

GLOBAL MARKET		1D	YTD
DJIA	51,202.26	0.70%	6.53%
S&P500	7,431.46	0.50%	8.56%
NASDAQ	25,888.84	0.31%	11.39%
VIX	16.67	-5.71%	11.51%
FTSE 100	10,471.72	1.63%	5.44%
DAX	24,635.30	1.76%	0.59%
CAC40	8,350.87	1.83%	2.47%
Brent oil (\$/barrel)	83.81	-4.03%	37.96%
Gold (\$/ounce)	4,312.95	2.22%	-0.41%

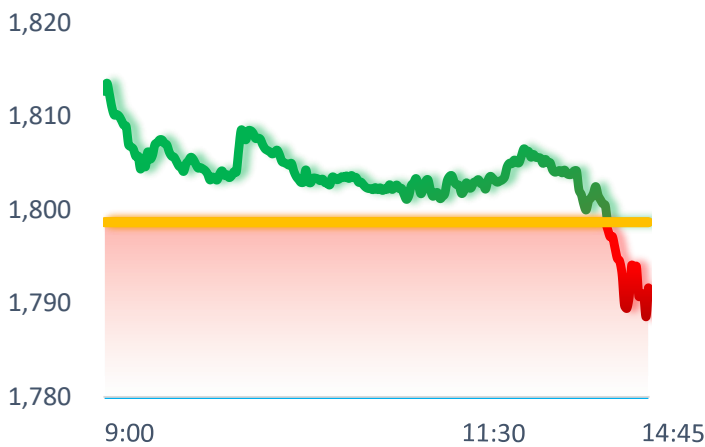
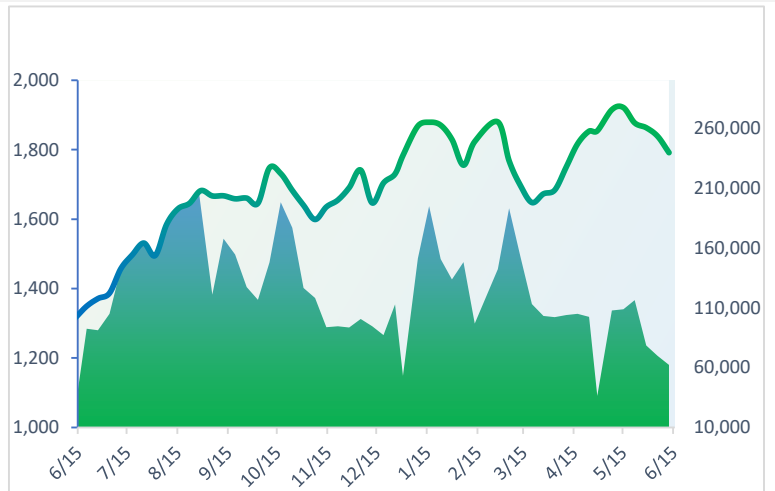
SpaceX's strong IPO supported market sentiment, as investors awaited a peace deal between the U.S. and Iran over the weekend in Friday's trading session. On June 14, Pakistani Prime Minister Shehbaz Sharif announced that the United States and Iran had reached an agreement to end the nearly four-month-long war. Both sides have vowed an immediate and permanent cessation of military operations on all fronts, including in Lebanon.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.40%	-93	-470
Deposit interest 12M	5.90%	0	130
5 year-Gov. Bond	4.10%	-2.0	74
10 year-Gov. Bond	4.44%	2.1	52
USD/VND	26,423	0.04%	0.17%
EUR/VND	31,301	0.16%	-1.11%
CNY/VND	3,953	-0.03%	3.43%

Crude oil prices fell sharply in trading on Monday (June 15) after US President Donald Trump and Iran's Deputy Foreign Minister announced that they had reached an agreement to end the conflict and resume traffic through the Strait of Hormuz.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,791.65	-0.39%	0.40%
HNX	302.49	0.80%	21.59%
VN30	1,944.36	-0.15%	-4.25%
UPCOM	126.35	-0.05%	4.45%
Net Foreign buy (B)	-503.82		
Total trading value (B)	17,043.32	50.80%	-29.85%

VNIndex suddenly fell in the weekend session even though the world stock market was positive. Proprietary trading net bought VND 276 billion, mainly including MBB VND 62 billion, VIB VND 45 billion, ACB VND 44 billion,...

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- Vietnam strives for the FDI sector to contribute 30% of GDP;
- The military supports the construction of Long Thanh airport;
- Prime Minister: Prioritizing capital for Ho Chi Minh City must go along with the schedule;
- The US and Iran reach an agreement, the Strait of Hormuz will reopen as soon as this week;
- American super-rich hoard record cash;
- India exempts excise duty on high-rate ethanol-blended gasoline.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
ACB	6/15/2026	6/16/2026	6/15/2026	Stock	13%	
ACB	6/15/2026	6/16/2026	6/23/2026	Cash	7%	700
BSI	6/15/2026	6/16/2026	6/15/2026	Stock	10%	
SHP	6/15/2026	6/16/2026	6/25/2026	Cash	20%	2,000
SKG	6/15/2026	6/16/2026	7/3/2026	Cash	5%	500