

GLOBAL MARKET		1D	YTD
DJIA	50,688.43	-1.21%	5.46%
S&P500	7,554.37	-0.73%	10.36%
NASDAQ	26,853.98	-0.89%	15.54%
VIX	16.06	1.84%	7.42%
FTSE 100	10,332.30	-0.40%	4.04%
DAX	24,795.94	-1.31%	1.25%
CAC40	8,150.42	-0.71%	0.01%
Brent oil (\$/barrel)	97.06	3.94%	59.77%
Gold (\$/ounce)	4,449.91	-1.70%	2.76%

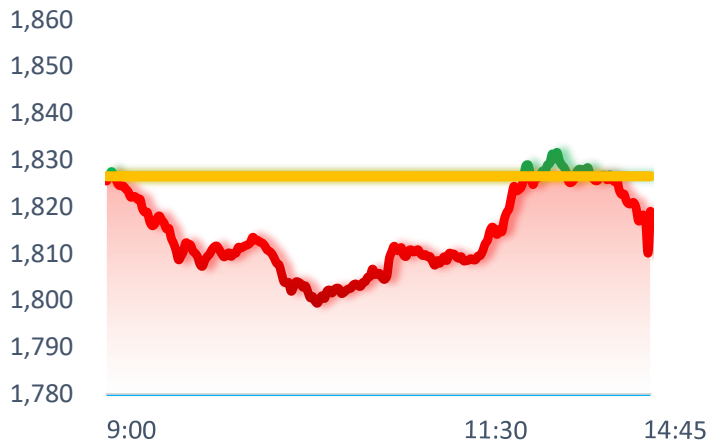
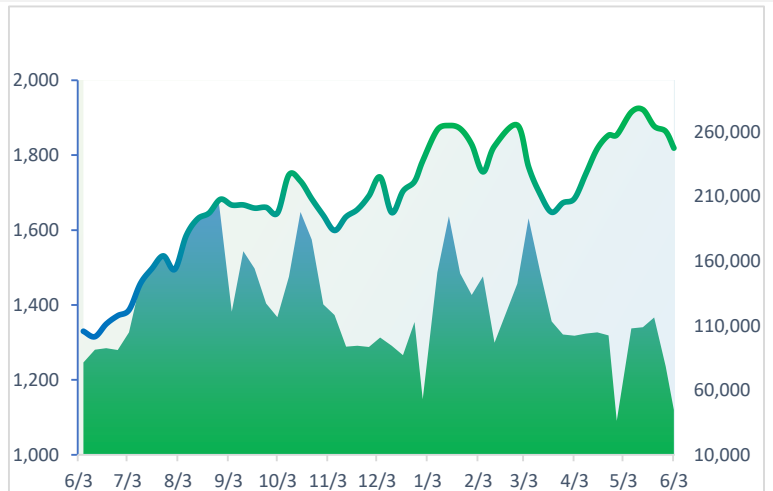
U.S. stocks ended the streak of gains and turned lower as bond yields and oil prices both rose amid concerns that the U.S.-Iran conflict will drive higher inflation. As oil prices rise, U.S. Treasury yields also rise, with the 10-year bond yield nearing 4.5% and the 30-year bond yield near 5%. Yields rose sharply after a strong May jobs report from ADP, as well as after a report showing that services sector activity expanded at a slightly slower pace last month.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.24%	-109	-286
Deposit interest 12M	5.90%	0	130
5 year-Gov. Bond	4.05%	0.4	69
10 year-Gov. Bond	4.36%	1.7	45
USD/VND	26,402	0.02%	0.09%
EUR/VND	31,414	-0.03%	-0.75%
CNY/VND	3,957	0.00%	3.54%

World gold prices recovered in the morning session on Thursday (4/6) after falling the previous day due to expectations that rising inflation from the military conflict will keep interest rates high, while investors continue to closely monitor developments in the Middle East and important US economic data.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,819.01	-0.41%	1.93%
HNX	317.48	0.85%	27.62%
VN30	1,974.60	0.08%	-2.76%
UPCOM	125.62	-0.29%	3.84%
Net Foreign buy (B)	-607.08		
Total trading value (B)	22,124.39	5.54%	-8.94%

VNIndex had a spectacular reversal session when the cash flow bottomed out. Proprietary trading net sold VND 232 billion, mainly including NVL VND 87 billion, ACB VND 85 billion, SBT VND 44 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- FDI into Vietnam in 5 months reached nearly 25 billion USD, the highest realized capital in 5 years;
- Prime Minister: In June, the Ministry of Finance submitted a scheme to develop the stock market, mobilize investment funds;
- Inflation in the first 5 months of the year far exceeded the 4% mark;
- The US adjusts tariffs on some imported metal products;
- Berkshire Hathaway bets on the US housing market with a deal of nearly \$7 billion;
- Europe is increasingly dependent on U.S. liquefied natural gas.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
GEG	6/10/2026	6/11/2026	6/10/2026	Stock	5%	
EVE	6/12/2026	6/15/2026	6/22/2026	Cash	10%	1,000
SFI	6/9/2026	6/10/2026	6/19/2026	Cash	10%	1,000
VTO	6/9/2026	6/10/2026	6/30/2026	Cash	11%	1,100
PVT	6/5/2026	6/8/2026	6/5/2026	Stock	10%	