

GLOBAL MARKET		1D	YTD
DJIA	49,363.88	-0.65%	2.71%
S&P500	7,353.61	-0.67%	7.42%
NASDAQ	25,870.71	-0.84%	11.31%
VIX	18.06	1.35%	20.80%
FTSE 100	10,330.55	0.07%	4.02%
DAX	24,400.65	0.38%	-0.37%
CAC40	7,981.76	-0.07%	-2.06%
Brent oil (\$/barrel)	104.68	-0.74%	72.31%
Gold (\$/ounce)	4,696.82	0.64%	8.46%

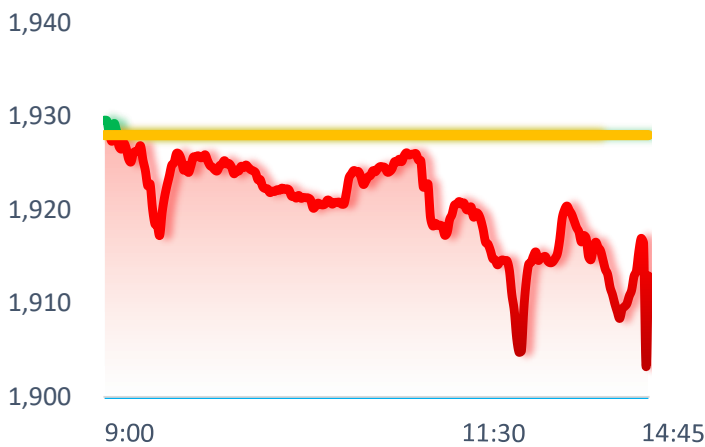
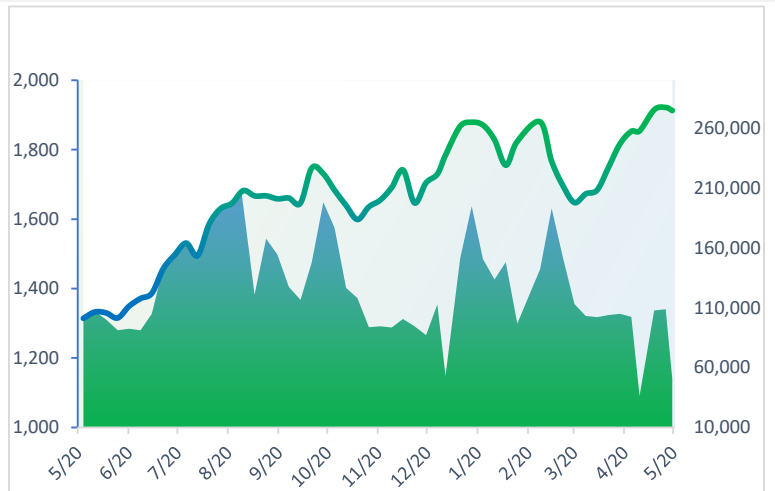
US stocks simultaneously fell in the context of the 30-year US Treasury yield to the highest level in 19 years. Bond yields rose after a series of reports suggesting inflation is heating up again as the war in Iran pushed up oil prices.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	6.20%	33	-190
Deposit interest 12M	5.90%	0	130
5 year-Gov. Bond	4.01%	1.1	65
10 year-Gov. Bond	4.35%	5.5	44
USD/VND	26,389	0.01%	0.05%
EUR/VND	31,484	0.25%	-0.54%
CNY/VND	3,938	0.24%	3.05%

World gold prices rose slightly in the morning session on Wednesday (205) after falling more than 1% the previous day due to a stronger dollar, while lingering concerns about inflation continued to maintain high interest rate expectations and pushed US Treasury yields sharply higher.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,912.93	-0.78%	7.20%
HNX	259.50	0.10%	4.31%
VN30	2,027.45	-0.92%	-0.16%
UPCOM	126.19	0.23%	4.32%
Net Foreign buy (B)	-813.50		
Total trading value (B)	34,668.91	18.45%	42.69%

VNIndex closed at the all time high. Proprietary trading net sold VND 525 billion, mainly including GEE VND 472 billion, FPT VND 43 billion, MWG VND 20 billion, MBB VND 17 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- The Ministry of National Defense is preparing to receive My Dinh Sports Complex;
- More than 100,000 billion VND waiting to be disbursed to science and technology;
- Hanoi clears ground for more than 1,400 projects;
- The US is preparing to attack Iran as soon as May 19, but Mr. Trump postponed it 'for a short time';
- White House announces US-China cooperation agreements;
- Global bonds continued to sell, the market was completely inclined to the scenario of the Fed raising interest rates.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
ADP	5/15/2026	5/18/2026	6/4/2026	Cash	10%	1,000
BTW	5/15/2026	5/18/2026	6/15/2026	Cash	19%	1,860
KHS	5/15/2026	5/18/2026	5/28/2026	Cash	10%	1,000
PTB	5/15/2026	5/18/2026	5/15/2026	Stock	25%	
PTB	5/15/2026	5/18/2026	5/28/2026	Cash	5%	500