

GLOBAL MARKET		1D	YTD
DJIA	50,579.70	0.58%	5.24%
S&P500	7,473.47	0.37%	9.17%
NASDAQ	29,481.64	0.42%	26.85%
VIX	16.70	-0.36%	11.71%
FTSE 100	10,466.26	0.22%	5.39%
DAX	24,888.56	1.15%	1.63%
CAC40	8,115.75	0.37%	-0.41%
Brent oil (\$/barrel)	104.68	0.94%	72.31%
Gold (\$/ounce)	4,696.82	-0.79%	8.46%

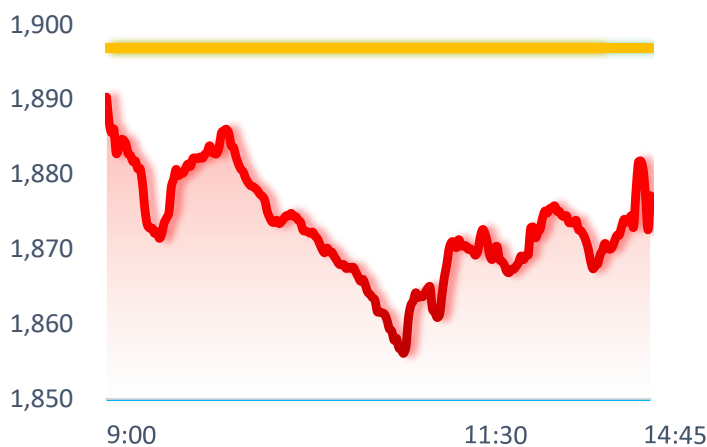
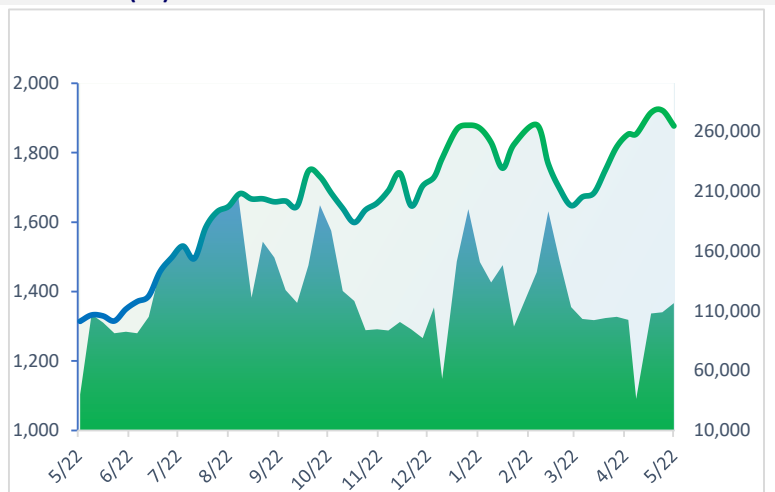
US stocks continued to record a positive trading session, with the Dow Jones index hitting a new peak thanks to a cooling bond yield. The 10-year Treasury yield fell nearly 3 basis points (bps) to around 4.56%, while the 30-year bond yield also fell more than 4 bps to around 5.06%. Qualcomm shares rose nearly 12%, recording the 3rd consecutive session of gains. Over the past week, the stock has risen 18.2%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	6.78%	99	-133
Deposit interest 12M	5.90%	0	130
5 year-Gov. Bond	3.98%	0.0	62
10 year-Gov. Bond	4.27%	0.0	36
USD/VND	26,390	0.00%	0.05%
EUR/VND	31,423	-0.04%	-0.73%
CNY/VND	3,939	-0.04%	3.09%

Crude oil prices fell on Monday morning (May 25) as markets were optimistic that the United States and Iran were moving closer to a peace deal, although the two sides still disagreed on many key issues, including the blockade of the Strait of Hormuz.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,877.13	-1.04%	5.19%
HNX	267.51	1.19%	7.53%
VN30	2,010.93	-0.82%	-0.97%
UPCOM	125.65	-0.29%	3.87%
Net Foreign buy (B)	-3,217.59		
Total trading value (B)	24,193.58	4.05%	-0.42%

VNIndex closed at the all time high. Proprietary trading net sold VND 525 billion, mainly including GEE VND 472 billion, FPT VND 43 billion, MWG VND 20 billion, MBB VND 17 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- The Ministry of National Defense is preparing to receive My Dinh Sports Complex;
- More than 100,000 billion VND waiting to be disbursed to science and technology;
- Hanoi clears ground for more than 1,400 projects;
- Mr. Trump changed his tone to 'not rush' to make a deal with Iran;
- White House announces US-China cooperation agreements;
- Global bonds continued to sell, the market was completely inclined to the scenario of the Fed raising interest rates.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
ADP	5/15/2026	5/18/2026	6/4/2026	Cash	10%	1,000
BTW	5/15/2026	5/18/2026	6/15/2026	Cash	19%	1,860
KHS	5/15/2026	5/18/2026	5/28/2026	Cash	10%	1,000
PTB	5/15/2026	5/18/2026	5/15/2026	Stock	25%	
PTB	5/15/2026	5/18/2026	5/28/2026	Cash	5%	500