

GLOBAL MARKET		1D	YTD
DJIA	51,665.43	-0.09%	7.49%
S&P500	7,365.48	-1.44%	7.60%
NASDAQ	25,587.04	-2.21%	10.09%
VIX	19.49	12.79%	30.37%
FTSE 100	10,428.85	-0.09%	5.01%
DAX	24,893.58	-0.98%	1.65%
CAC40	8,340.71	-0.71%	2.35%
Brent oil (\$/barrel)	76.47	-1.65%	25.88%
Gold (\$/ounce)	4,085.10	-2.23%	-5.67%

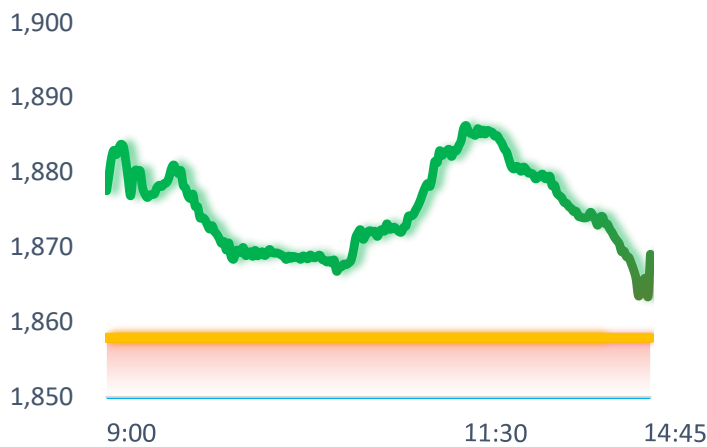
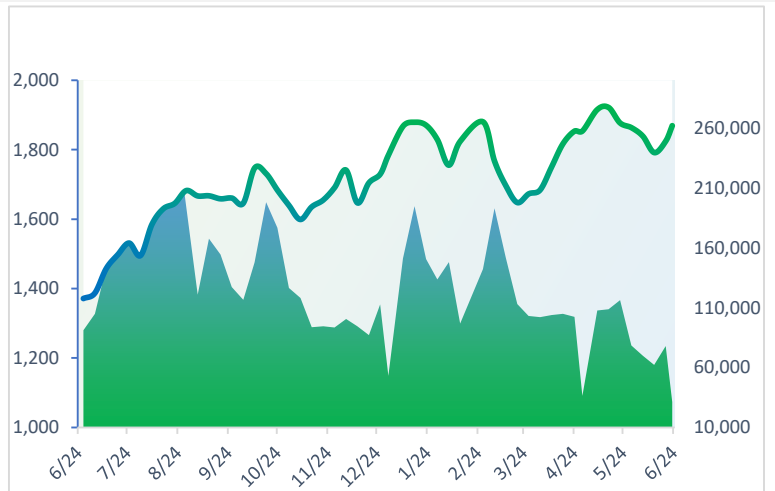
US stocks fell in the session of June 23 as the wave of sell-off in technology stocks continued to spread from the previous session, in the context of a sharp plunge in memory chip-related stocks in Asia and the US. The decline was narrowed somewhat by the recovery of some non-semiconductor technology stocks such as Microsoft and Amazon, and defensive stocks such as Walmart, Procter & Gamble and Johnson & Johnson.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.09%	-134	-301
Deposit interest 12M	5.90%	0	130
5 year-Gov. Bond	4.11%	0.7	75
10 year-Gov. Bond	4.45%	0.9	54
USD/VND	26,448	0.02%	0.27%
EUR/VND	30,854	-0.29%	-2.52%
CNY/VND	3,948	-0.07%	3.31%

Crude oil prices continued to decline in the morning session on Wednesday (June 24) as investors continued to closely monitor oil shipments through the Strait of Hormuz, amid positive signals from peace talks between the US and Iran.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,869.04	0.60%	4.74%
HNX	326.38	1.66%	31.20%
VN30	1,995.12	0.76%	-1.75%
UPCOM	127.43	-0.26%	5.34%
Net Foreign buy (B)	1,419.15		
Total trading value (B)	33,057.83	110.01%	36.06%

In the session of 23/06, VN-Index increased by 11.13 points to 1,869.04 thanks to the support of VIC pillars and banking groups, but most stocks were still in the red and turned around to create a bulltrap at the end of the session.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Hanoi started construction of 5 urban railway lines, 3 rental housing projects;
- Deputy Prime Minister: Prepare a clean land fund to build houses for rent;
- The Ministry of Finance proposes to extend VND 125,000 billion in taxes and land rents;
- The US temporarily lifted sanctions, allowing Iran to sell oil for 60 days;
- Keir Starmer resigns, Britain prepares to search for a seventh prime minister in 10 years;
- China resumed gallium exports to Japan after a 4-month hiatus.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
LBE	6/23/2026	6/24/2026	6/23/2026	Stock	55%	
LBE	6/23/2026	6/24/2026	6/30/2026	Cash	23%	2,300
LHC	6/23/2026	6/24/2026	6/23/2026	Stock	100%	
QNP	6/23/2026	6/24/2026	7/24/2026	Cash	14%	1,400
RCL	6/24/2026	6/25/2026	6/24/2026	Stock	2%	