

GLOBAL MARKET		1D	YTD
DJIA	50,579.70	0.58%	5.24%
S&P500	7,473.47	0.37%	9.17%
NASDAQ	29,481.64	0.42%	26.85%
VIX	16.59	-0.66%	10.97%
FTSE 100	10,466.26	0.22%	5.39%
DAX	25,389.10	2.01%	3.67%
CAC40	8,258.26	1.76%	1.33%
Brent oil (\$/barrel)	104.68	-5.15%	72.31%
Gold (\$/ounce)	4,696.82	0.06%	8.46%

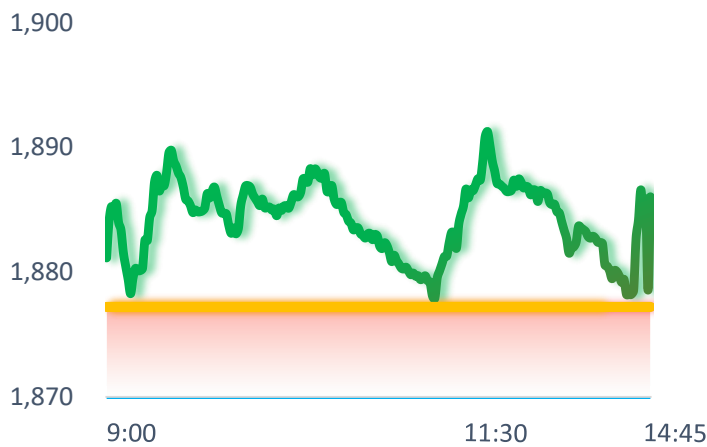
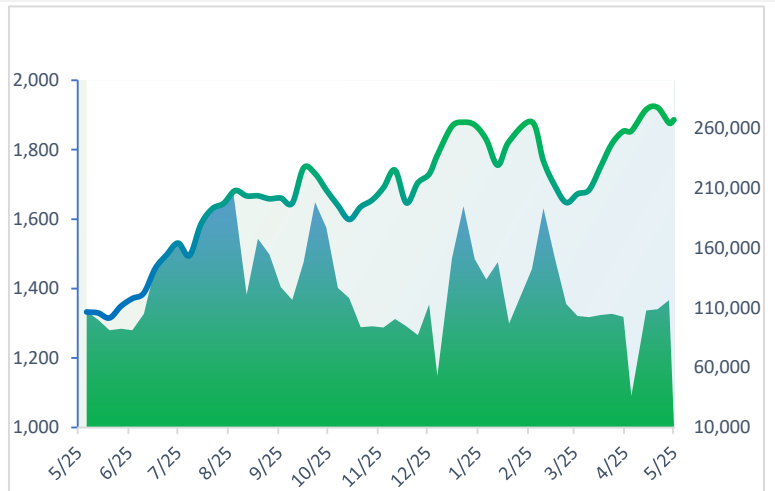
US stocks were closed for trading last night. Meanwhile, Asian derivatives and stock markets opened in the green this morning on expectations of an agreement between the US and Iran soon.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	6.98%	20	-113
Deposit interest 12M	5.90%	0	130
5 year-Gov. Bond	3.98%	0.0	62
10 year-Gov. Bond	4.27%	0.0	36
USD/VND	26,392	0.01%	0.06%
EUR/VND	31,489	0.21%	-0.52%
CNY/VND	3,943	0.09%	3.18%

U.S. crude oil prices rose slightly in the morning session on Tuesday (May 26) after falling nearly 7% the previous day. Markets expect that the U.S. and Iran are moving closer to a peace deal that could reopen the Strait of Hormuz, though Washington and Tehran have downplayed the prospect of a breakthrough soon.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,886.03	0.47%	5.69%
HNX	271.80	1.60%	9.26%
VN30	2,021.72	0.54%	-0.44%
UPCOM	126.11	0.37%	4.25%
Net Foreign buy (B)	-1,999.85		
Total trading value (B)	20,319.91	-16.01%	-16.36%

VNIndex closed at the all time high. Proprietary trading net sold VND 525 billion, mainly including GEE VND 472 billion, FPT VND 43 billion, MWG VND 20 billion, MBB VND 17 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- A series of welfare regimes are expected to increase from July 1;
- Proposed investment in Ho Chi Minh City - Soc Trang expressway of more than 70,000 billion VND;
- Dong Nai: Approving the Ring Road 4 Project, with an investment of more than 16,000 billion VND;
- FDI into China's high-tech sectors increased;
- US-Iran tensions put pressure on the US electric vehicle market;
- Nvidia: China's chip market will soon open to U.S. businesses.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HPG	5/25/2026	5/26/2026	5/25/2026	Stock	10%	
TCX	5/25/2026	5/26/2026	5/25/2026	Stock	20%	
TCM	5/25/2026	5/26/2026	5/25/2026	Stock	5%	
TCM	5/25/2026	5/26/2026	6/26/2026	Cash	5%	500
HCD	5/25/2026	5/26/2026	5/25/2026	Stock	25%	