

GLOBAL MARKET		1D	YTD
DJIA	51,493.16	-0.97%	7.14%
S&P500	7,420.13	-1.21%	8.39%
NASDAQ	26,021.66	-1.34%	11.96%
VIX	18.44	12.37%	23.34%
FTSE 100	10,508.61	0.14%	5.81%
DAX	24,934.67	0.10%	1.81%
CAC40	8,430.79	-0.20%	3.45%
Brent oil (\$/barrel)	78.63	-0.84%	29.43%
Gold (\$/ounce)	4,323.30	-0.40%	-0.17%

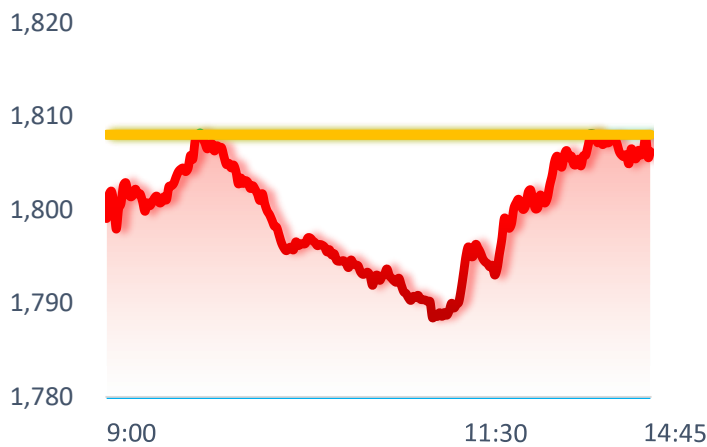
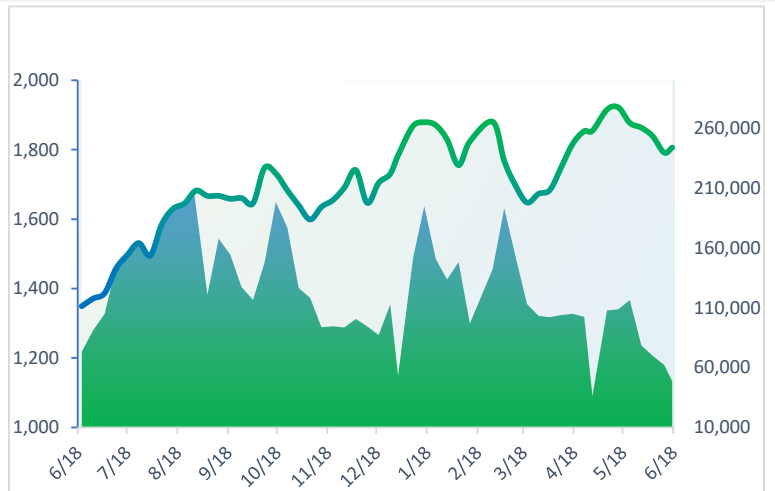
U.S. stocks fell, while yields soared as investors became uncertain about the outlook for monetary policy after the first meeting of new Fed Chairman Kevin Warsh. Top tech stocks led the decline, with Microsoft, Meta Platforms (Facebook), Alphabet and Amazon all closing in the red. The rise in the price of chip stocks such as Intel and Micron Technology has helped to somewhat limit the overall decline of the market.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.75%	-8	-435
Deposit interest 12M	5.90%	0	130
5 year-Gov. Bond	4.10%	3.2	74
10 year-Gov. Bond	4.41%	-0.5	50
USD/VND	26,433	0.04%	0.21%
EUR/VND	31,344	0.29%	-0.98%
CNY/VND	3,957	0.10%	3.53%

World gold prices fluctuated in mixed directions in the morning session on Thursday (June 18) after falling more than 1% the previous day after the Fed kept its key interest rate unchanged but signaled that it could increase borrowing costs by the end of this year, thereby boosting the dollar.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,806.20	-0.10%	1.22%
HNX	330.20	3.31%	32.73%
VN30	1,957.17	-0.15%	-3.62%
UPCOM	127.07	0.25%	5.04%
Net Foreign buy (B)	-3,221.91		
Total trading value (B)	25,839.52	40.50%	6.35%

VNIndex maintained the 1800 mark despite pressure from the Vingroup group, cash flows have spread to the banking and industrial park groups.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Vietnam strives for the FDI sector to contribute 30% of GDP;
- The military supports the construction of Long Thanh airport;
- Prime Minister: Prioritizing capital for Ho Chi Minh City must go along with the schedule;
- The US and Iran reach an agreement, the Strait of Hormuz will reopen as soon as this week;
- American super-rich hoard record cash;
- India exempts excise duty on high-rate ethanol-blended gasoline.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
ABR	6/18/2026	6/19/2026	6/25/2026	Cash	7%	650
ABR	6/18/2026	6/19/2026	6/25/2026	Cash	4%	350
TYA	6/18/2026	6/19/2026	7/10/2026	Cash	17%	1,700
BAF	6/19/2026	6/22/2026	6/19/2026	Stock	10%	
BAF	6/19/2026	6/22/2026	6/19/2026	Stock	10%	