

GLOBAL MARKET		1D	YTD
DJIA	51,712.53	0.29%	7.59%
S&P500	7,473.03	-0.37%	9.17%
NASDAQ	26,166.60	-1.32%	12.58%
VIX	17.28	2.98%	15.59%
FTSE 100	10,437.85	0.72%	5.10%
DAX	25,139.69	0.62%	2.65%
CAC40	8,400.11	-0.25%	3.08%
Brent oil (\$/barrel)	77.75	-1.78%	27.98%
Gold (\$/ounce)	4,178.07	-0.71%	-3.52%

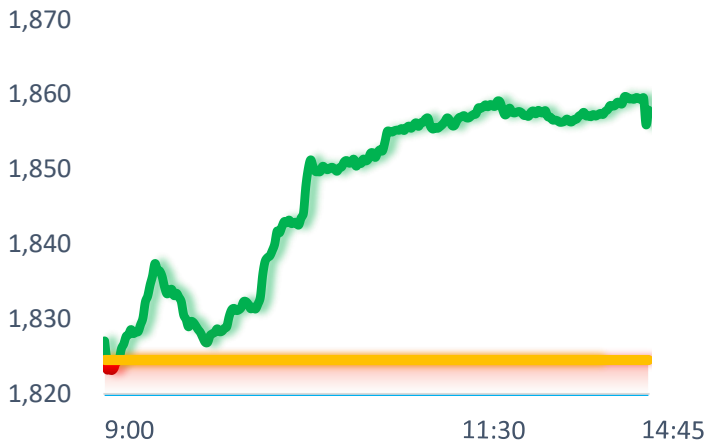
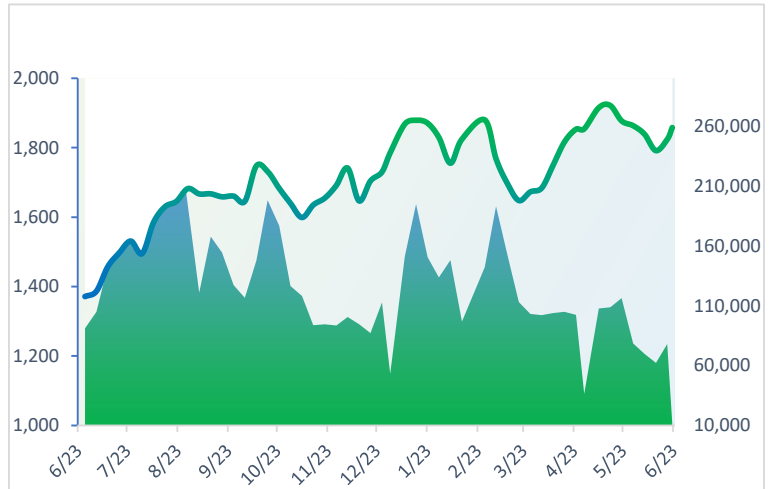
U.S. stocks recorded a mixed session, with the S&P 500 and Nasdaq Composite falling on the back of technology stocks while the Dow Jones rose on positive moves from the Middle East. Shares of Alphabet (Google) fell 5% on concerns about the departure of AI kernels. Amazon and Meta (Facebook) lost 4.8% and 2.3%, respectively. Microsoft shares also fell 3%. SpaceX also followed suit with a 16% decline, marking its third consecutive negative trading session.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	6.43%	203	-168
Deposit interest 12M	5.90%	0	130
5 year-Gov. Bond	4.10%	-5.7	74
10 year-Gov. Bond	4.44%	-2.3	53
USD/VND	26,442	0.01%	0.25%
EUR/VND	30,943	-0.04%	-2.24%
CNY/VND	3,951	-0.04%	3.38%

World gold prices were steady in the morning session on Tuesday (June 23) after recovering after hitting a more than one-week low the previous day, as progress in peace talks between the US and Iran put pressure on oil prices and eased concerns about inflation.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,857.91	1.83%	4.11%
HNX	321.06	-1.16%	29.06%
VN30	1,980.13	0.84%	-2.49%
UPCOM	127.76	0.19%	5.61%
Net Foreign buy (B)	-205.33		
Total trading value (B)	15,740.76	-21.61%	-35.21%

On June 22, VN-Index exploded up 33.38 points to 1,857.91 thanks to the duo of VIC and VHM being pulled to the ceiling, but the number of declining stocks still overwhelmed the number of gainers and liquidity continued to remain low.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Vietnam strives for the FDI sector to contribute 30% of GDP;
- The military supports the construction of Long Thanh airport;
- Prime Minister: Prioritizing capital for Ho Chi Minh City must go along with the schedule;
- US-Iran talks in Switzerland were suddenly canceled at the last minute;
- American super-rich hoard record cash;
- India exempts excise duty on high-rate ethanol-blended gasoline.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
LBE	6/23/2026	6/24/2026	6/23/2026	Stock	55%	
LBE	6/23/2026	6/24/2026	6/30/2026	Cash	23%	2,300
LHC	6/23/2026	6/24/2026	6/23/2026	Stock	100%	
QNP	6/23/2026	6/24/2026	7/24/2026	Cash	14%	1,400
RCL	6/24/2026	6/25/2026	6/24/2026	Stock	2%	