

GLOBAL MARKET		1D	YTD
DJIA	49,526.11	-1.07%	3.04%
S&P500	7,408.50	-1.24%	8.22%
NASDAQ	29,125.20	-1.54%	25.31%
VIX	18.43	6.78%	23.28%
FTSE 100	10,195.37	-1.71%	2.66%
DAX	23,950.57	-2.07%	-2.20%
CAC40	7,952.55	-1.60%	-2.42%
Brent oil (\$/barrel)	104.68	3.35%	72.31%
Gold (\$/ounce)	4,696.82	-2.41%	8.46%

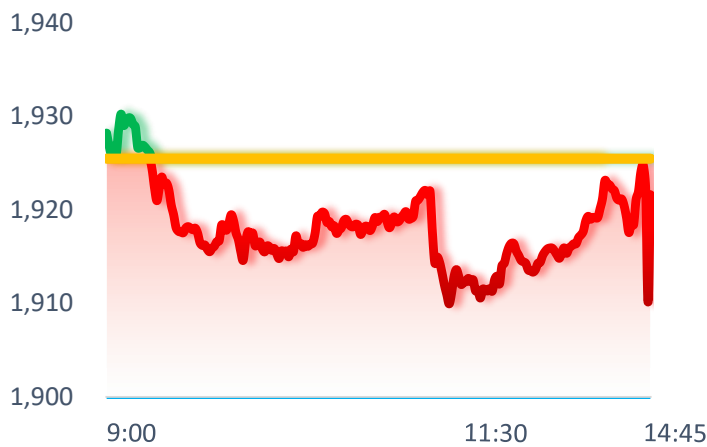
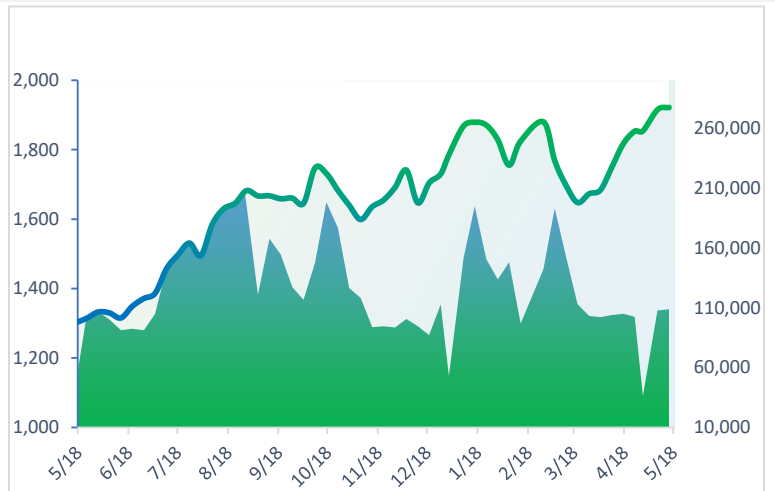
US stocks fell simultaneously in the context of technology stocks being sold off after a sharp rally and US Treasury yields soared. Investors were also disappointed that the US-China summit did not achieve a major breakthrough. A series of reports this week suggest that inflation is heating up again as oil prices remain high due to the conflict in the Middle East. Higher yields can hit growth stocks the hardest.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.20%	-80	-290
Deposit interest 12M	5.90%	0	130
5 year-Gov. Bond	3.96%	-2.6	60
10 year-Gov. Bond	4.28%	-1.2	37
USD/VND	26,387	0.02%	0.04%
EUR/VND	31,500	-0.50%	-0.48%
CNY/VND	3,946	0.02%	3.25%

World gold prices continued to decline in the morning trading session on Monday (May 18) as gold investors once again faced the collapse of bullish expectations when there was no significant progress in ending hostilities with Iran and reopening the Strait of Hormuz.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,921.60	-0.20%	7.68%
HNX	257.42	0.92%	3.48%
VN30	2,050.58	-0.87%	0.98%
UPCOM	126.40	0.04%	4.49%
Net Foreign buy (B)	-816.39		
Total trading value (B)	24,885.84	5.68%	2.43%

VNIndex closed at the all time high. Proprietary trading net sold VND 525 billion, mainly including GEE VND 472 billion, FPT VND 43 billion, MWG VND 20 billion, MBB VND 17 billion,...

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- Hanoi plans to invest 500km of metro from now to 2035, build a railway industrial complex in the South;
- HCMC Ho Chi Minh City: No later than the first week of July, the project dossier of the Special Urban Law must be submitted;
- The Prime Minister asked to limit the construction of new headquarters, handle redundant houses and land before May 25;
- US-China summit: Initial trade agreements;
- Honda reported a loss for the first time in 70 years because of the electric car dream;
- The Japanese yen depreciated too quickly after foreign exchange interventions.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HTC	5/11/2026	5/12/2026	5/25/2026	Cash	4%	400
PVP	5/11/2026	5/12/2026		Stock		
HFX	5/11/2026	5/12/2026	6/5/2026	Stock		
MAC	5/11/2026	5/12/2026	5/11/2026	Stock	10%	
MTA	5/11/2026	5/12/2026		Stock		