

GLOBAL MARKET		1D	YTD
DJIA	49,693.20	-0.14%	3.39%
S&P500	7,444.25	0.58%	8.75%
NASDAQ	29,366.94	1.04%	26.35%
VIX	17.87	-0.67%	19.53%
FTSE 100	10,325.35	0.58%	3.97%
DAX	24,136.81	0.76%	-1.44%
CAC40	8,007.97	0.35%	-1.74%
Brent oil (\$/barrel)	104.68	-1.87%	72.31%
Gold (\$/ounce)	4,696.82	-0.61%	8.46%

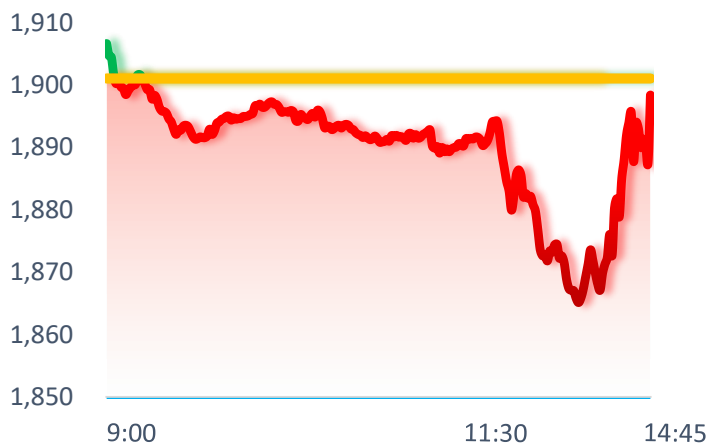
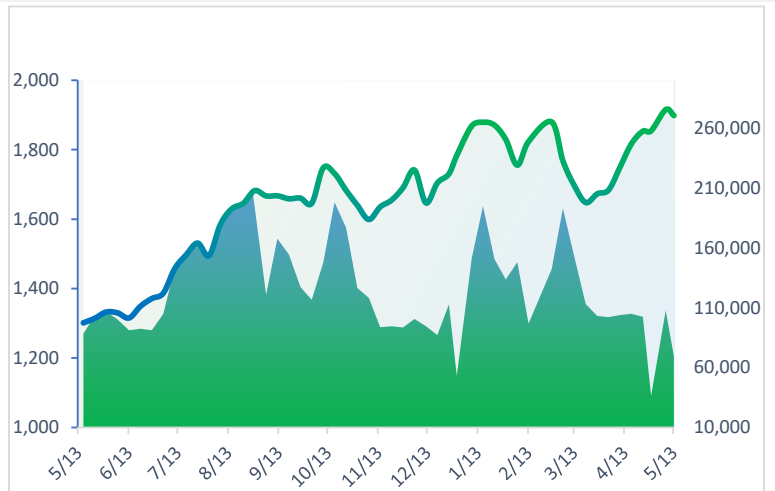
US stocks set a record high in the session on May 13 thanks to positive developments from technology stocks, despite the higher-than-expected inflation report. Technology stocks soared after Nvidia CEO Jensen Huang traveled to China with President Donald Trump to meet with Chinese President Xi Jinping. This decision signals to investors that there may be positive developments regarding Nvidia's possible sale of AI chips in the Chinese market.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	6.38%	-3	-173
Deposit interest 12M	5.90%	0	130
5 year-Gov. Bond	3.97%	-2.7	61
10 year-Gov. Bond	4.29%	-1.0	38
USD/VND	26,379	0.00%	0.01%
EUR/VND	31,701	-0.08%	0.15%
CNY/VND	3,940	0.06%	3.10%

World gold prices were mixed in the morning session on Thursday (14/5) after falling for the second consecutive session the previous day as inflation concerns weakened expectations of interest rate easing. The producer price index (PPI) rose 1.4% in April - the largest monthly increase since March 2022 and much higher than the 0.5% increase predicted by economists surveyed by Dow Jones.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,898.37	-0.14%	6.38%
HNX	254.62	0.53%	2.35%
VN30	2,043.51	-0.51%	0.63%
UPCOM	126.28	-0.25%	4.39%
Net Foreign buy (B)	-1,515.46		
Total trading value (B)	32,327.26	44.53%	33.06%

VNIndex shook when under pressure from Vingroup stocks. Proprietary trading net sold VND 354 billion, mainly including GEX VND 168 billion, VNM VND 88 billion, PVT VND 55 billion, TCB VND 54 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Ho Chi Minh City: Retail sales of goods increased the most in 1 year;
- Australia investigates anti-dumping of Vietnamese galvanized steel;
- Moody's raises the outlook for 6 Vietnamese banks;
- US CPI increased by 3.8% in April, investors are wary of the possibility of the Fed raising interest rates;
- Iran raises conditions for participation in a new round of negotiations with the US;
- Mr. Trump invited Elon Musk, Tim Cook, Larry Fink,... attended the summit in China.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HTC	5/11/2026	5/12/2026	5/25/2026	Cash	4%	400
PVP	5/11/2026	5/12/2026		Stock		
HFX	5/11/2026	5/12/2026	6/5/2026	Stock		
MAC	5/11/2026	5/12/2026	5/11/2026	Stock	10%	
MTA	5/11/2026	5/12/2026		Stock		