48%	19.11%
Dầu Brent (\$/thùng)	104.68	-0.35%	72.31%
Vàng (\$/ounce)	4,696.82	0.93%	8.46%

Thị trường châu Á trải chiều khi các nhà đầu tư bỏ qua những nghi ngờ mới về thỏa thuận ngừng bắn mong manh giữa Mỹ và Iran sau khi Tổng thống Donald Trump cảnh báo rằng thỏa thuận này đang trong tình trạng "nguy kịch". Lợi suất trái phiếu chính phủ Nhật Bản kỳ hạn 10 năm đạt mức cao nhất kể từ năm 1997, tăng lên mức cao kỷ lục 2,5% sau khi biên bản cuộc họp của Ngân hàng Nhật tiết lộ rằng một số thành viên hội đồng quản trị cho rằng BOJ nên sớm tăng lãi suất.

KINH TẾ VĨ MÔ		1D (bps)	YTD (bps)
Lãi suất liên NH	6.40%	120	-170
Lãi suất tiết kiệm 12T	5.90%	0	130
TPCP - 5 năm	4.00%	0	64
TPCP - 10 năm	4.30%	0	39
USD/VND	26,379	0.02%	0.01%
EUR/VND	31,748	-0.05%	0.30%
CNY/VND	3,937	0.15%	3.01%

Tỷ giá trong nước giảm mạnh khi trên thị trường chợ đen, giá USD giảm về mức 26.350-26.380 VND/USD mua vào bán ra. Giá vàng trong nước tăng vọt tới 1,8 triệu đồng/lượng đầu phiên rồi nhanh chóng đảo chiều giảm còn 165,5 triệu đồng/lượng.

LỊCH SỰ KIỆN

Mã	Ngày GDKHQ	Ngày ĐKCC	Ngày thực hiện	Loại	Tỉ lệ	Giá trị
HTC	05/11/2026	05/12/2026	05/25/2026	Tiền mặt	4%	400
PVP	05/11/2026	05/12/2026	01/00/1900	Cổ phiếu	0%	-
HFX	05/11/2026	05/12/2026	06/05/2026	Cổ phiếu	0%	-
MAC	05/11/2026	05/12/2026	05/11/2026	Cổ phiếu	10%	-
MTA	05/11/2026	05/12/2026	01/00/1900	Cổ phiếu	0%	-
PSP	05/11/2026	05/12/2026	06/05/2026	Cổ phiếu	0%	-
SFN	05/11/2026	05/12/2026	06/12/2026	Tiền mặt	5%	500

TIN TỨC CHỌN LỌC

Lãnh đạo Masan tiết lộ kế hoạch IPO WinCommerce;

DGC vào diện kiểm soát, nhóm cổ đông lớn nắm 45% vốn đề cử nhân sự HĐQT;

Vợ ông Tô Hải thoái sạch vốn tại Vietcap;

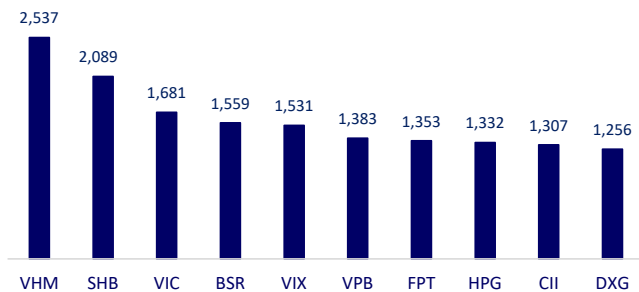
Ông Trump cảnh báo sẽ ném bom dữ dội nếu Iran không chấp nhận thỏa thuận hòa bình;

Iran sẵn sàng hỗ trợ tàu thương mại tại eo biển Hormuz;

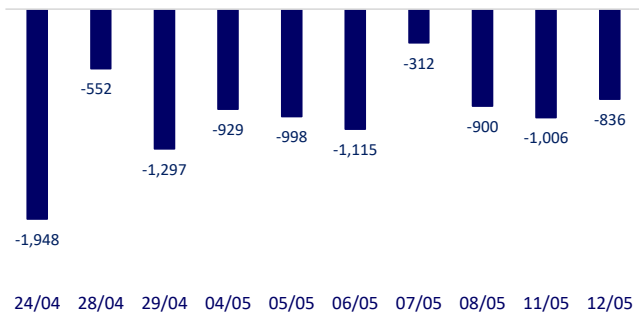
Cú bắt tay lịch sử 50 tỷ USD: Trung Quốc bắt đầu đổ tiền cho DeepSeek.

	Đóng cửa	1D	5D	KL mua	KL bán	Nội dung
VCB	59,900	-0.66%	0.00%	11,915,793	10,674,521	Nhóm Âu Lạc nâng sở hữu tại ACB lên 6%, HDBank chi hơn 8.500 tỷ đồng nắm quyền chi phối Chứng khoán HD.
BID	41,750	0.60%	2.96%	10,803,193	9,801,865	
CTG	35,250	-0.98%	-0.14%	14,903,884	13,910,511	
TCB	33,800	0.00%	1.50%	17,376,564	14,428,892	
VPB	27,850	0.18%	-0.54%	32,708,721	30,600,089	
MBB	25,900	-0.38%	-0.19%	28,460,693	21,618,171	
HDB	27,350	1.67%	3.60%	26,565,390	31,869,086	
TPB	15,800	0.32%	-2.77%	27,986,629	22,896,885	
STB	76,800	6.37%	15.32%	10,674,400	13,306,387	
VIB	16,000	0.31%	0.31%	7,782,279	7,161,704	
ACB	22,700	-0.22%	0.44%	21,279,252	16,598,602	
SHB	14,000	-1.06%	0.00%	103,693,174	103,524,246	
SSB	16,550	-0.90%	-1.19%	2,464,437	3,039,531	
LPB	54,500	3.22%	13.31%	4,045,044	3,812,115	
GAS	76,500	3.94%	-1.54%	2,910,569	2,579,191	Giá dầu thế giới tăng trở lại, BSR tăng trần hỗ trợ cho ngành dầu khí.
PLX	37,800	2.72%	-3.69%	4,228,770	3,340,020	
VIC	222,000	-0.45%	1.14%	7,479,484	5,829,018	Hà Nội chốt 3 phường không nằm trong dự án Trục đại lộ cảnh quan sông Hồng.
VHM	160,200	-0.50%	5.95%	11,014,575	8,749,945	
VRE	35,450	5.51%	0.71%	21,610,167	17,603,820	
VNM	60,100	-0.83%	-1.64%	5,845,573	7,215,596	Vinamilk dự kiến tăng giá bán khoảng 2-3% để chuyển một phần chi phí sang người tiêu dùng.
MSN	77,700	0.26%	1.44%	10,132,203	10,611,791	
SAB	47,000	-1.26%	-0.11%	1,184,729	1,303,043	
BCM	52,100	0.19%	-2.25%	470,019	376,865	Cổ phiếu FPT rơi về đáy 28 tháng.
DGC	47,900	-1.44%	-9.62%	10,751,424	6,836,099	
VJC	175,000	2.64%	-3.31%	2,253,234	2,265,607	
FPT	70,600	0.86%	-4.98%	16,465,121	15,595,288	
MWG	83,800	0.36%	-1.18%	8,305,256	9,175,305	
GVR	36,300	4.46%	3.13%	6,918,232	6,840,741	
SSI	28,050	-0.88%	2.75%	18,680,452	25,529,829	
HPG	26,900	-0.37%	0.34%	39,501,261	41,225,559	

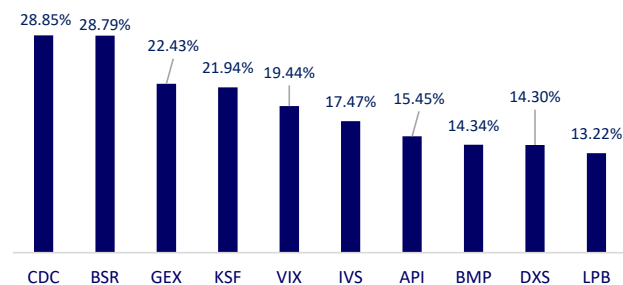
Top CP có tổng giá trị giao dịch cao nhất (tỷ đồng)



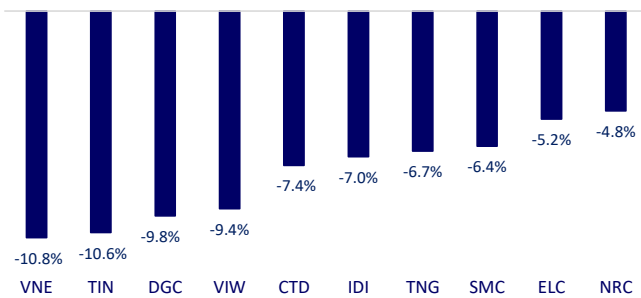
Dòng tiền NĐTNN 10 phiên gần nhất (tỷ đồng)



Top tăng 3 phiên có thanh khoản

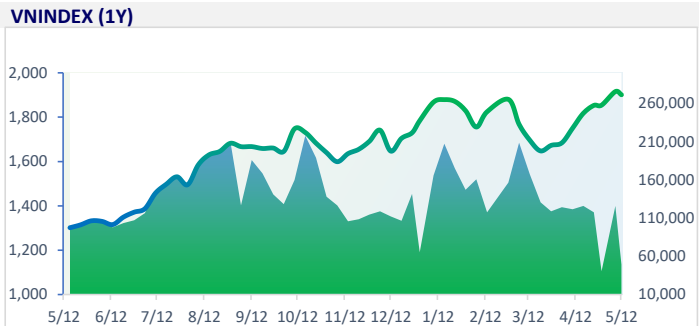
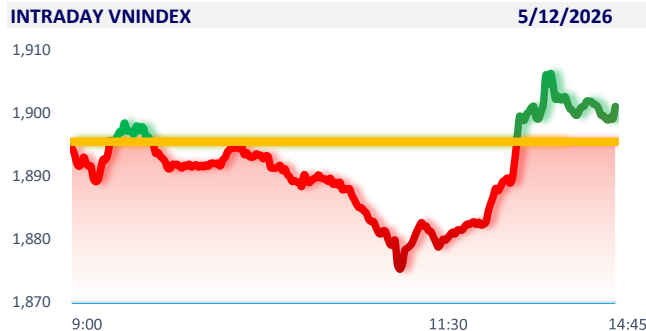


Top giảm 3 phiên có thanh khoản

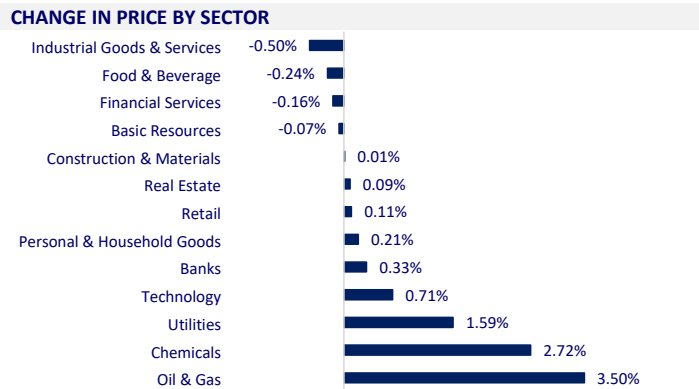


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,901.10	0.30%	6.53%
HNX	253.28	2.10%	1.81%
VN30	2,053.97	0.66%	1.15%
UPCOM	126.60	-0.50%	4.65%
Net Foreign buy (B)	-836.02		
Total trading value (B)	22,366.95	-25.33%	

VNIndex strives to reconquer 1900 points with declining liquidity. Oil and gas is the industry with the most uniform increase. On the other hand, food is an industry that recorded many negative stocks.



ETF & DERIVATIVES		1D	YTD
E1FVN30	36,350	0.25%	0.72%
FUEMAV30	25,050	0.20%	0.97%
FUESSV30	25,690	0.12%	0.78%
FUESSV50	30,600	2.27%	7.67%
FUESSVFL	30,300	0.10%	-0.20%
FUEVFND	36,600	0.00%	-4.44%
FUEVN100	26,980	0.86%	5.72%
4111G5000	2,049.0	0.49%	
4111G6000	2,042.5	0.12%	
4111G9000	2,040.0	-0.12%	
4111GC000	2,040.0	-0.04%	



GLOBAL MARKET		1D	YTD
Nikkei 225	62,742.57	0.52%	24.64%
Shanghai Component	4,214.49	-0.25%	6.19%
Hang Seng	26,347.91	-0.22%	2.80%
Kospi	7,643.15	-2.29%	81.37%
BSE Sensex	77,328.19	-0.66%	-9.37%
STI (Singapore)	4,921.90	-0.41%	5.93%
SET (Thailand)	1,500.36	-0.48%	19.11%
Brent oil (\$/barrel)	104.68	-0.35%	72.31%
Gold (\$/ounce)	4,696.82	0.93%	8.46%

Asian markets were mixed as investors ignored fresh doubts about the fragile ceasefire agreement between the United States and Iran after President Donald Trump warned that the deal was in a "critical" state. The yield on 10-year Japanese government bonds hit its highest level since 1997, rising to a record high of 2.5% after the Bank of Japan meeting minutes revealed that some board members think the BOJ should raise interest rates soon.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	6.40%	120	-170
Deposit interest 12M	5.90%	0	130
5 year-Gov. Bond	4.00%	0	64
10 year-Gov. Bond	4.30%	0	39
USD/VND	26,379	0.02%	0.01%
EUR/VND	31,748	-0.05%	0.30%
CNY/VND	3,937	0.15%	3.01%

The domestic exchange rate fell sharply when on the black market, the USD price fell to 26,350-26,380 VND/USD bought and sold. The domestic gold price soared to 1.8 million VND/ton at the beginning of the session and then quickly reversed down to 165.5 million VND/ton.

EVENT CALENDAR

Ticker	Ex-right Date	Last register	Exercise Date	Type	Rate	Value
HTC	5/11/2026	5/12/2026	5/25/2026	Cash	4%	400
PVP	5/11/2026	5/12/2026	1/0/1900	Stock		
HFX	5/11/2026	5/12/2026	6/5/2026	Stock		
MAC	5/11/2026	5/12/2026	5/11/2026	Stock	10%	
MTA	5/11/2026	5/12/2026	1/0/1900	Stock		
PSP	5/11/2026	5/12/2026	6/5/2026	Stock		
SFN	5/11/2026	5/12/2026	6/12/2026	Cash	5%	500

SELECTED NEWS

Masan leaders reveal WinCommerce IPO plan;

DGC is under control, a group of major shareholders holds 45% of the capital to nominate personnel of the Board of Directors;

Mr. To Hai's wife divested her capital in Vietcap;

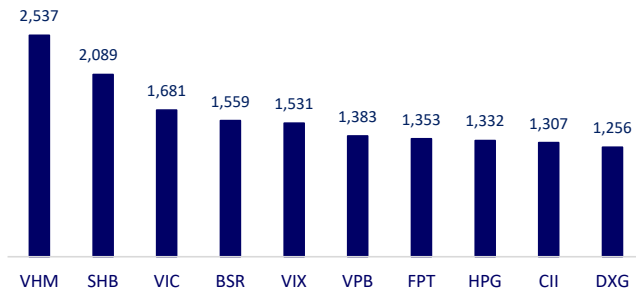
Trump warned of violent bombing if Iran did not accept the peace deal;

Iran is ready to support commercial ships in the Strait of Hormuz;

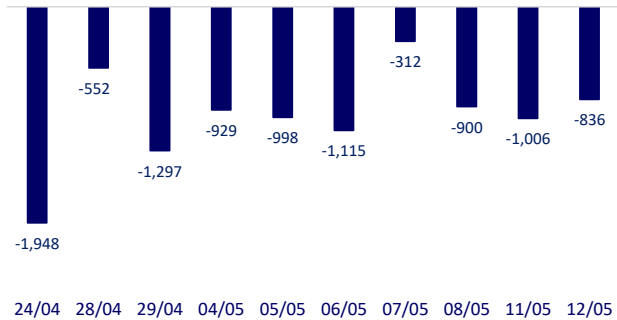
Historic \$50 billion handshake: China starts pouring money into DeepSeek.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	59,900	-0.66%	0.00%	11,915,793	10,674,521	Au Lac Group increased its ownership in ACB to 6%, HDBank spent more than VND 8,500 billion to dominate HD Securities.
BID	41,750	0.60%	2.96%	10,803,193	9,801,865	
CTG	35,250	-0.98%	-0.14%	14,903,884	13,910,511	
TCB	33,800	0.00%	1.50%	17,376,564	14,428,892	
VPB	27,850	0.18%	-0.54%	32,708,721	30,600,089	
MBB	25,900	-0.38%	-0.19%	28,460,693	21,618,171	
HDB	27,350	1.67%	3.60%	26,565,390	31,869,086	
TPB	15,800	0.32%	-2.77%	27,986,629	22,896,885	
STB	76,800	6.37%	15.32%	10,674,400	13,306,387	
VIB	16,000	0.31%	0.31%	7,782,279	7,161,704	
ACB	22,700	-0.22%	0.44%	21,279,252	16,598,602	World oil prices rose again, BSR increased the support ceiling for the oil and gas industry.
SHB	14,000	-1.06%	0.00%	103,693,174	103,524,246	
SSB	16,550	-0.90%	-1.19%	2,464,437	3,039,531	
LPB	54,500	3.22%	13.31%	4,045,044	3,812,115	
GAS	76,500	3.94%	-1.54%	2,910,569	2,579,191	
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VHM	160,200	-0.50%	5.95%	11,014,575	8,749,945	
VRE	35,450	5.51%	0.71%	21,610,167	17,603,820	
VNM	60,100	-0.83%	-1.64%	5,845,573	7,215,596	
MSN	77,700	0.26%	1.44%	10,132,203	10,611,791	Hanoi closes 3 wards that are not part of the Red River Landscape Boulevard project.
SAB	47,000	-1.26%	-0.11%	1,184,729	1,303,043	
BCM	52,100	0.19%	-2.25%	470,019	376,865	
DGC	47,900	-1.44%	-9.62%	10,751,424	6,836,099	
VJC	175,000	2.64%	-3.31%	2,253,234	2,265,607	
FPT	70,600	0.86%	-4.98%	16,465,121	15,595,288	
MWG	83,800	0.36%	-1.18%	8,305,256	9,175,305	
GVR	36,300	4.46%	3.13%	6,918,232	6,840,741	
SSI	28,050	-0.88%	2.75%	18,680,452	25,529,829	
HPG	26,900	-0.37%	0.34%	39,501,261	41,225,559	

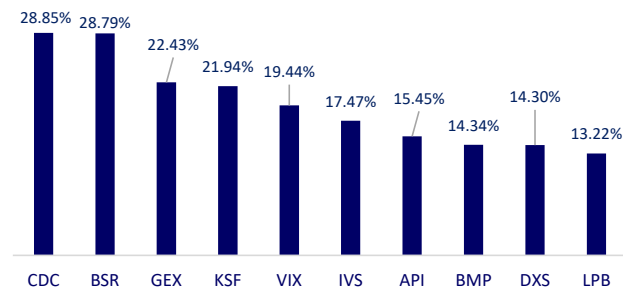
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

