

GLOBAL MARKET		1D	YTD
DJIA	52,002.94	0.64%	8.20%
S&P500	7,511.56	-0.57%	9.73%
NASDAQ	26,376.34	-1.15%	13.49%
VIX	16.41	1.30%	9.77%
FTSE 100	10,494.21	0.61%	5.67%
DAX	24,910.41	0.07%	1.71%
CAC40	8,447.27	0.75%	3.65%
Brent oil (\$/barrel)	79.30	-4.81%	30.53%
Gold (\$/ounce)	4,340.50	0.59%	0.23%

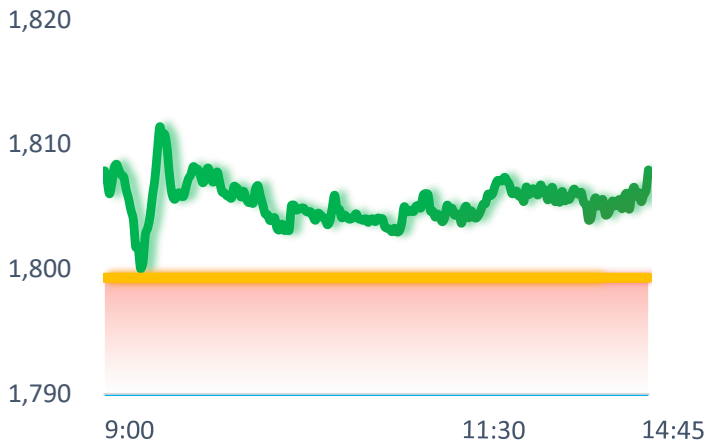
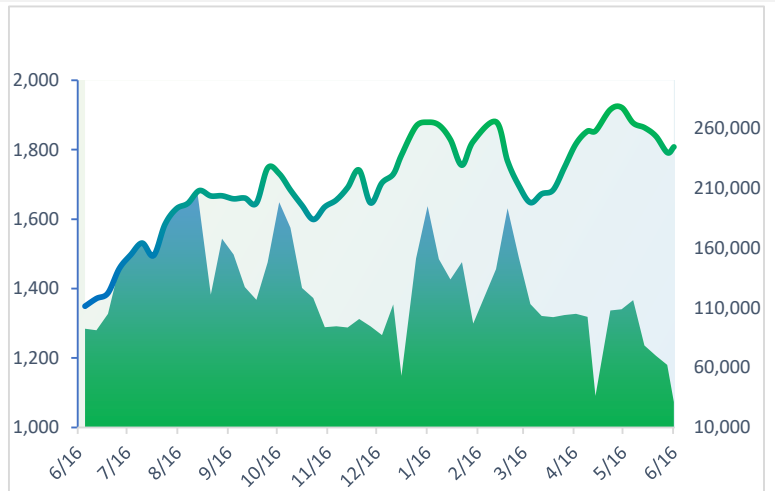
U.S. stocks experienced a mixed session, with the Dow Jones setting a new record, while the S&P 500 and Nasdaq Composite turned lower due to a sell-off in semiconductor stocks. Some semiconductor stocks fell deeply in the session of June 16. Specifically, Advanced Micro Devices (AMD) lost more than 7%, while Broadcom fell 4%. Micron Technology fell 6% and Nvidia lost more than 2%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.83%	38	-428
Deposit interest 12M	5.90%	0	130
5 year-Gov. Bond	4.07%	-1.1	70
10 year-Gov. Bond	4.42%	-0.9	50
USD/VND	26,423	0.00%	0.17%
EUR/VND	31,253	-0.08%	-1.26%
CNY/VND	3,953	0.04%	3.43%

U.S. crude oil prices plummeted below \$80 a barrel, as details of a temporary agreement to end the conflict in the Middle East and reopen the Strait of Hormuz gradually emerged, including a clause that would allow Iran to resume oil exports.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,807.94	0.48%	1.31%
HNX	319.62	2.80%	28.48%
VN30	1,960.19	-0.12%	-3.47%
UPCOM	126.75	0.04%	4.78%
Net Foreign buy (B)	-373.34		
Total trading value (B)	18,390.94	-32.40%	-24.30%

VNIndex continues to recover as cash flows into stocks, real estate and retail.

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- Vietnam strives for the FDI sector to contribute 30% of GDP;
- The military supports the construction of Long Thanh airport;
- Prime Minister: Prioritizing capital for Ho Chi Minh City must go along with the schedule;
- The US and Iran reach an agreement, the Strait of Hormuz will reopen as soon as this week;
- American super-rich hoard record cash;
- India exempts excise duty on high-rate ethanol-blended gasoline.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
ACB	6/15/2026	6/16/2026	6/15/2026	Stock	13%	
ACB	6/15/2026	6/16/2026	6/23/2026	Cash	7%	700
BSI	6/15/2026	6/16/2026	6/15/2026	Stock	10%	
SHP	6/15/2026	6/16/2026	6/25/2026	Cash	20%	2,000
SKG	6/15/2026	6/16/2026	7/3/2026	Cash	5%	500