

GLOBAL MARKET		1D	YTD
DJIA	50,872.11	0.17%	5.84%
S&P500	7,386.65	-0.26%	7.91%
NASDAQ	25,678.82	-0.97%	10.48%
VIX	19.87	5.02%	32.91%
FTSE 100	10,227.33	-1.41%	2.98%
DAX	24,433.06	-0.74%	-0.23%
CAC40	8,203.43	0.05%	0.66%
Brent oil (\$/barrel)	92.32	-1.55%	51.97%
Gold (\$/ounce)	4,332.67	-0.05%	0.05%

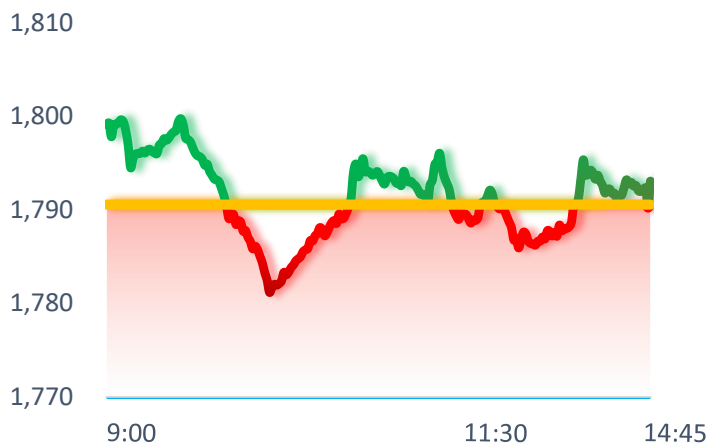
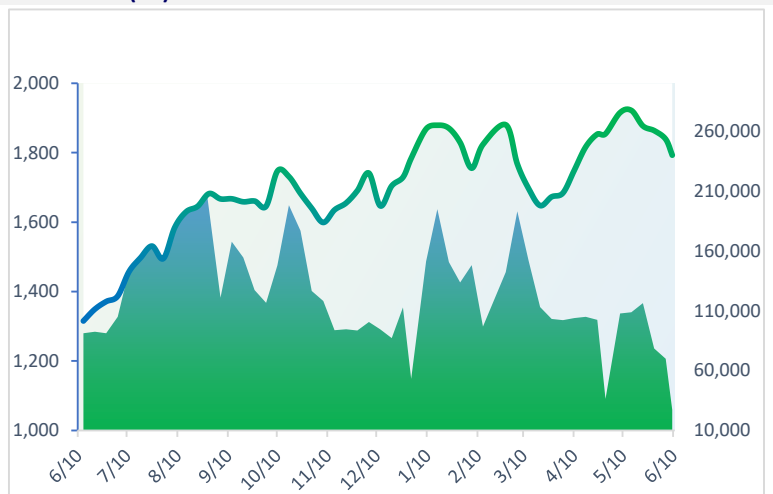
The S&P 500 and Nasdaq Composite indices simultaneously fell even as oil prices cooled down as semiconductor stocks lost momentum after just one session of recovery. Micron Technology shares fell 1%, following the 20% decline recorded in the previous two trading sessions. Broadcom, which also had a similar sharp decline, continued to decline by 1% as the recovery slowed.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.74%	-371	-236
Deposit interest 12M	5.90%	0	130
5 year-Gov. Bond	4.08%	1.6	72
10 year-Gov. Bond	4.41%	1.8	50
USD/VND	26,408	0.00%	0.12%
EUR/VND	31,110	-0.13%	-1.72%
CNY/VND	3,948	-0.15%	3.32%

Crude oil prices recovered slightly in the morning session on Wednesday (June 10) after falling to a seven-week low the previous day, in the context of Iran and Israel announcing that they had stopped attacks against each other at the call of US President Donald Trump.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,793.05	0.14%	0.48%
HNX	305.74	2.47%	22.90%
VN30	1,951.92	0.78%	-3.88%
UPCOM	125.13	0.32%	3.44%
Net Foreign buy (B)	-868.39		
Total trading value (B)	15,011.71	-26.12%	-38.21%

VNIndex rose slightly when cash flows into banks could not overwhelm the selling pressure from Vingroup stocks. Proprietary trading net bought VND 261 billion, mainly including MSN VND 47 billion, VPB VND 44 billion, MBB VND 38 billion,...

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- Prime Minister: Adjust the prices of electricity and health items, limit the impact on CPI;
- Prime Minister: In June, the Ministry of Finance submitted a scheme to develop the stock market, mobilize investment funds;
- Inflation in the first 5 months of the year far exceeded the 4% mark;
- Iran and Israel ceasefire but conflict is still waiting to break out;
- Goldman Sachs: The Fed will 'freeze' interest rates until 2026;
- Mr. Trump tried to reassure the market, insisting that the Fed needs to reduce interest rates instead of raise them.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
GEG	6/10/2026	6/11/2026	6/10/2026	Stock	5%	
DC4	6/10/2026	6/11/2026	6/10/2026	Stock	10%	
NTP	6/10/2026	6/11/2026	6/10/2026	Stock	20%	
NVL	6/10/2026	6/11/2026	6/10/2026	Stock	8%	
DPG	6/11/2026	6/12/2026	7/6/2026	Cash	6%	600