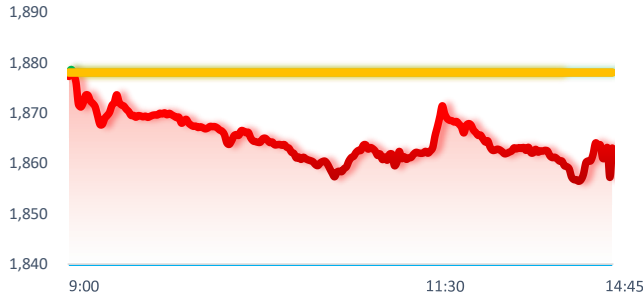
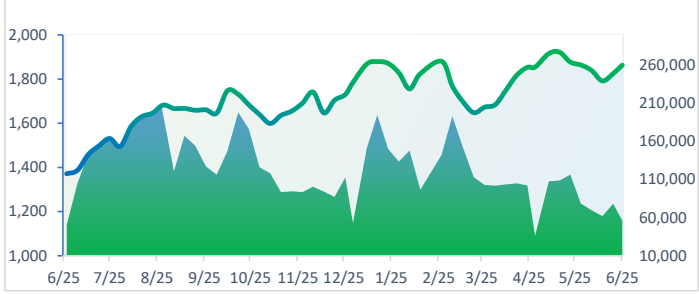
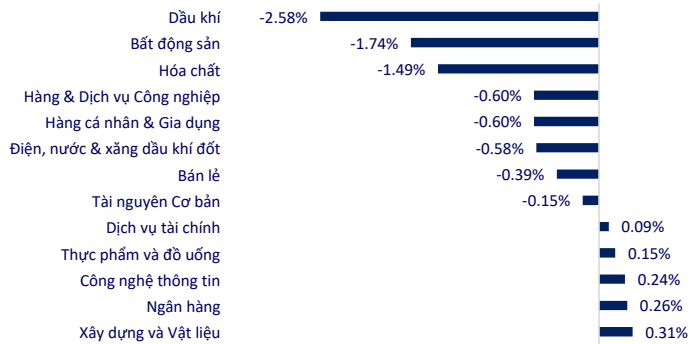


TTCK VIỆT NAM		1D	YTD
VN-INDEX	1,863.07	-0.80%	4.40%
HNX	319.44	0.38%	28.41%
VN30	2,004.62	-0.28%	-1.28%
UPCOM	128.70	1.04%	6.39%
GT mua ròng NĐTNN (tỷ)	-1,100.17		
Tổng GTGD (tỷ)	17,146.59	-12.54%	

Phiên 25/06, VN-Index giảm 14,95 điểm về 1.863,07 khi nhóm trụ Vingroup quay đầu điều chỉnh lúc chỉ số áp sát vùng đỉnh lịch sử, trong khi dòng tiền đầu cơ luân chuyển mạnh sang nhóm cổ phiếu vừa và nhỏ trên hai sàn HNX và UPCOM.

INTRADAY VNINDEX 25/6/2026

VNINDEX (1Y)


ETF & PHÁI SINH		1D	YTD
E1VFN30	35,790	-0.17%	-0.83%
FUEMAV30	24,660	-0.44%	-0.60%
FUESSV30	25,200	0.00%	-1.14%
FUESSV50	30,290	0.00%	6.58%
FUESSVFL	29,600	0.20%	-2.50%
FUEVFVND	36,000	0.56%	-6.01%
FUEVN100	26,420	0.23%	3.53%
4111G7000	2,006.4	-	
4111G8000	2,006.2	-0.14%	
4111G9000	2,006.5	-0.01%	
4111GC000	2,003.7	-0.01%	

THAY ĐỔI GIÁ TẠI CÁC NGÀNH


THỊ TRƯỜNG THẾ GIỚI		1D	YTD
Nikkei 225	72,366.34	4.61%	43.76%
Shanghai	4,120.28	0.23%	3.82%
Hang Seng	23,076.91	-1.43%	-9.96%
Kospi	8,930.30	5.42%	111.91%
BSE Sensex	77,273.07	0.22%	-9.44%
STI (Singapore)	5,220.19	0.05%	12.35%
SET (Thái Lan)	1559.13	0.66%	23.77%
Dầu Brent (\$/thùng)	73.00	-0.87%	20.16%
Vàng (\$/ounce)	3,994.86	0.21%	-7.75%

Các thị trường lớn trong khu vực diễn biến phân hóa. Nổi bật nhất là chỉ số Nikkei 225 của Nhật Bản và KOSPI của Hàn Quốc cùng bật tăng rất mạnh, hồi phục dữ dội sau cú lao dốc của nhóm cổ phiếu bán dẫn ở phiên liền trước, khi lực cầu bắt đáy ồ ạt quay lại với các cổ phiếu chip. Chỉ số Shanghai Composite của Trung Quốc nhích nhẹ trong sắc xanh, riêng chỉ số Hang Seng của Hồng Kông đi ngược dòng giảm điểm.

KINH TẾ VĨ MÔ		1D (bps)	YTD (bps)
Lãi suất liên NH	3.35%	-45	-475
Lãi suất tiết kiệm 12T	5.90%	0	130
TPCP - 5 năm	3.96%	-3	76
TPCP - 10 năm	4.45%	0	54
USD/VND	26,456	0.02%	0.30%
EUR/VND	30,669	-0.03%	-3.11%
CNY/VND	3,929	-0.09%	2.80%

Công ty Vàng bạc Đá quý Sài Gòn niêm yết vàng miếng SJC ở mức 143,2 triệu đồng mua vào và 146,2 triệu đồng bán ra, giảm 800 nghìn đồng mỗi lượng ở cả hai chiều so với phiên hôm qua. Tập đoàn Doji giảm sáu hơn tới 1 triệu đồng mỗi lượng về mức 143 triệu đồng mua vào và 146 triệu đồng bán ra, trong khi Bảo Tín Minh Châu hạ mạnh nhất tới 1,5 triệu đồng ở chiều mua.

LỊCH SỰ KIỆN

Mã	Ngày GDKHQ	Ngày ĐKCC	Ngày thực hiện	Loại	Tỉ lệ	Giá trị
CSC	06/24/2026	06/25/2026	06/24/2026	Cổ phiếu	10%	-
RCL	06/24/2026	06/25/2026	06/24/2026	Cổ phiếu	2%	-
EVG	06/25/2026	06/26/2026	06/25/2026	Cổ phiếu	5%	-
SBG	06/25/2026	06/26/2026	06/25/2026	Cổ phiếu	20%	-
VNM	06/26/2026	06/29/2026	07/17/2026	Tiền mặt	19%	1,850
VMS	06/29/2026	06/30/2026	07/10/2026	Tiền mặt	7%	650
VIP	06/29/2026	06/30/2026	07/28/2026	Tiền mặt	10%	1,000

TIN TỨC CHỌN LỌC

Hà Nội khởi công 5 tuyến đường sắt đô thị, 3 dự án nhà cho thuê;

Phó Thủ tướng: Chuẩn bị quỹ đất sạch để xây nhà cho thuê;

Bộ Tài chính đề xuất gia hạn 125.000 tỷ đồng tiền thuế, thuê đất;

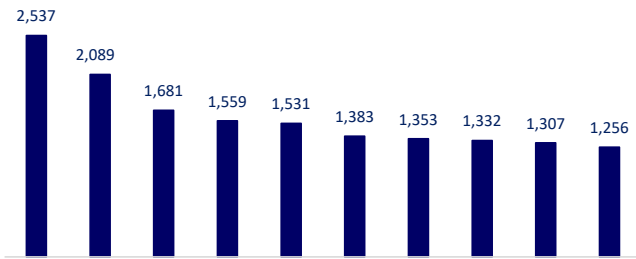
Mỹ tạm dỡ lệnh trừng phạt, cho phép Iran bán dầu trong 60 ngày;

Ông Keir Starmer từ chức, Anh chuẩn bị tìm kiếm thủ tướng thứ 7 trong vòng 10 năm;

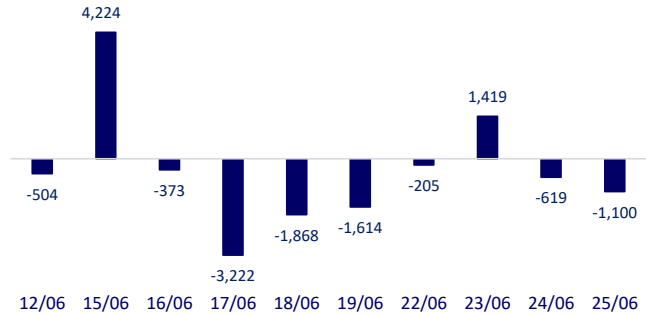
Trung Quốc nổi lại xuất khẩu gallium sang Nhật Bản sau 4 tháng gián đoạn.

	Đóng cửa	1D	5D	KL mua	KL bán	Nội dung	
VCB	60,800	-0.33%	-1.30%	5,226,319	5,874,856	Ngân hàng Nhà nước đồng ý loại trừ dư nợ 18 dự án trọng điểm của Vingroup, Sungroup và Masterise khỏi cách tính hạn mức tín dụng, qua đó mở thêm dư địa cho vay cho các nhà băng tài trợ những dự án này.	
BID	41,900	-0.48%	-1.99%	4,797,961	5,513,654		
CTG	33,500	-1.18%	-1.33%	18,065,611	15,747,588		
TCB	33,400	2.77%	7.05%	35,462,638	37,912,551		
VPB	26,700	0.56%	1.14%	12,479,738	14,796,905		
MBB	24,700	-0.40%	-2.18%	15,282,723	13,452,707		
HDB	25,600	-0.39%	1.79%	18,402,796	21,542,439		
TPB	16,000	0.00%	-1.23%	10,788,348	14,554,142		
STB	72,200	1.40%	1.83%	11,747,944	13,774,935		
VIB	16,000	-0.31%	-1.54%	13,145,245	18,384,846		
ACB	22,400	-0.44%	0.00%	16,013,297	24,195,903	Petrolimex khánh thành cặp trạm dừng nghỉ hiện đại trên cao tốc Bắc – Nam đoạn qua Thanh Hóa.	
SHB	13,650	0.00%	-1.80%	95,803,903	72,091,263		
SSB	15,200	0.33%	2.36%	3,575,167	2,964,182		
LPB	56,000	0.90%	19.02%	14,708,639	16,475,457		
GAS	77,500	-2.27%	-5.26%	1,440,190	1,560,962		
PLX	37,250	-1.46%	-4.49%	2,221,179	2,036,716		
VIC	225,000	-2.39%	9.54%	13,126,885	13,637,777		Tỷ phú Phạm Nhật Vượng, Chủ tịch Tập đoàn Vingroup, đã mua vào gần 4,9% vốn của LPBank, tương ứng hơn 146 triệu cổ phiếu.
VHM	156,500	-1.94%	8.38%	8,169,133	8,723,081		
VRE	29,600	-2.31%	-1.66%	7,016,618	9,220,658		
VNM	58,300	0.00%	-1.52%	3,337,536	4,153,761		MSN công bố triển khai thành công khoản vay hợp vốn quốc tế tín chấp được bảo lãnh thu xếp trị giá 750 triệu USD.
MSN	71,500	0.00%	-0.83%	4,967,820	4,834,586	Hòa Phát vừa công bố góp vốn thành lập Công ty cổ phần Điện gió ngoài khơi Sông Hậu, doanh nghiệp hoạt động trong lĩnh vực sản xuất năng lượng tái tạo gồm điện gió và điện mặt trời, với vốn điều lệ 2.000 tỷ đồng, trong đó Hòa Phát góp 600 tỷ đồng tương đương 30% vốn, dù các thông tin chi tiết về dự án nền tảng của công ty mới này vẫn chưa được công bố.	
SAB	48,600	1.67%	0.83%	1,168,952	1,371,966		
BCM	52,600	-0.38%	-2.77%	396,640	516,977		
DGC	48,750	-3.27%	1.99%	1,701,600	2,014,200		
VJC	139,400	2.20%	0.72%	7,581,431	7,894,257		
FPT	71,000	0.28%	-0.84%	12,445,199	12,489,149		
MWG	77,200	-0.77%	-1.91%	7,487,451	6,953,060		
GVR	33,100	-1.63%	-6.89%	2,470,551	2,284,274		
SSI	26,500	-0.75%	-3.64%	17,839,185	18,651,805		
HPG	23,400	-0.43%	-1.06%	18,089,074	24,109,702		

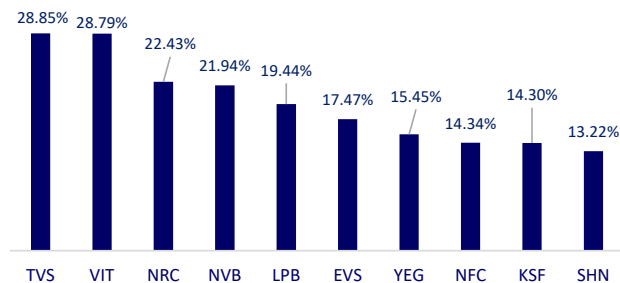
Top CP có tổng giá trị giao dịch cao nhất (tỷ đồng)



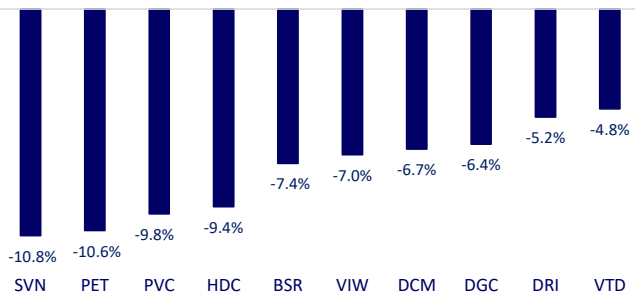
Dòng tiền NĐTNN 10 phiên gần nhất (tỷ đồng)



Top tăng 3 phiên có thanh khoản

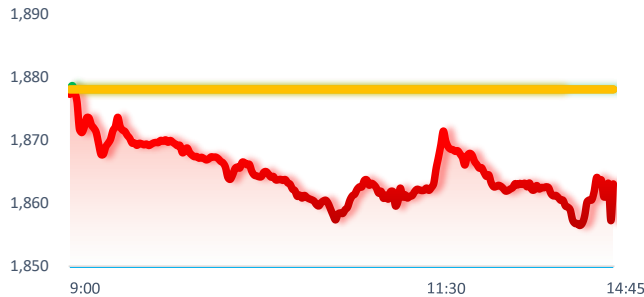
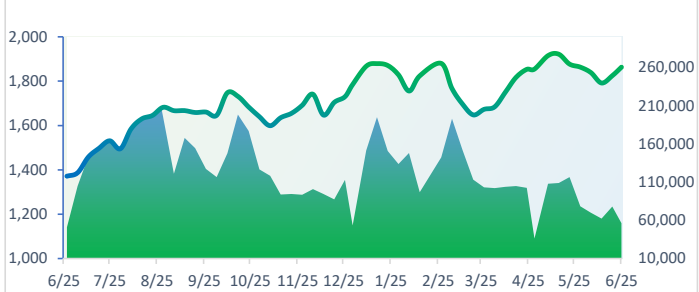


Top giảm 3 phiên có thanh khoản

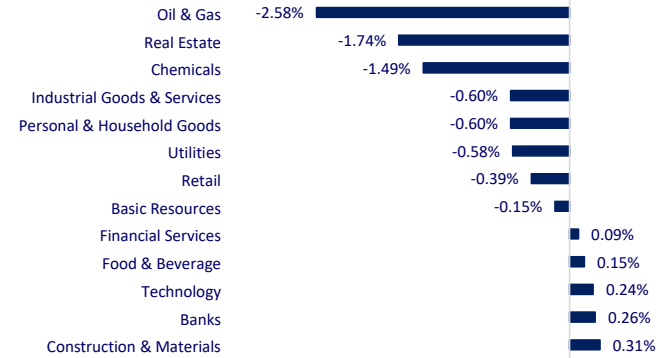


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,863.07	-0.80%	4.40%
HNX	319.44	0.38%	28.41%
VN30	2,004.62	-0.28%	-1.28%
UPCOM	128.70	1.04%	6.39%
Net Foreign buy (B)	-1,100.17		
Total trading value (B)	17,146.59	-12.54%	

On June 25, VN-Index fell 14.95 points to 1,863.07 when Vingroup's pillar group turned around to adjust when the index approached the historical peak, while speculative cash flows circulated strongly to small and medium-sized stocks on HNX and UPCOM.

INTRADAY VNINDEX 6/25/2026

VNINDEX (1Y)


ETF & DERIVATIVES		1D	YTD
E1FVN30	35,790	-0.17%	-0.83%
FUEMAV30	24,660	-0.44%	-0.60%
FUESSV30	25,200	0.00%	-1.14%
FUESSV50	30,290	0.00%	6.58%
FUESSVFL	29,600	0.20%	-2.50%
FUEFVND	36,000	0.56%	-6.01%
FUEVN100	26,420	0.23%	3.53%

CHANGE IN PRICE BY SECTOR


4111G7000	2,006.4	-	
4111G8000	2,006.2	-0.14%	
4111G9000	2,006.5	-0.01%	
4111GC000	2,003.7	-0.01%	

GLOBAL MARKET		1D	YTD
Nikkei 225	72,366.34	4.61%	43.76%
Shanghai Component	4,120.28	0.23%	3.82%
Hang Seng	23,076.91	-1.43%	-9.96%
Kospi	8,930.30	5.42%	111.91%
BSE Sensex	77,273.07	0.22%	-9.44%
STI (Singapore)	5,220.19	0.05%	12.35%
SET (Thailand)	1,559.13	0.66%	23.77%
Brent oil (\$/barrel)	73.00	-0.87%	20.16%
Gold (\$/ounce)	3,994.86	0.21%	-7.75%

Major markets in the region are differentiated. The most prominent is Japan's Nikkei 225 index and South Korea's KOSPI both rebounded very strongly, recovering violently after the plunge of semiconductor stocks in the previous session, when demand massively bottomed back to chip stocks. China's Shanghai Composite Index inched slightly in the green, while Hong Kong's Hang Seng Index went against the downtrend.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.35%	-45	-475
Deposit interest 12M	5.90%	0	130
5 year-Gov. Bond	3.96%	-3	76
10 year-Gov. Bond	4.45%	0	54
USD/VND	26,456	0.02%	0.30%
EUR/VND	30,669	-0.03%	-3.11%
CNY/VND	3,929	-0.09%	2.80%

Saigon Gold and Gems Company listed SJC gold bars at 143.2 million VND bought and 146.2 million VND sold, down 800 thousand VND per volume in both directions compared to yesterday's session. Doji Group fell deeper by 1 million VND per volume to 143 million VND bought and 146 million VND sold, while Bao Tin Minh Chau dropped the most by 1.5 million VND in the buying direction.

EVENT CALENDAR

Ticker	Ex-right Date	Last register	Exercise Date	Type	Rate	Value
CSC	6/24/2026	6/25/2026	6/24/2026	Stock	10%	
RCL	6/24/2026	6/25/2026	6/24/2026	Stock	2%	
EVG	6/25/2026	6/26/2026	6/25/2026	Stock	5%	
SBG	6/25/2026	6/26/2026	6/25/2026	Stock	20%	
VNM	6/26/2026	6/29/2026	7/17/2026	Cash	19%	1,850
VMS	6/29/2026	6/30/2026	7/10/2026	Cash	7%	650
VIP	6/29/2026	6/30/2026	7/28/2026	Cash	10%	1,000

SELECTED NEWS

Hanoi started construction of 5 urban railway lines, 3 rental housing projects;

Deputy Prime Minister: Prepare a clean land fund to build houses for rent;

The Ministry of Finance proposes to extend VND 125,000 billion in taxes and land rents;

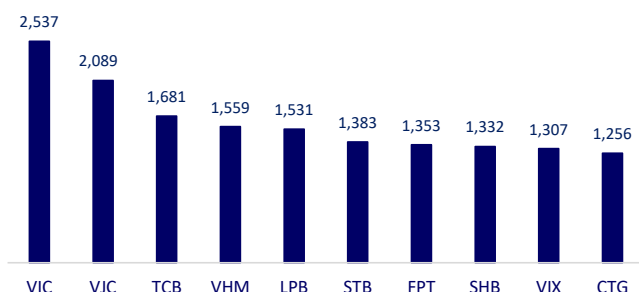
The US temporarily lifted sanctions, allowing Iran to sell oil for 60 days;

Keir Starmer resigns, Britain prepares to search for a seventh prime minister in 10 years;

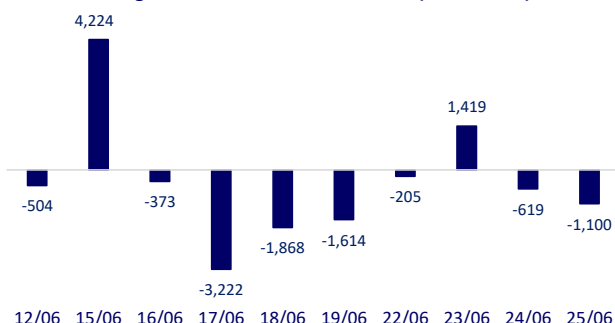
China resumed gallium exports to Japan after a 4-month hiatus.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	60,800	-0.33%	-1.30%	5,226,319	5,874,856	The State Bank agreed to exclude the outstanding loans of 18 key projects of Vingroup, Sungroup and Masterise from the credit limit calculation, thereby opening up more room for loans for banks to finance these projects.
BID	41,900	-0.48%	-1.99%	4,797,961	5,513,654	
CTG	33,500	-1.18%	-1.33%	18,065,611	15,747,588	Billionaire Pham Nhat Vuong, Chairman of Vingroup, bought nearly 4.9% of LPBank's capital, equivalent to more than 146 million shares.
TCB	33,400	2.77%	7.05%	35,462,638	37,912,551	
VPB	26,700	0.56%	1.14%	12,479,738	14,796,905	MSN announced the successful implementation of a \$750 million guaranteed international syndicated loan.
MBB	24,700	-0.40%	-2.18%	15,282,723	13,452,707	
HDB	25,600	-0.39%	1.79%	18,402,796	21,542,439	Hoa Phat has just announced its capital contribution to establish Song Hau Offshore Wind Power Joint Stock Company, an enterprise operating in the field of renewable energy production including wind power and solar power, with a charter capital of VND 2,000 billion, of which Hoa Phat contributes VND 600 billion, equivalent to 30% of the capital. Although details of the new company's platform project have not yet been announced.
TPB	16,000	0.00%	-1.23%	10,788,348	14,554,142	
STB	72,200	1.40%	1.83%	11,747,944	13,774,935	MSN announced the successful implementation of a \$750 million guaranteed international syndicated loan.
VIB	16,000	-0.31%	-1.54%	13,145,245	18,384,846	
ACB	22,400	-0.44%	0.00%	16,013,297	24,195,903	MSN announced the successful implementation of a \$750 million guaranteed international syndicated loan.
SHB	13,650	0.00%	-1.80%	95,803,903	72,091,263	
SSB	15,200	0.33%	2.36%	3,575,167	2,964,182	MSN announced the successful implementation of a \$750 million guaranteed international syndicated loan.
LPB	56,000	0.90%	19.02%	14,708,639	16,475,457	
GAS	77,500	-2.27%	-5.26%	1,440,190	1,560,962	Petrolimex inaugurated a pair of modern rest stops on the North-South highway passing through Thanh Hoa.
PLX	37,250	-1.46%	-4.49%	2,221,179	2,036,716	
VIC	225,000	-2.39%	9.54%	13,126,885	13,637,777	Billionaire Pham Nhat Vuong, Chairman of Vingroup, bought nearly 4.9% of LPBank's capital, equivalent to more than 146 million shares.
VHM	156,500	-1.94%	8.38%	8,169,133	8,723,081	
VRE	29,600	-2.31%	-1.66%	7,016,618	9,220,658	MSN announced the successful implementation of a \$750 million guaranteed international syndicated loan.
VNM	58,300	0.00%	-1.52%	3,337,536	4,153,761	
MSN	71,500	0.00%	-0.83%	4,967,820	4,834,586	MSN announced the successful implementation of a \$750 million guaranteed international syndicated loan.
SAB	48,600	1.67%	0.83%	1,168,952	1,371,966	
BCM	52,600	-0.38%	-2.77%	396,640	516,977	Hoa Phat has just announced its capital contribution to establish Song Hau Offshore Wind Power Joint Stock Company, an enterprise operating in the field of renewable energy production including wind power and solar power, with a charter capital of VND 2,000 billion, of which Hoa Phat contributes VND 600 billion, equivalent to 30% of the capital. Although details of the new company's platform project have not yet been announced.
DGC	48,750	-3.27%	1.99%	1,701,600	2,014,200	
VJC	139,400	2.20%	0.72%	7,581,431	7,894,257	Hoa Phat has just announced its capital contribution to establish Song Hau Offshore Wind Power Joint Stock Company, an enterprise operating in the field of renewable energy production including wind power and solar power, with a charter capital of VND 2,000 billion, of which Hoa Phat contributes VND 600 billion, equivalent to 30% of the capital. Although details of the new company's platform project have not yet been announced.
FPT	71,000	0.28%	-0.84%	12,445,199	12,489,149	
MWG	77,200	-0.77%	-1.91%	7,487,451	6,953,060	Hoa Phat has just announced its capital contribution to establish Song Hau Offshore Wind Power Joint Stock Company, an enterprise operating in the field of renewable energy production including wind power and solar power, with a charter capital of VND 2,000 billion, of which Hoa Phat contributes VND 600 billion, equivalent to 30% of the capital. Although details of the new company's platform project have not yet been announced.
GVR	33,100	-1.63%	-6.89%	2,470,551	2,284,274	
SSI	26,500	-0.75%	-3.64%	17,839,185	18,651,805	Hoa Phat has just announced its capital contribution to establish Song Hau Offshore Wind Power Joint Stock Company, an enterprise operating in the field of renewable energy production including wind power and solar power, with a charter capital of VND 2,000 billion, of which Hoa Phat contributes VND 600 billion, equivalent to 30% of the capital. Although details of the new company's platform project have not yet been announced.
HPG	23,400	-0.43%	-1.06%	18,089,074	24,109,702	

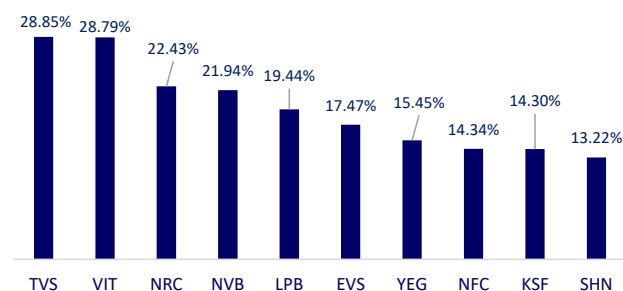
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

