

GLOBAL MARKET		1D	YTD
DJIA	50,285.66	0.55%	4.62%
S&P500	7,445.72	0.17%	8.77%
NASDAQ	29,357.27	0.20%	26.31%
VIX	16.76	-3.90%	12.11%
FTSE 100	10,443.47	0.11%	5.16%
DAX	24,606.77	-0.53%	0.48%
CAC40	8,086.00	-0.39%	-0.78%
Brent oil (\$/barrel)	104.68	-0.07%	72.31%
Gold (\$/ounce)	4,696.82	-0.07%	8.46%

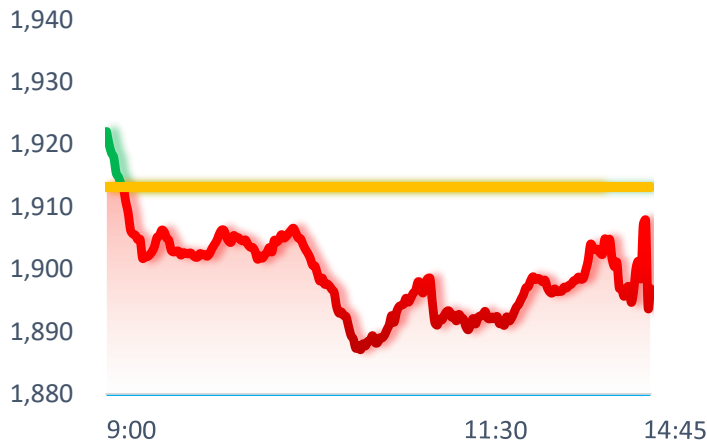
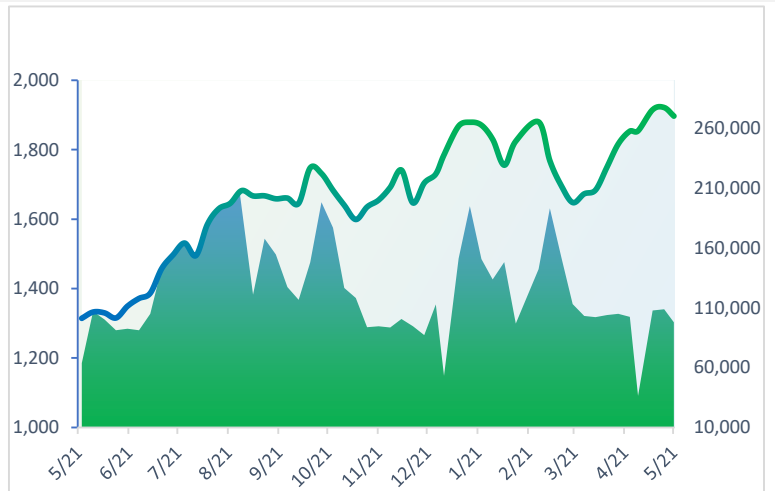
US stocks continued to record a strong trading session amid cooling oil prices and investors hoping for a deal to end the Iran conflict. Traders also took a close look at Nvidia's latest quarterly report. Nvidia far exceeded Wall Street expectations for profits and forecasts, in addition to announcing a quarterly cash dividend increase of 25 cents.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.79%	-29	-231
Deposit interest 12M	5.90%	0	130
5 year-Gov. Bond	3.98%	-1.1	62
10 year-Gov. Bond	4.27%	-4.5	36
USD/VND	26,391	0.00%	0.05%
EUR/VND	31,435	0.27%	-0.69%
CNY/VND	3,941	0.06%	3.13%

Crude oil prices continued to decline in the morning session on Friday (May 22) as uncertainties related to the prospect of resolving the US-Israel and Iranian conflict put pressure on the market.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,896.89	-0.85%	6.30%
HNX	264.37	1.16%	6.27%
VN30	2,027.51	-0.07%	-0.15%
UPCOM	126.02	0.65%	4.17%
Net Foreign buy (B)	-1,732.31		
Total trading value (B)	23,250.93	-32.24%	-4.30%

VNIndex closed at the all time high. Proprietary trading net sold VND 525 billion, mainly including GEE VND 472 billion, FPT VND 43 billion, MWG VND 20 billion, MBB VND 17 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- The Ministry of National Defense is preparing to receive My Dinh Sports Complex;
- More than 100,000 billion VND waiting to be disbursed to science and technology;
- Hanoi clears ground for more than 1,400 projects;
- US-Iran negotiations enter the 'final stage', Mr. Trump still threatens to resume attacks;
- White House announces US-China cooperation agreements;
- Global bonds continued to sell, the market was completely inclined to the scenario of the Fed raising interest rates.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
ADP	5/15/2026	5/18/2026	6/4/2026	Cash	10%	1,000
BTW	5/15/2026	5/18/2026	6/15/2026	Cash	19%	1,860
KHS	5/15/2026	5/18/2026	5/28/2026	Cash	10%	1,000
PTB	5/15/2026	5/18/2026	5/15/2026	Stock	25%	
PTB	5/15/2026	5/18/2026	5/28/2026	Cash	5%	500