

GLOBAL MARKET		1D	YTD
DJIA	49,298.25	0.73%	2.57%
S&P500	7,259.22	0.81%	6.04%
NASDAQ	28,015.06	1.31%	20.54%
VIX	17.38	-4.98%	16.25%
FTSE 100	10,219.11	-1.40%	2.90%
DAX	24,401.70	1.71%	-0.36%
CAC40	8,062.31	1.08%	-1.07%
Brent oil (\$/barrel)	109.87	-3.99%	80.86%
Gold (\$/ounce)	4,594.22	1.55%	6.09%

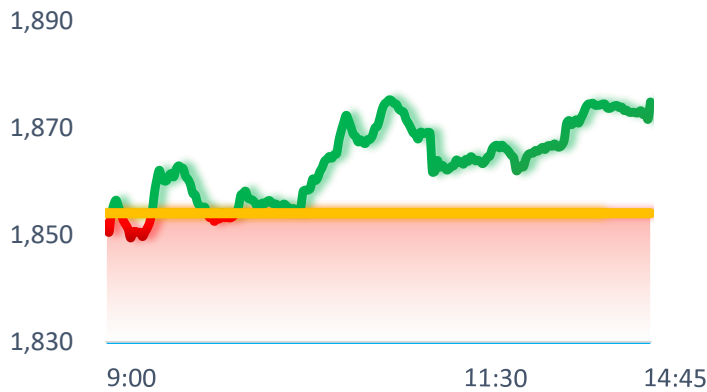
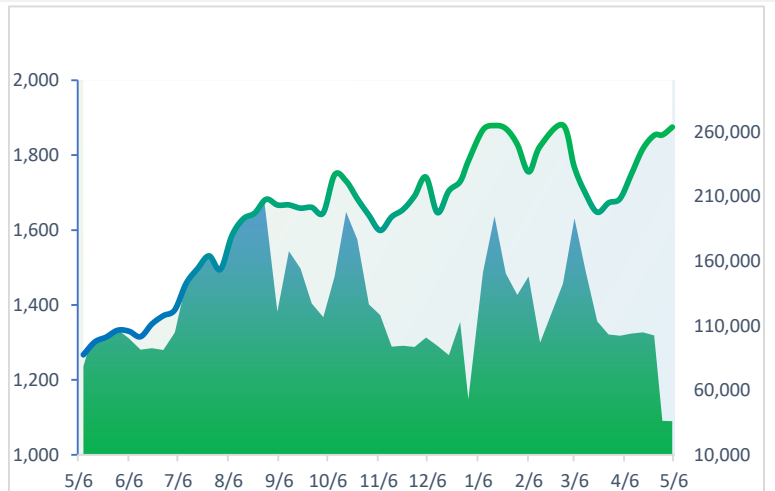
US stocks recorded a strong trading session thanks to cooling oil prices and a series of companies announcing positive business results. The ceasefire agreement between the United States and Iran remains fragile amid continued new attacks in the Strait of Hormuz. Supporting the stock market's growth momentum were a series of better-than-expected quarterly results. Notably, shares of DuPont de Nemours rose 8% after first-quarter profits and revenue exceeded expectations.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	6.90%	23	-120
Deposit interest 12M	5.90%	0	130
5 year-Gov. Bond	3.99%	2.8	63
10 year-Gov. Bond	4.27%	-1.3	36
USD/VND	26,366	0.00%	-0.04%
EUR/VND	31,577	-0.31%	-0.24%
CNY/VND	3,918	-0.07%	2.53%

Crude oil prices continued to fall in the morning session on Wednesday (May 6), after two ships passed through the Strait of Hormuz and the United States said the ceasefire with Iran remained, despite the firefights.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,874.85	1.12%	5.06%
HNX	247.42	-1.05%	-0.54%
VN30	2,032.30	0.88%	0.08%
UPCOM	127.26	-0.35%	5.20%
Net Foreign buy (B)	-997.54		
Total trading value (B)	24,161.02	6.66%	-0.56%

The recovery of the Vingroup group has helped VNIndex avoid 1 session of decline. Proprietary trading net sold VND 358 billion, mainly including FPT VND 385 billion, GMD VND VND 45 billion, TPB VND VND 31 billion,...

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- VPBank's credit portfolio exceeded 1 trillion VND in Q1 2026;
- Thailand is urgently seeking fertilizer supplies, imports from Vietnam increased by 356%;
- Petrolimex (PLC) temporarily suspended its plan to privatize its chemical company;
- Israel and Lebanon reached a 10-day ceasefire agreement, raising prospects for an end to the Middle East war;
- China's economic growth was stronger than expected, reaching 5% in Q1;
- The world's leading port operator is leaving Ukraine to do business in Russia.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TJC	4/29/2026	5/4/2026	5/19/2026	Cash	90%	9,000
VIB	4/29/2026	5/4/2026	6/3/2026	Cash	9%	900
RAL	4/29/2026	5/4/2026	5/14/2026	Cash	25%	2,500
CCM	4/29/2026	5/4/2026	7/23/2026	Cash	20%	2,000
EID	5/4/2026	5/5/2026	5/29/2026	Cash	17%	1,700