

GLOBAL MARKET		1D	YTD
DJIA	49,760.56	0.11%	3.53%
S&P500	7,400.96	-0.16%	8.11%
NASDAQ	29,064.80	-0.87%	25.05%
VIX	17.99	-2.12%	20.33%
FTSE 100	10,265.32	-0.04%	3.36%
DAX	23,954.93	-1.62%	-2.19%
CAC40	7,979.92	-0.95%	-2.08%
Brent oil (\$/barrel)	104.68	3.31%	72.31%
Gold (\$/ounce)	4,696.82	-1.09%	8.46%

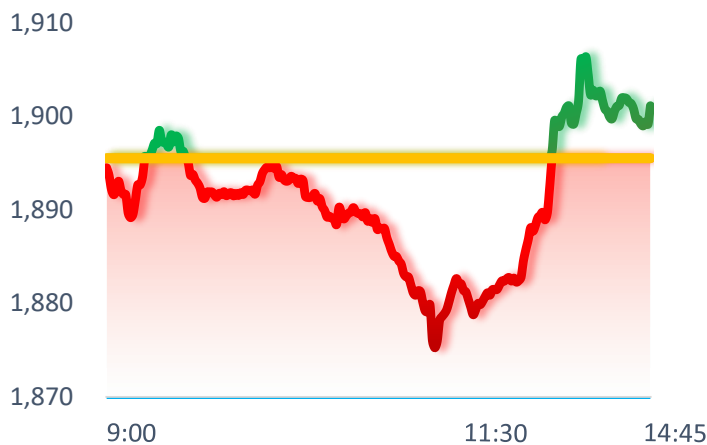
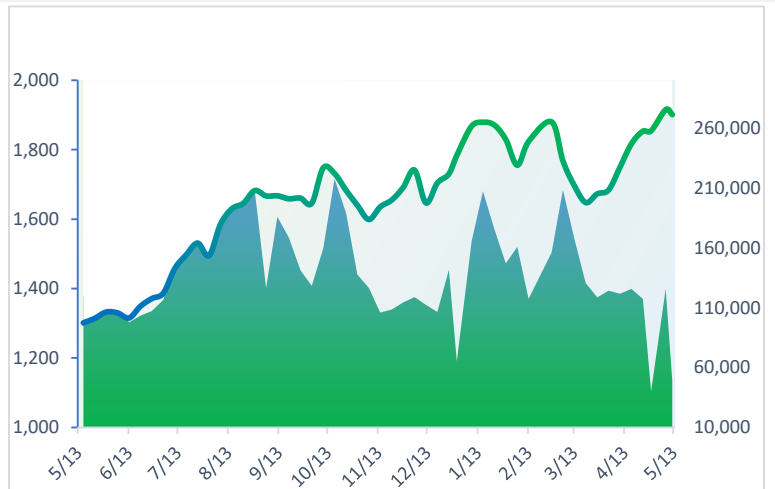
US stocks turned lower from their peaks due to higher technology stocks and oil prices, as well as a hotter-than-expected April inflation report. In April, the consumer price index (CPI) rose 0.6%, bringing the year-on-year inflation rate to 3.8%, according to data from the Bureau of Labor Statistics. Although the monthly increase in headline inflation was in line with forecasts, economists surveyed by Dow Jones forecast a 3.7% increase over the same period. This is the highest inflation figure since May 2023.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	6.40%	120	-170
Deposit interest 12M	5.90%	0	130
5 year-Gov. Bond	4.00%	0.0	64
10 year-Gov. Bond	4.30%	0.0	39
USD/VND	26,379	0.02%	0.01%
EUR/VND	31,748	-0.05%	0.30%
CNY/VND	3,937	0.15%	3.01%

Crude oil prices adjusted slightly in the morning session on Wednesday (May 13) after rising for the third consecutive session the previous day, as deep disagreements between the US and Iran over a proposal to end the conflict in the Middle East raised concerns that supply disruptions are lingering.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,901.10	0.30%	6.53%
HNX	253.28	2.10%	1.81%
VN30	2,053.97	0.66%	1.15%
UPCOM	126.60	-0.50%	4.65%
Net Foreign buy (B)	-836.02		
Total trading value (B)	22,366.95	-25.33%	-7.94%

VNIndex suddenly recovered strongly thanks to the traction of STB. Proprietary trading net sold VND 160 billion, mainly including GEL VND 162 billion, HPG VND 32 billion, MWG VND 32 billion, TCB VND 26 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- VPBank's credit portfolio exceeded 1 trillion VND in Q1 2026;
- Thailand is urgently seeking fertilizer supplies, imports from Vietnam increased by 356%;
- Petrolimex (PLC) temporarily suspended its plan to privatize its chemical company;
- Israel and Lebanon reached a 10-day ceasefire agreement, raising prospects for an end to the Middle East war;
- China's economic growth was stronger than expected, reaching 5% in Q1;
- The world's leading port operator is leaving Ukraine to do business in Russia.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HTC	5/11/2026	5/12/2026	5/25/2026	Cash	4%	400
PVP	5/11/2026	5/12/2026		Stock		
HFX	5/11/2026	5/12/2026	6/5/2026	Stock		
MAC	5/11/2026	5/12/2026	5/11/2026	Stock	10%	
MTA	5/11/2026	5/12/2026		Stock		