

GLOBAL MARKET		1D	YTD
DJIA	51,308.46	0.45%	6.75%
S&P500	7,609.94	0.13%	11.17%
NASDAQ	27,093.90	0.03%	16.57%
VIX	15.77	-1.74%	5.48%
FTSE 100	10,373.51	0.33%	4.45%
DAX	25,124.17	0.48%	2.59%
CAC40	8,209.09	0.77%	0.73%
Brent oil (\$/barrel)	93.38	-1.41%	53.71%
Gold (\$/ounce)	4,526.70	0.86%	4.53%

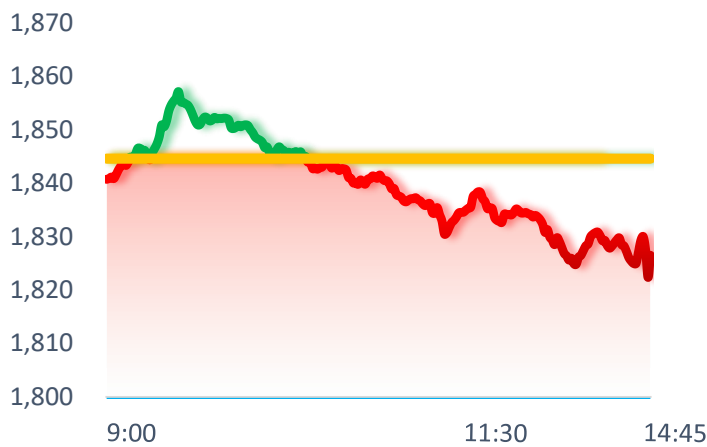
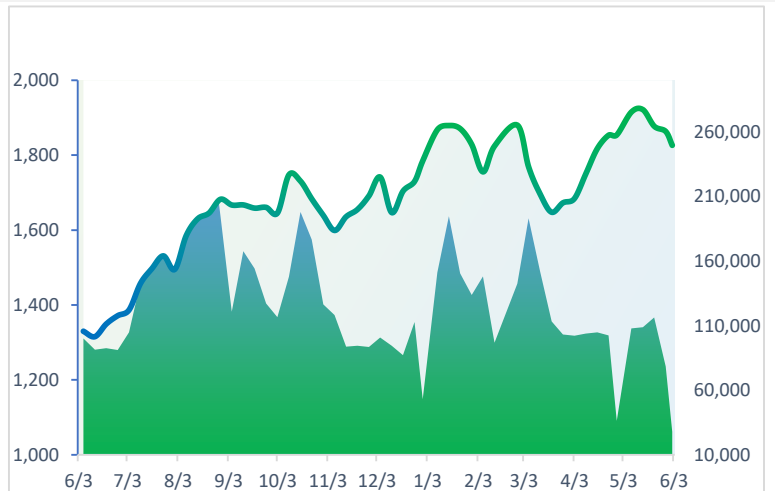
U.S. stocks continued to set new records, with the S&P 500 surpassing the 7,600-point mark for the first time, boosted by tech stocks. Key technology stocks, especially in the semiconductor sector, helped the index stay afloat. Marvell Technology shares jumped 32% after Nvidia CEO Jensen Huang said the semiconductor company could become the next trillion-dollar name. Meanwhile, Alphabet shares weighed on the S&P 500, falling nearly 4% after the company announced it would raise \$80 billion from stock sales to fund AI development.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	6.33%	-413	-178
Deposit interest 12M	5.90%	0	130
5 year-Gov. Bond	4.05%	-0.8	69
10 year-Gov. Bond	4.35%	-2.5	43
USD/VND	26,398	0.02%	0.08%
EUR/VND	31,423	-0.19%	-0.73%
CNY/VND	3,957	0.07%	3.53%

Crude oil prices continued to rise in the morning session on Wednesday (June 3), the market is waiting for new developments related to the conflict with Iran. Tehran is currently considering a proposal for a deal with the United States to end hostilities.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,826.47	-0.98%	2.35%
HNX	314.79	3.15%	26.54%
VN30	1,972.99	-0.84%	-2.84%
UPCOM	125.99	0.17%	4.15%
Net Foreign buy (B)	-564.85		
Total trading value (B)	20,962.65	28.02%	-13.72%

VNIndex had its sixth consecutive session of decline. Proprietary trading net sold VND 5 billion, mainly including MSN VND 31 billion, VNM VND 13 billion, MWG VND VND 12 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- PMI in May 2026 suddenly rose to 52.8 points;
- The Ministry of Finance urges localities to recalculate land use levies according to the new regulations;
- Hanoi is not expected to ban gasoline motorcycles in the core area of Hoan Kiem;
- The US and Iran attacked each other again, Mr. Trump assured that 'everything will be fine';
- Berkshire Hathaway bets on the US housing market with a deal of nearly \$7 billion;
- Europe is increasingly dependent on U.S. liquefied natural gas.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
GMX	6/1/2026	6/2/2026	6/19/2026	Cash	12%	1,200
L40	6/2/2026	6/3/2026	6/2/2026	Stock	120%	
SAV	6/2/2026	6/3/2026	6/2/2026	Stock	5%	
SAV	6/2/2026	6/3/2026	7/22/2026	Cash	10%	1,000
AST	6/2/2026	6/3/2026	6/12/2026	Cash	10%	1,000