

GLOBAL MARKET		1D	YTD
DJIA	50,644.28	0.36%	5.37%
S&P500	7,520.46	0.01%	9.86%
NASDAQ	26,674.74	0.07%	14.77%
VIX	16.29	-4.23%	8.96%
FTSE 100	10,505.01	0.13%	5.78%
DAX	25,177.80	-0.03%	2.81%
CAC40	8,207.89	0.43%	0.72%
Brent oil (\$/barrel)	94.10	-1.88%	54.90%
Gold (\$/ounce)	4,450.00	-1.54%	2.76%

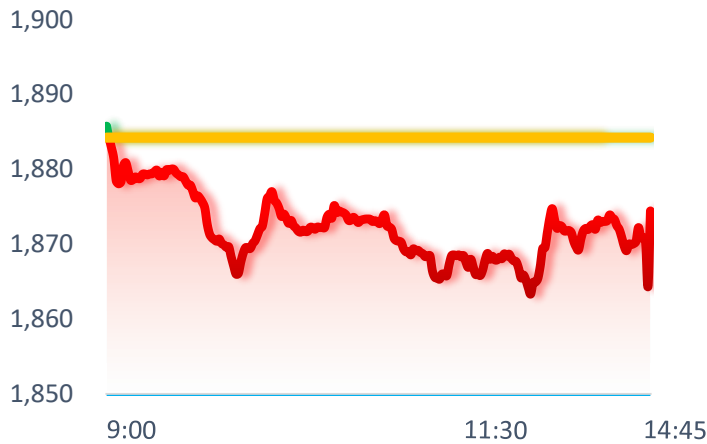
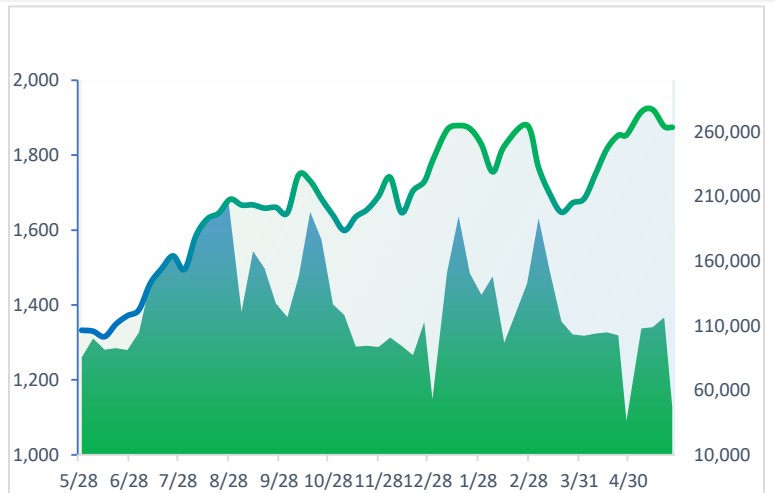
US stocks continued to record a positive trading session after Iranian state media announced that it would commit to restoring trade in the Strait of Hormuz within a month's time. However, the White House rejected the report by Iranian state media. Meanwhile, the recent rally in chip stocks has slowed down. Micron Technology shares, after rising more than 19% in the May 26 session and surpassing the \$1 trillion mark in capitalization for the first time, only advanced 3.6% in the following session.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	7.78%	0	-33
Deposit interest 12M	5.90%	0	130
5 year-Gov. Bond	3.98%	-3.2	61
10 year-Gov. Bond	4.28%	-0.9	37
USD/VND	26,393	0.00%	0.06%
EUR/VND	31,453	0.04%	-0.63%
CNY/VND	3,944	-0.03%	3.21%

World gold prices continued to decline in the morning session on Thursday (28/5) after hitting the previous day's low under pressure from expectations of tighter monetary policy to curb rising inflation.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,874.43	-0.52%	5.04%
HNX	282.23	1.47%	13.45%
VN30	2,022.46	-0.27%	-0.40%
UPCOM	126.10	0.04%	4.24%
Net Foreign buy (B)	-791.42		
Total trading value (B)	25,509.17	18.13%	4.99%

VNIndex is under great pressure from the Vingroup group despite the strong cash flow into the banking group. Proprietary trading net bought VND 457 billion, mainly including MSN VND 194 billion, TCB VND 133 billion, CTG VND 133 billion,...

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- The Deputy Prime Minister requested the handling of power projects that are behind schedule;
- The Ministry of Industry and Trade wants to immediately apply the peak electricity hours of 17:30-22:30;
- Proposing Ho Chi Minh City to soon lease business sidewalks;
- Iran may open the Strait of Hormuz for 30 days, without charging transit fees;
- ECB held an emergency meeting on the AI model Claude Mythos;
- Japan launched a \$19 billion package to respond to the energy crisis.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DHM	5/28/2026	5/29/2026	6/15/2026	Cash	5%	450
DXG	5/28/2026	5/29/2026	5/28/2026	Stock	14%	
FPT	5/28/2026	5/29/2026	6/10/2026	Cash	10%	1,000
NAV	5/28/2026	5/29/2026	6/18/2026	Cash	7%	700
SSB	5/28/2026	5/29/2026	5/28/2026	Stock	21%	