

GLOBAL MARKET		1D	YTD
DJIA	49,918.78	-1.87%	3.86%
S&P500	7,266.99	-1.62%	6.16%
NASDAQ	25,169.50	-1.98%	8.29%
VIX	22.22	11.83%	48.63%
FTSE 100	10,254.81	0.27%	3.26%
DAX	24,195.31	-0.97%	-1.20%
CAC40	8,161.83	-0.51%	0.15%
Brent oil (\$/barrel)	94.44	2.30%	55.46%
Gold (\$/ounce)	4,105.87	-5.23%	-5.19%

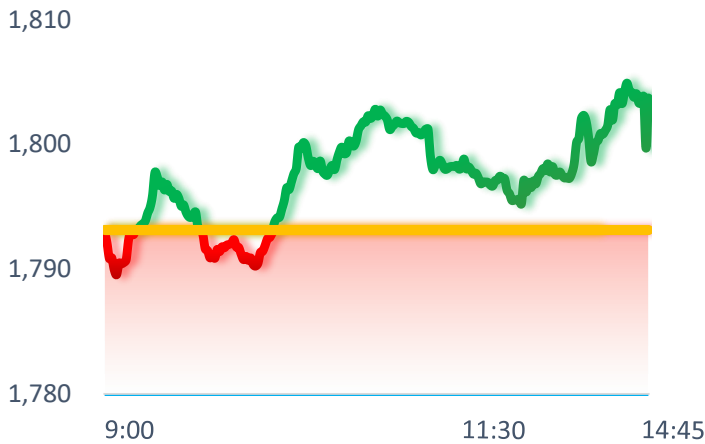
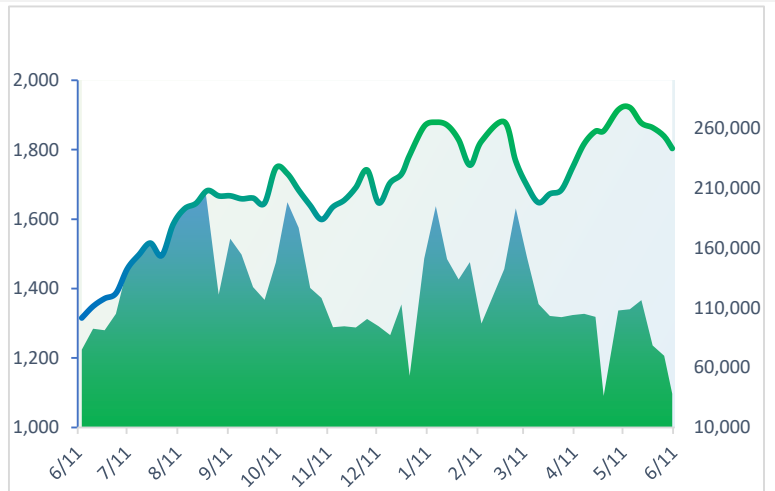
U.S. stocks were in the red after President Donald Trump signaled that the talks were taking too long and threatened more action. Compared to the same period last year, the core CPI increased by 2.9%, in line with expectations, but higher than the Federal Reserve's 2% inflation target. The headline inflation rate, which includes all price categories, has risen above 4%, for the first time in 3 years.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.73%	-101	-337
Deposit interest 12M	5.90%	0	130
5 year-Gov. Bond	4.05%	-2.8	69
10 year-Gov. Bond	4.40%	-1.0	49
USD/VND	26,410	0.01%	0.13%
EUR/VND	31,152	0.14%	-1.58%
CNY/VND	3,950	0.05%	3.37%

World gold prices continued to decline in the morning session on Thursday (11/6) as concerns about the risk of the conflict between the US and Iran escalating with Washington's backing increased inflation fears, thereby reinforcing expectations that the Fed will raise interest rates.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,803.71	0.59%	1.08%
HNX	301.15	-1.50%	21.06%
VN30	1,960.97	0.46%	-3.43%
UPCOM	125.73	0.48%	3.93%
Net Foreign buy (B)	-542.94		
Total trading value (B)	21,107.24	40.61%	-13.12%

VNIndex continues to recover as cash flows into the banking and real estate groups. Proprietary trading net bought VND 261 billion, mainly including MSN VND 47 billion, VPB VND 44 billion, MBB VND 38 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Prime Minister: Adjust the prices of electricity and health items, limit the impact on CPI;
- Prime Minister: In June, the Ministry of Finance submitted a scheme to develop the stock market, mobilize investment funds;
- Inflation in the first 5 months of the year far exceeded the 4% mark;
- Iran and Israel ceasefire but conflict is still waiting to break out;
- Goldman Sachs: The Fed will 'freeze' interest rates until 2026;
- Mr. Trump tried to reassure the market, insisting that the Fed needs to reduce interest rates instead of raise them.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
GEG	6/10/2026	6/11/2026	6/10/2026	Stock	5%	
DC4	6/10/2026	6/11/2026	6/10/2026	Stock	10%	
NTP	6/10/2026	6/11/2026	6/10/2026	Stock	20%	
NVL	6/10/2026	6/11/2026	6/10/2026	Stock	8%	
DPG	6/11/2026	6/12/2026	7/6/2026	Cash	6%	600