

GLOBAL MARKET		1D	YTD
DJIA	49,652.14	1.62%	3.31%
S&P500	7,209.01	1.02%	5.31%
NASDAQ	27,452.12	0.98%	18.11%
VIX	16.99	0.59%	13.65%
FTSE 100	10,378.82	1.62%	4.51%
DAX	24,292.38	1.41%	-0.81%
CAC40	8,114.84	0.53%	-0.43%
Brent oil (\$/barrel)	108.17	-5.12%	78.06%
Gold (\$/ounce)	4,614.95	-0.17%	6.57%

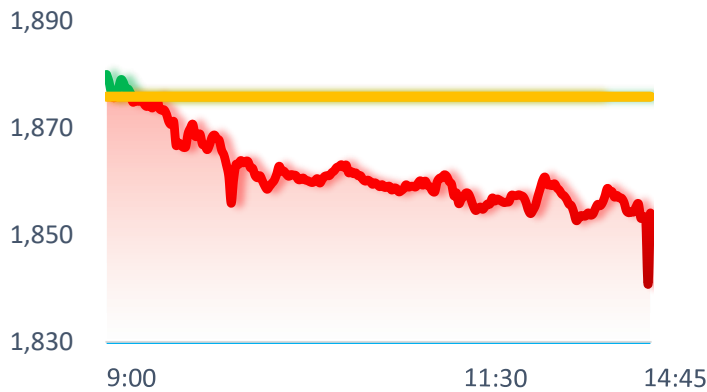
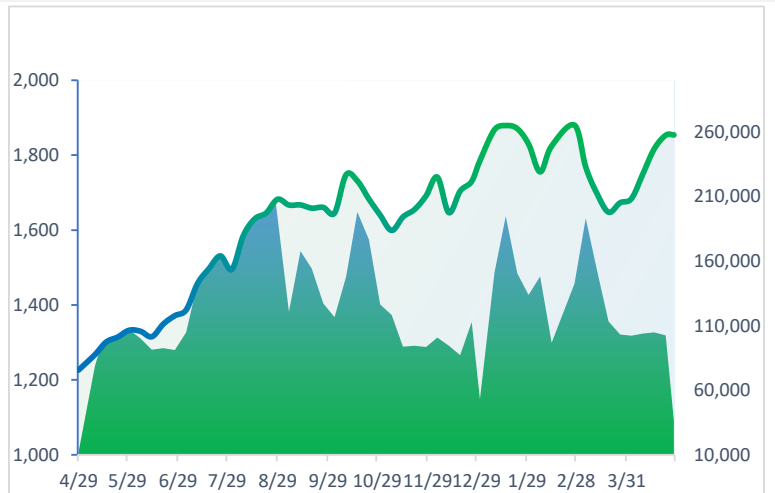
The US stock market closed the trading week at the end of April and the beginning of May 2026 with historic milestones when the S&P 500 and Nasdaq Composite indexes successively set new highs. Investor sentiment was strongly relieved after US President Donald Trump officially informed Congress on April 30 that military conflicts with Iran were over. The administration has taken advantage of the three-week ceasefire to avoid the 60-day withdrawal deadline under the War Powers Act of 1973.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	6.40%	246	-170
Deposit interest 12M	5.90%	0	130
5 year-Gov. Bond	3.93%	-3.5	57
10 year-Gov. Bond	4.22%	-1.0	31
USD/VND	26,368	0.01%	-0.03%
EUR/VND	31,643	0.00%	-0.03%
CNY/VND	3,915	-0.08%	2.45%

World gold prices remained slightly volatile in the morning session on Monday (4/5), with the market forecast to continue to struggle this week as the war in Iran shows no signs of ending.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,854.10	-1.16%	3.90%
HNX	250.66	0.49%	0.76%
VN30	2,022.75	-0.91%	-0.39%
UPCOM	127.49	-0.15%	5.39%
Net Foreign buy (B)	-1,297.34		
Total trading value (B)	22,651.97	6.66%	-6.77%

VNIndex is still anchored close to the peak of the era. Proprietary trading net bought VND 321 billion, mainly including FPT VND 235 billion, HPG VND 38 billion, KBC VND 19 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- VPBank's credit portfolio exceeded 1 trillion VND in Q1 2026;
- Thailand is urgently seeking fertilizer supplies, imports from Vietnam increased by 356%;
- Petrolimex (PLC) temporarily suspended its plan to privatize its chemical company;
- Israel and Lebanon reached a 10-day ceasefire agreement, raising prospects for an end to the Middle East war;
- China's economic growth was stronger than expected, reaching 5% in Q1;
- The world's leading port operator is leaving Ukraine to do business in Russia.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
LBM	3/31/2026	4/1/2026	3/31/2026	Stock	25%	
MBS	4/2/2026	4/3/2026	4/2/2026	Stock	50%	
BSH	4/8/2026	4/9/2026	4/24/2026	Cash	15%	1,500
NBE	4/9/2026	4/10/2026	9/16/2026	Cash	11%	1,100
BWA	4/16/2026	4/17/2026	5/15/2026	Cash	5%	450