

GLOBAL MARKET		1D	YTD
DJIA	50,461.68	-0.23%	4.99%
S&P500	7,519.34	0.61%	9.84%
NASDAQ	26,656.18	1.19%	14.69%
VIX	17.01	2.53%	13.78%
FTSE 100	10,491.39	0.24%	5.64%
DAX	25,184.89	-0.80%	2.84%
CAC40	8,173.11	-1.03%	0.29%
Brent oil (\$/barrel)	95.90	0.01%	57.86%
Gold (\$/ounce)	4,519.50	-0.23%	4.36%

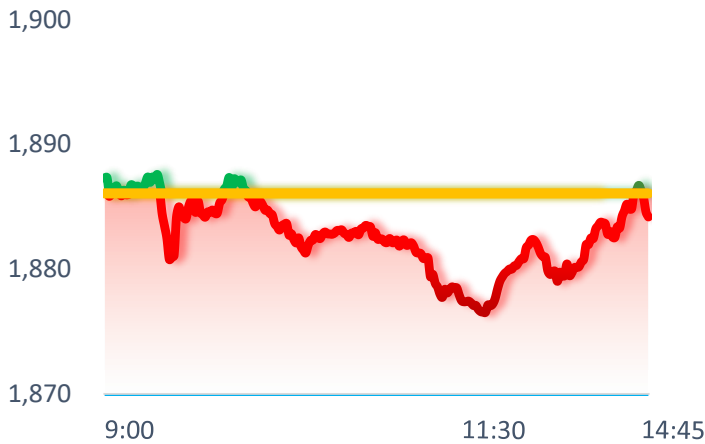
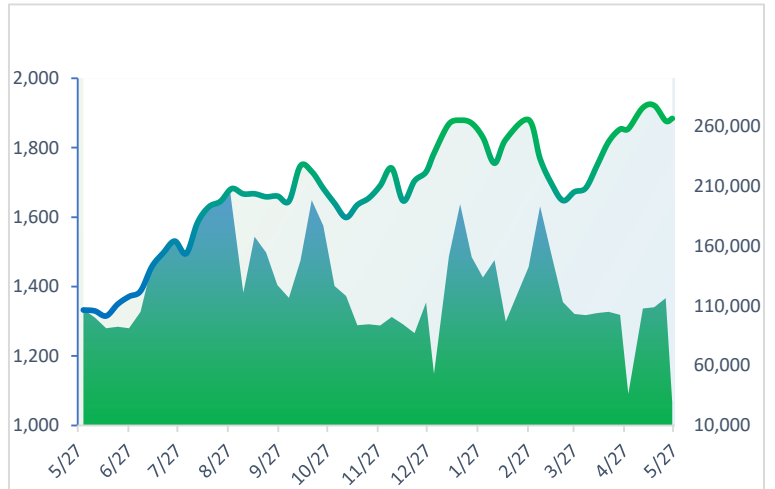
US stocks continued to rise significantly in the May 26 session thanks to momentum from memory chip stocks, led by Micron Technology. Micron Technology's shares soared 19% and surpassed the \$1 trillion mark in capitalization thanks to optimism from analysts. In particular, UBS forecasts that this stock has the potential to increase by more than 100%, citing the benefits of the company's long-term agreements. Other memory chip stocks such as Seagate Technology and Western Digital also rose in line with Micron, going up 4% and 8%, respectively.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	7.78%	80	-33
Deposit interest 12M	5.90%	0	130
5 year-Gov. Bond	4.01%	2.5	65
10 year-Gov. Bond	4.29%	1.9	38
USD/VND	26,394	0.01%	0.06%
EUR/VND	31,440	-0.15%	-0.67%
CNY/VND	3,945	0.06%	3.24%

World gold prices slowed down in the morning session on Wednesday (27/5) after falling by more than 1% the previous day. Markets are betting the Fed will raise interest rates this year, plus the impact of new U.S. airstrikes on Iran dampens hopes for a peace deal.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,884.18	-0.10%	5.59%
HNX	278.15	2.34%	11.81%
VN30	2,027.90	0.31%	-0.13%
UPCOM	126.05	-0.05%	4.20%
Net Foreign buy (B)	-895.50		
Total trading value (B)	21,593.34	6.27%	-11.12%

VNIndex is under great pressure from the Vingroup group despite the strong cash flow into the banking group. Proprietary trading net bought VND 115 billion, mainly including VHM VND 67 billion, VIC VND 38 billion, FPT VND 27 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- A series of welfare regimes are expected to increase from July 1;
- Proposed investment in Ho Chi Minh City - Soc Trang expressway of more than 70,000 billion VND;
- Dong Nai: Approving the Ring Road 4 Project, with an investment of more than 16,000 billion VND;
- FDI into China's high-tech sectors increased;
- US-Iran tensions put pressure on the US electric vehicle market;
- Nvidia: China's chip market will soon open to U.S. businesses.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
L10	5/27/2026	5/28/2026	6/12/2026	Cash	15%	1,500
SBA	5/27/2026	5/28/2026	6/15/2026	Cash	18%	1,800
TAL	5/27/2026	5/28/2026	5/27/2026	Stock	30%	
TAL	5/27/2026	5/28/2026	5/27/2026	Stock	10%	
TAL	5/27/2026	5/28/2026	6/15/2026	Cash	5%	500