

| GLOBAL MARKET | | 1D | YTD |
|-----------------------|-----------|--------|--------|
| DJIA | 50,669.77 | 0.05% | 5.42% |
| S&P500 | 7,563.78 | 0.58% | 10.49% |
| NASDAQ | 26,917.47 | 0.91% | 15.81% |
| VIX | 15.74 | -3.38% | 5.28% |
| FTSE 100 | 10,425.96 | -0.75% | 4.98% |
| DAX | 25,092.25 | -0.34% | 2.46% |
| CAC40 | 8,188.87 | -0.23% | 0.48% |
| Brent oil (\$/barrel) | 92.45 | -3.60% | 52.18% |
| Gold (\$/ounce) | 4,515.54 | -0.09% | 4.27% |

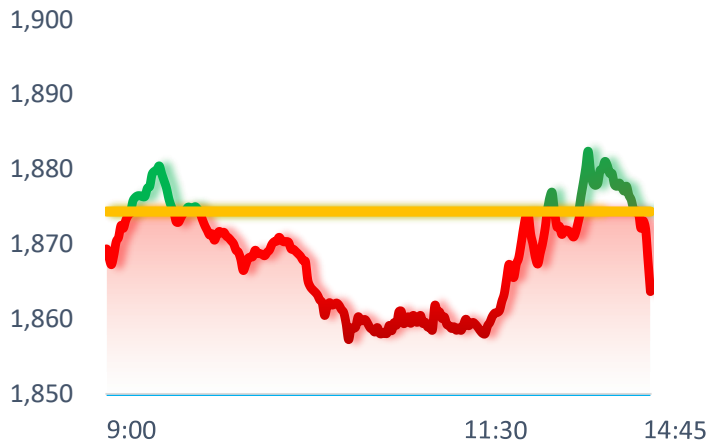
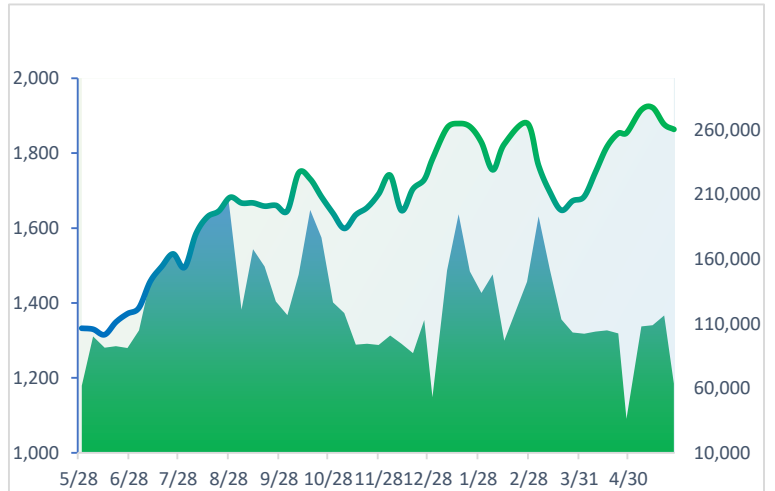
US stocks continued to set new records thanks to momentum from technology stocks, in the context that the US and Iran reportedly reached an agreement to extend the ceasefire and inflation in April was lower than expected. Axios, citing two U.S. officials and a regional source, reported that U.S. and Iranian negotiators had agreed on a 60-day memorandum of understanding to extend the ceasefire and resume negotiations on Iran's nuclear program. However, President Donald Trump has not yet approved the deal, the source said.

| VIETNAM ECONOMY | | 1D (bps) | YTD (bps) |
|----------------------|--------|----------|-----------|
| Vnibor | 6.89% | -89 | -121 |
| Deposit interest 12M | 5.90% | 0 | 130 |
| 5 year-Gov. Bond | 4.00% | 2.7 | 64 |
| 10 year-Gov. Bond | 4.33% | 5.4 | 42 |
| USD/VND | 26,393 | 0.00% | 0.06% |
| EUR/VND | 31,388 | -0.17% | -0.84% |
| CNY/VND | 3,948 | 0.13% | 3.30% |

World gold prices continued to decline in the morning session on Thursday (28/5) after hitting the previous day's low under pressure from expectations of tighter monetary policy to curb rising inflation.

| VIETNAM STOCK MARKET | | 1D | YTD |
|-------------------------|-----------|---------|---------|
| VN-INDEX | 1,863.67 | -0.57% | 4.44% |
| HNX | 285.56 | 1.18% | 14.79% |
| VN30 | 1,999.82 | -1.12% | -1.52% |
| UPCOM | 125.63 | -0.37% | 3.85% |
| Net Foreign buy (B) | -593.10 | | |
| Total trading value (B) | 20,938.52 | -17.92% | -13.82% |

VNIndex is under great pressure from the banking group despite VHM's dramatic increase in the ceiling. Proprietary trading net sold VND 36 billion, mainly including GEE VND 117 billion, VIB VND 69 billion, ACB VND 53 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- The Deputy Prime Minister requested the handling of power projects that are behind schedule;
- The Ministry of Industry and Trade wants to immediately apply the peak electricity hours of 17:30-22:30;
- Proposing Ho Chi Minh City to soon lease business sidewalks;
- Iran may open the Strait of Hormuz for 30 days, without charging transit fees;
- ECB held an emergency meeting on the AI model Claude Mythos;
- Japan launched a \$19 billion package to respond to the energy crisis.

EVENT CALENDAR

| Ticker | Ex-right Date | Last register Date | Exercise Date | Type | Rate | Value |
|--------|---------------|--------------------|---------------|-------|------|-------|
| PAN | 5/29/2026 | 6/1/2026 | 5/29/2026 | Stock | 20% | |
| PAN | 5/29/2026 | 6/1/2026 | 7/17/2026 | Cash | 30% | 3,000 |
| VGS | 5/29/2026 | 6/1/2026 | 6/23/2026 | Cash | 10% | 1,000 |
| VND | 5/29/2026 | 6/1/2026 | 6/19/2026 | Cash | 5% | 500 |
| HVH | 5/29/2026 | 6/1/2026 | 5/29/2026 | Stock | 10% | |