

GLOBAL MARKET		1D	YTD
DJIA	49,686.12	0.32%	3.38%
S&P500	7,403.05	-0.07%	8.14%
NASDAQ	28,994.37	-0.45%	24.75%
VIX	17.82	-3.31%	19.20%
FTSE 100	10,323.75	1.26%	3.95%
DAX	24,307.92	1.49%	-0.75%
CAC40	7,987.49	0.44%	-1.99%
Brent oil (\$/barrel)	104.68	-0.74%	72.31%
Gold (\$/ounce)	4,696.82	0.64%	8.46%

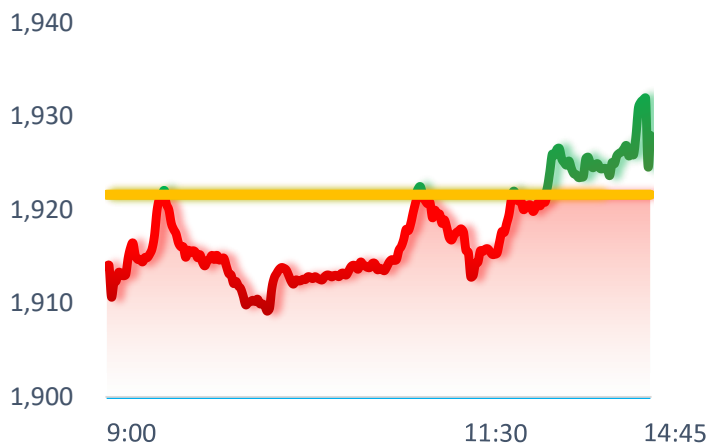
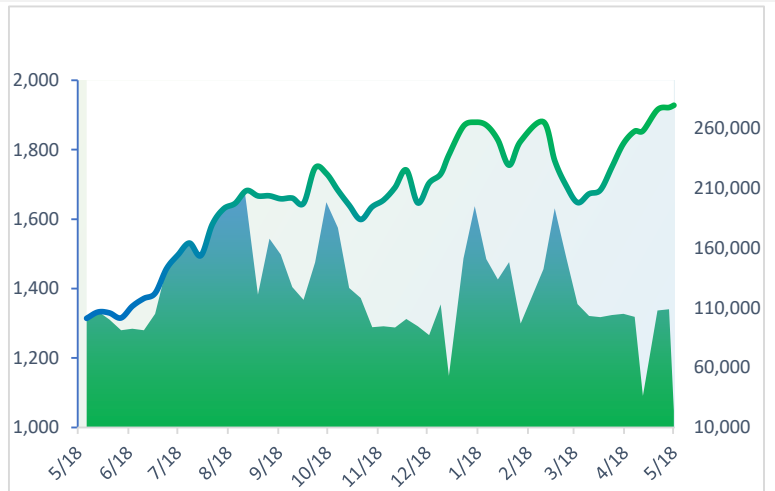
U.S. stocks recorded mixed results in the early session of the week, with the S&P 500 index and the Nasdaq Composite falling on memory chip stocks and the latest developments in oil prices. Seagate shares fell nearly 7% and Micron Technology's shares lost nearly 6%. The comments have raised concerns that the memory chip industry is not capable of meeting soaring demand.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.88%	68	-223
Deposit interest 12M	5.90%	0	130
5 year-Gov. Bond	4.00%	4.1	64
10 year-Gov. Bond	4.30%	1.7	38
USD/VND	26,387	0.00%	0.04%
EUR/VND	31,406	-0.16%	-0.78%
CNY/VND	3,929	-0.20%	2.80%

U.S. crude oil prices fell sharply in the morning session on Tuesday (May 19) after rising about 3% the previous day, as fears of supply disruptions due to the war with Iran overwhelmed the news that the U.S. agreed to waive sanctions on Iranian crude during negotiations.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,927.94	0.33%	8.04%
HNX	259.25	0.71%	4.21%
VN30	2,046.37	-0.21%	0.78%
UPCOM	125.90	-0.40%	4.08%
Net Foreign buy (B)	-694.26		
Total trading value (B)	29,269.76	17.62%	20.47%

VNIndex closed at the all time high. Proprietary trading net sold VND 525 billion, mainly including GEE VND 472 billion, FPT VND 43 billion, MWG VND 20 billion, MBB VND 17 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Hanoi plans to invest 500km of metro from now to 2035, build a railway industrial complex in the South;
- HCMC Ho Chi Minh City: No later than the first week of July, the project dossier of the Special Urban Law must be submitted;
- The Prime Minister asked to limit the construction of new headquarters, handle redundant houses and land before May 25;
- US-China summit: Initial trade agreements;
- Honda reported a loss for the first time in 70 years because of the electric car dream;
- The Japanese yen depreciated too quickly after foreign exchange interventions.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
ADP	5/15/2026	5/18/2026	6/4/2026	Cash	10%	1,000
BTW	5/15/2026	5/18/2026	6/15/2026	Cash	19%	1,860
KHS	5/15/2026	5/18/2026	5/28/2026	Cash	10%	1,000
PTB	5/15/2026	5/18/2026	5/15/2026	Stock	25%	
PTB	5/15/2026	5/18/2026	5/28/2026	Cash	5%	500