

GLOBAL MARKET		1D	YTD
DJIA	50,009.35	1.31%	4.05%
S&P500	7,432.97	1.08%	8.58%
NASDAQ	29,297.70	1.66%	26.06%
VIX	17.44	-3.43%	16.66%
FTSE 100	10,432.34	0.99%	5.04%
DAX	24,737.24	1.38%	1.01%
CAC40	8,117.42	1.70%	-0.39%
Brent oil (\$/barrel)	104.68	-5.33%	72.31%
Gold (\$/ounce)	4,696.82	1.21%	8.46%

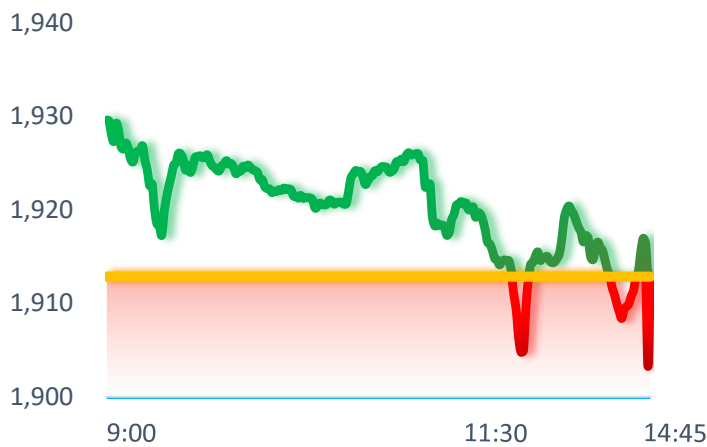
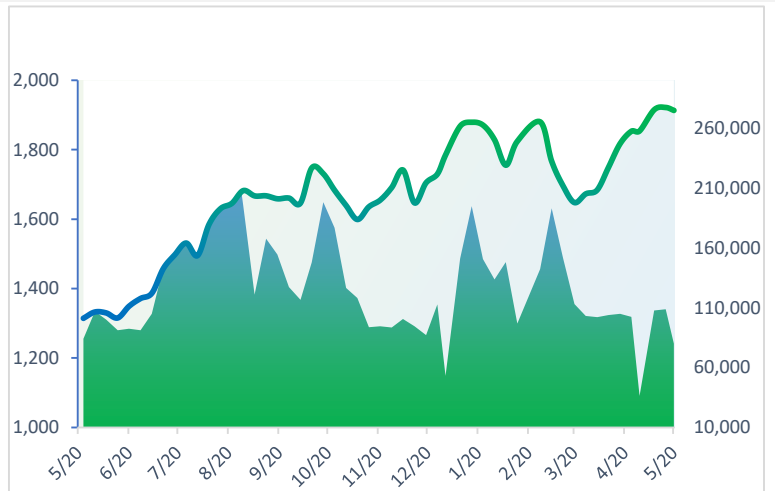
U.S. stocks recovered after bond yields and oil prices cooled, amid the U.S. claiming to be in the "final stages" of negotiations with Iran. Earlier, there were growing concerns that inflation was flapping again due to rising oil prices and that the US Federal Reserve (Fed), soon to be led by Kevin Warsh, was slow to counter the price increases. The rate hike could deflect the US economy, which is already threatened by rising energy costs.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	6.08%	-13	-203
Deposit interest 12M	5.90%	0	130
5 year-Gov. Bond	4.00%	-1.9	63
10 year-Gov. Bond	4.31%	-3.6	40
USD/VND	26,391	0.01%	0.05%
EUR/VND	31,377	-0.10%	-0.87%
CNY/VND	3,930	-0.11%	2.84%

World gold prices stabilized again in the morning session on Thursday (May 21) after rising 1% the previous day, as expectations of a possible cooling of the Iranian conflict put pressure on the oil market, thereby easing inflation concerns and dragging US Treasury yields away from recent peaks.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,913.23	0.02%	7.21%
HNX	261.33	0.71%	5.05%
VN30	2,028.94	0.07%	-0.08%
UPCOM	125.20	-0.78%	3.50%
Net Foreign buy (B)	109.13		
Total trading value (B)	34,315.01	-1.02%	41.24%

VNIndex closed at the all time high. Proprietary trading net sold VND 525 billion, mainly including GEE VND 472 billion, FPT VND 43 billion, MWG VND 20 billion, MBB VND 17 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- The Ministry of National Defense is preparing to receive My Dinh Sports Complex;
- More than 100,000 billion VND waiting to be disbursed to science and technology;
- Hanoi clears ground for more than 1,400 projects;
- US-Iran negotiations enter the 'final stage', Mr. Trump still threatens to resume attacks;
- White House announces US-China cooperation agreements;
- Global bonds continued to sell, the market was completely inclined to the scenario of the Fed raising interest rates.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
ADP	5/15/2026	5/18/2026	6/4/2026	Cash	10%	1,000
BTW	5/15/2026	5/18/2026	6/15/2026	Cash	19%	1,860
KHS	5/15/2026	5/18/2026	5/28/2026	Cash	10%	1,000
PTB	5/15/2026	5/18/2026	5/15/2026	Stock	25%	
PTB	5/15/2026	5/18/2026	5/28/2026	Cash	5%	500