

GLOBAL MARKET		1D	YTD
DJIA	51,564.70	0.14%	7.28%
S&P500	7,500.65	1.09%	9.57%
NASDAQ	26,517.93	1.91%	14.09%
VIX	16.40	-11.06%	9.70%
FTSE 100	10,399.70	-1.04%	4.72%
DAX	25,026.80	0.37%	2.19%
CAC40	8,467.98	0.44%	3.91%
Brent oil (\$/barrel)	79.24	0.78%	30.44%
Gold (\$/ounce)	4,187.52	-3.14%	-3.30%

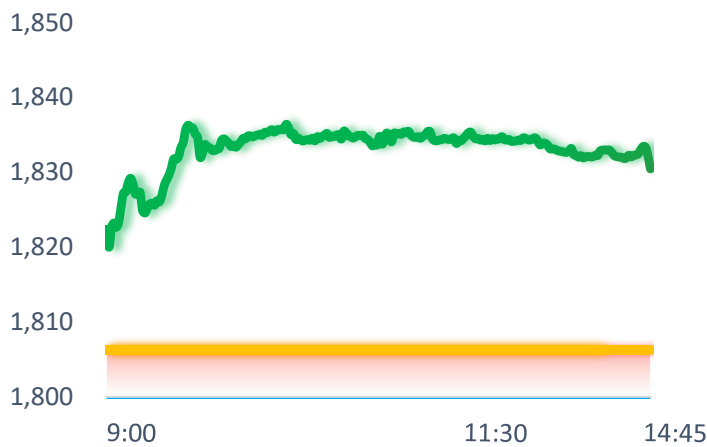
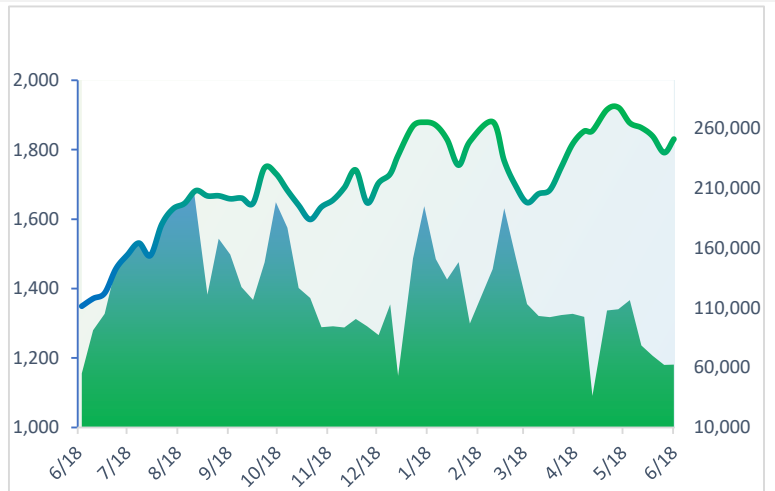
US stocks simultaneously recovered in the weekend trading session thanks to momentum from semiconductor stocks. Intel led the rise in chip stocks, up 10.6% after President Donald Trump announced that the company would cooperate with Apple on chip design in the US. Other semiconductor companies such as Nvidia and Micron Technology also advanced by about 3% and nearly 9%, respectively.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.05%	30	-405
Deposit interest 12M	5.90%	0	130
5 year-Gov. Bond	4.12%	2.3	76
10 year-Gov. Bond	4.45%	3.8	54
USD/VND	3,955	-0.04%	-85.01%
EUR/VND	18,816	-0.39%	-40.56%
CNY/VND	2,836	-1.27%	-25.80%

World gold prices continued to decline in the morning session on Friday (19/6) due to pressure from the hawkish policy stance of the US Federal Reserve (Fed) and the rise of the US dollar.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,830.47	1.34%	2.58%
HNX	336.16	1.80%	35.13%
VN30	1,967.22	0.51%	-3.12%
UPCOM	128.23	0.91%	6.00%
Net Foreign buy (B)	-1,867.83		
Total trading value (B)	18,870.40	-26.97%	-22.33%

VNIndex is green and red when the cash flow is mainly focused on pulling Vingroup stocks. Proprietary trading net sold slightly VND 58 billion, mainly including HPG VND 90 billion, MWG VND 72 billion, ACB VND 43 billion,.. On the contrary, they strongly net bought MSB 372 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Vietnam strives for the FDI sector to contribute 30% of GDP;
- The military supports the construction of Long Thanh airport;
- Prime Minister: Prioritizing capital for Ho Chi Minh City must go along with the schedule;
- The US and Iran reach an agreement, the Strait of Hormuz will reopen as soon as this week;
- American super-rich hoard record cash;
- India exempts excise duty on high-rate ethanol-blended gasoline.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
ABR	6/18/2026	6/19/2026	6/25/2026	Cash	7%	650
ABR	6/18/2026	6/19/2026	6/25/2026	Cash	4%	350
TYA	6/18/2026	6/19/2026	7/10/2026	Cash	17%	1,700
BAF	6/19/2026	6/22/2026	6/19/2026	Stock	10%	
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