

GLOBAL MARKET		1D	YTD
DJIA	50,063.46	0.75%	4.16%
S&P500	7,501.24	0.77%	9.58%
NASDAQ	29,580.30	0.73%	27.27%
VIX	17.26	-3.41%	15.45%
FTSE 100	10,372.93	0.46%	4.45%
DAX	24,456.26	1.32%	-0.14%
CAC40	8,082.27	0.93%	-0.82%
Brent oil (\$/barrel)	104.68	0.89%	72.31%
Gold (\$/ounce)	4,696.82	-0.94%	8.46%

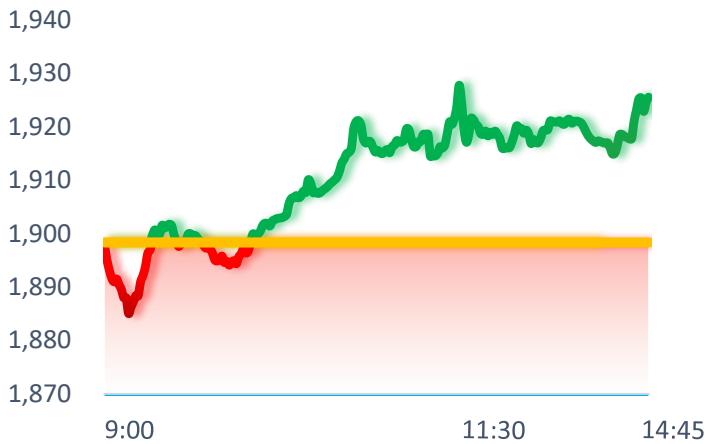
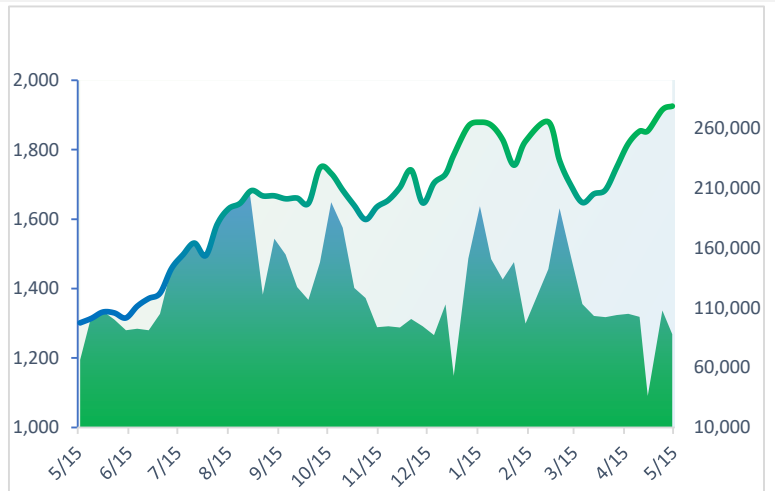
US stocks reacted positively to the signals from the US-China summit as well as the latest business results. Cisco shares soared 13% after the software giant announced third-quarter results and forecast to beat Wall Street expectations, and announced it would cut nearly 4,000 jobs. Iran was a major topic of discussion during the summit between President Donald Trump and Chinese President Xi Jinping on May 14. The two sides agreed that the Strait of Hormuz must be reopened, according to a White House official.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	6.00%	-38	-210
Deposit interest 12M	5.90%	0	130
5 year-Gov. Bond	3.99%	1.5	62
10 year-Gov. Bond	4.29%	0.0	38
USD/VND	26,382	0.01%	0.02%
EUR/VND	31,659	-0.13%	0.02%
CNY/VND	3,945	0.12%	3.23%

World gold prices rebounded in the morning session on Friday (May 15) after falling slightly the previous day under pressure from rising oil prices and a stronger dollar following the news that an Indian cargo ship was sunk and another was seized off the coast of the United Arab Emirates (UAE), on the journey towards Iranian waters.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,925.46	1.43%	7.90%
HNX	255.07	0.18%	2.53%
VN30	2,068.62	1.23%	1.87%
UPCOM	126.35	0.06%	4.45%
Net Foreign buy (B)	214.00		
Total trading value (B)	23,547.78	-27.16%	-3.08%

VNIndex closed at the all time high. Proprietary trading net sold VND 525 billion, mainly including GEE VND 472 billion, FPT VND 43 billion, MWG VND 20 billion, MBB VND 17 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Ho Chi Minh City: Retail sales of goods increased the most in 1 year;
- Australia investigates anti-dumping of Vietnamese galvanized steel;
- Moody's raises the outlook for 6 Vietnamese banks;
- US CPI increased by 3.8% in April, investors are wary of the possibility of the Fed raising interest rates;
- Iran raises conditions for participation in a new round of negotiations with the US;
- Mr. Trump invited Elon Musk, Tim Cook, Larry Fink,... attended the summit in China.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HTC	5/11/2026	5/12/2026	5/25/2026	Cash	4%	400
PVP	5/11/2026	5/12/2026		Stock		
HFX	5/11/2026	5/12/2026	6/5/2026	Stock		
MAC	5/11/2026	5/12/2026	5/11/2026	Stock	10%	
MTA	5/11/2026	5/12/2026		Stock		