

GLOBAL MARKET		1D	YTD
DJIA	49,704.34	0.19%	3.41%
S&P500	7,412.84	0.19%	8.29%
NASDAQ	29,320.66	0.29%	26.15%
VIX	18.38	6.92%	22.94%
FTSE 100	10,269.43	0.36%	3.40%
DAX	24,350.28	0.05%	-0.57%
CAC40	8,056.38	-0.69%	-1.14%
Brent oil (\$/barrel)	104.68	-0.35%	72.31%
Gold (\$/ounce)	4,696.82	0.93%	8.46%

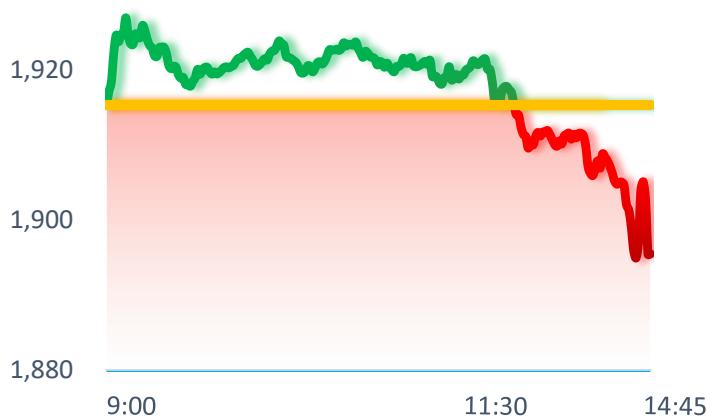
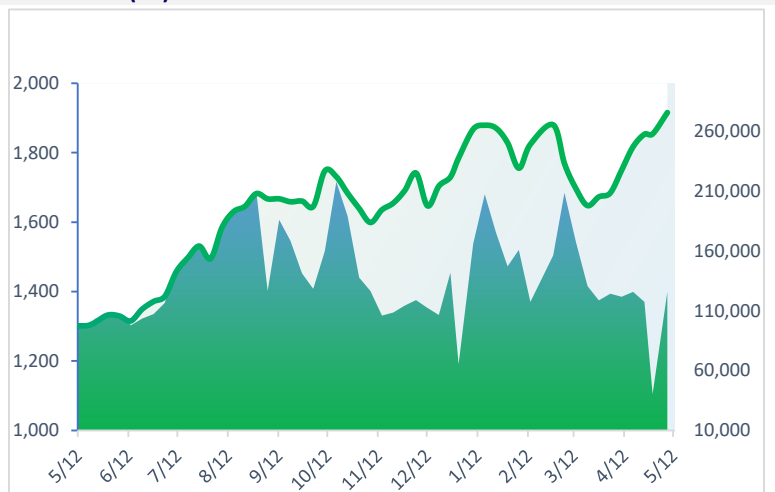
U.S. stocks continued to record a positive session, with the S&P 500 and Nasdaq Composite both setting new records, despite President Donald Trump's rejection of Iran's latest peace proposal. According to Trump, the month-long ceasefire between the US and Iran is currently "in critical condition".

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.20%	0	-290
Deposit interest 12M	5.90%	0	130
5 year-Gov. Bond	4.00%	2.0	64
10 year-Gov. Bond	4.30%	2.1	39
USD/VND	26,373	0.02%	-0.02%
EUR/VND	31,762	0.32%	0.34%
CNY/VND	3,931	0.05%	2.86%

World gold prices continued to rise in the morning session on Tuesday (12/5), as investors assessed new developments in US-Iran diplomatic relations and waited for important US inflation data to be released later this week.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,895.50	-1.04%	6.22%
HNX	248.06	0.64%	-0.29%
VN30	2,040.51	-1.62%	0.49%
UPCOM	127.23	-0.08%	5.17%
Net Foreign buy (B)	-1,006.33		
Total trading value (B)	29,953.39	0.78%	23.29%

VNIndex encountered correction pressure at the peak of the era. Proprietary trading net sold VND 408 billion, mainly including GEL VND 267 billion, FPT VND 138 billion, HPG VND 33 billion, MWG VND 30 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- VPBank's credit portfolio exceeded 1 trillion VND in Q1 2026;
- Thailand is urgently seeking fertilizer supplies, imports from Vietnam increased by 356%;
- Petrolimex (PLC) temporarily suspended its plan to privatize its chemical company;
- Israel and Lebanon reached a 10-day ceasefire agreement, raising prospects for an end to the Middle East war;
- China's economic growth was stronger than expected, reaching 5% in Q1;
- The world's leading port operator is leaving Ukraine to do business in Russia.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TJC	4/29/2026	5/4/2026	5/19/2026	Cash	90%	9,000
VIB	4/29/2026	5/4/2026	6/3/2026	Cash	9%	900
RAL	4/29/2026	5/4/2026	5/14/2026	Cash	25%	2,500
CCM	4/29/2026	5/4/2026	7/23/2026	Cash	20%	2,000
EID	5/4/2026	5/5/2026	5/29/2026	Cash	17%	1,700