

GLOBAL MARKET		1D	YTD
DJIA	49,609.16	0.02%	3.22%
S&P500	7,398.93	0.84%	8.08%
NASDAQ	26,247.08	1.71%	12.93%
VIX	17.19	0.64%	14.98%
FTSE 100	10,233.07	-0.43%	3.04%
DAX	24,338.63	-1.32%	-0.62%
CAC40	8,112.57	-1.09%	-0.45%
Brent oil (\$/barrel)	104.68	0.25%	72.31%
Gold (\$/ounce)	4,696.82	-0.66%	8.46%

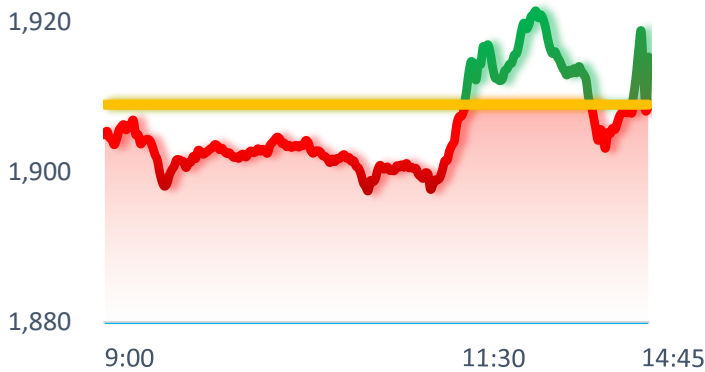
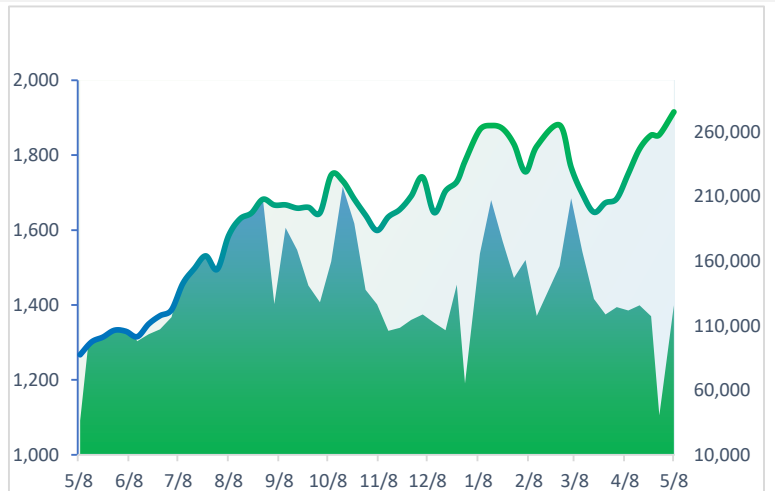
The S&P 500 and Nasdaq Composite indexes hit record highs during the session and closed at record highs. Market sentiment was bolstered by a Bureau of Labor Statistics report that showed the number of nonfarm payrolls increased by 115,000 last month, more than the 55,000 that economists surveyed by Dow Jones had predicted. The US unemployment rate also stabilized at 4.3%, in line with forecasts.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.20%	-70	-290
Deposit interest 12M	5.90%	0	130
5 year-Gov. Bond	3.98%	1.0	62
10 year-Gov. Bond	4.28%	0.0	37
USD/VND	26,367	0.00%	-0.04%
EUR/VND	31,660	-0.26%	0.02%
CNY/VND	3,929	0.00%	2.80%

Oil prices rebounded after Israeli Prime Minister Benjamin Netanyahu warned that the conflict with Iran was "not over", raising fears that tensions in the Middle East could escalate again and continue to threaten energy supplies. Meanwhile, U.S. President Donald Trump has rejected Iran's retaliatory offer to end the war with the U.S. and Israel.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,915.37	0.33%	7.33%
HNX	246.49	-0.51%	-0.92%
VN30	2,074.06	-0.24%	2.14%
UPCOM	127.33	-0.66%	5.26%
Net Foreign buy (B)	-900.19		
Total trading value (B)	29,721.40	-6.35%	22.33%

The VNIndex continued to surpass its previous highs thanks to the boost from VIC shares in the final trading session of the week. Proprietary trading saw net buying of just over VND1 billion, mainly comprising VNM (29 billion VND), CTG (19 billion VND), and KDH (19 billion VND).

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- VPBank's credit portfolio exceeded 1 trillion VND in Q1 2026;
- Thailand is urgently seeking fertilizer supplies, imports from Vietnam increased by 356%;
- Petrolimex (PLC) temporarily suspended its plan to privatize its chemical company;
- Israel and Lebanon reached a 10-day ceasefire agreement, raising prospects for an end to the Middle East war;
- China's economic growth was stronger than expected, reaching 5% in Q1;
- The world's leading port operator is leaving Ukraine to do business in Russia.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TJC	4/29/2026	5/4/2026	5/19/2026	Cash	90%	9,000
VIB	4/29/2026	5/4/2026	6/3/2026	Cash	9%	900
RAL	4/29/2026	5/4/2026	5/14/2026	Cash	25%	2,500
CCM	4/29/2026	5/4/2026	7/23/2026	Cash	20%	2,000
EID	5/4/2026	5/5/2026	5/29/2026	Cash	17%	1,700