

GLOBAL MARKET		1D	YTD
DJIA	48,941.90	-1.13%	1.83%
S&P500	7,200.81	-0.41%	5.19%
NASDAQ	25,067.80	-0.19%	7.86%
VIX	18.29	7.65%	22.34%
FTSE 100	10,363.93	-0.14%	4.36%
DAX	23,991.27	-1.24%	-2.04%
CAC40	7,976.12	-1.71%	-2.13%
Brent oil (\$/barrel)	113.98	5.36%	87.62%
Gold (\$/ounce)	4,523.88	-1.95%	4.47%

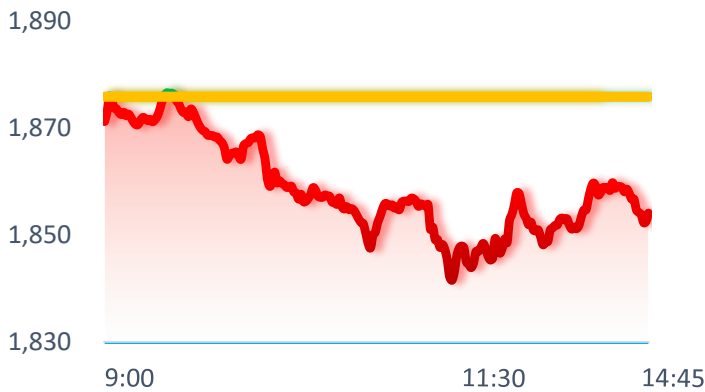
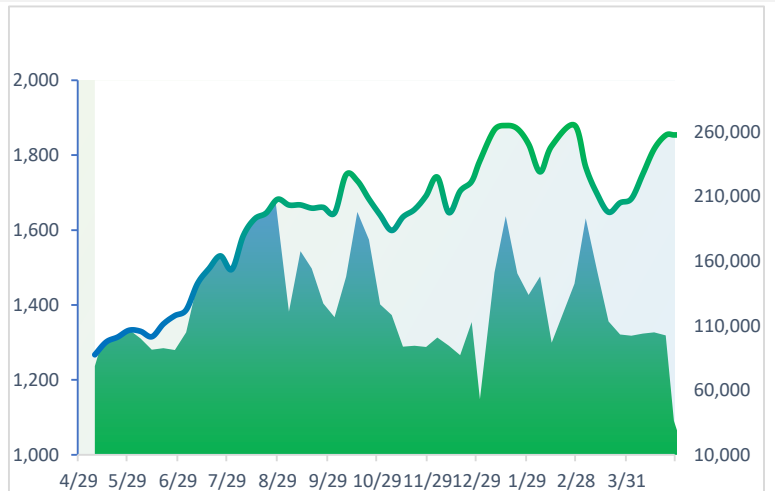
US stocks simultaneously fell amid concerns about the conflict in the Middle East heating up again. On May 4, the UAE announced that it had intercepted several missiles fired from Iran. This is the first time the UAE's missile warning system has been activated since the ceasefire agreement between the United States and Iran began last month.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	6.67%	27	-143
Deposit interest 12M	5.90%	0	130
5 year-Gov. Bond	3.96%	3.2	60
10 year-Gov. Bond	4.28%	6.3	37
USD/VND	26,367	0.00%	-0.04%
EUR/VND	31,675	0.13%	0.07%
CNY/VND	3,921	0.04%	2.60%

The rise in crude oil prices was supported by the lack of a peace deal between the U.S. and Iran, even as the U.S. announced it would support the safety of ships stranded in the Strait of Hormuz, according to Reuters.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,854.10	-1.16%	3.90%
HNX	250.66	0.49%	0.76%
VN30	2,022.75	-0.91%	-0.39%
UPCOM	127.49	-0.15%	5.39%
Net Foreign buy (B)	-928.78		
Total trading value (B)	22,651.97	0.00%	-6.77%

VNIndex encountered correction pressure at the peak of the era. Proprietary trading net bought VND 179 billion, mainly including KBC VND 94 billion, MSN VND 47 billion, HPG VND 44 billion, MBB VND 40 billion,...

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- VPBank's credit portfolio exceeded 1 trillion VND in Q1 2026;
- Thailand is urgently seeking fertilizer supplies, imports from Vietnam increased by 356%;
- Petrolimex (PLC) temporarily suspended its plan to privatize its chemical company;
- Israel and Lebanon reached a 10-day ceasefire agreement, raising prospects for an end to the Middle East war;
- China's economic growth was stronger than expected, reaching 5% in Q1;
- The world's leading port operator is leaving Ukraine to do business in Russia.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TJC	4/29/2026	5/4/2026	5/19/2026	Cash	90%	9,000
VIB	4/29/2026	5/4/2026	6/3/2026	Cash	9%	900
RAL	4/29/2026	5/4/2026	5/14/2026	Cash	25%	2,500
CCM	4/29/2026	5/4/2026	7/23/2026	Cash	20%	2,000
EID	5/4/2026	5/5/2026	5/29/2026	Cash	17%	1,700