

GLOBAL MARKET		1D	YTD
DJIA	51,848.90	0.36%	7.88%
S&P500	7,358.49	-0.09%	7.49%
NASDAQ	25,476.64	-0.43%	9.61%
VIX	18.63	-4.41%	24.62%
FTSE 100	10,461.63	0.31%	5.34%
DAX	24,740.36	-0.62%	1.02%
CAC40	8,358.49	0.21%	2.56%
Brent oil (\$/barrel)	73.64	-3.70%	21.22%
Gold (\$/ounce)	3,986.48	-2.41%	-7.94%

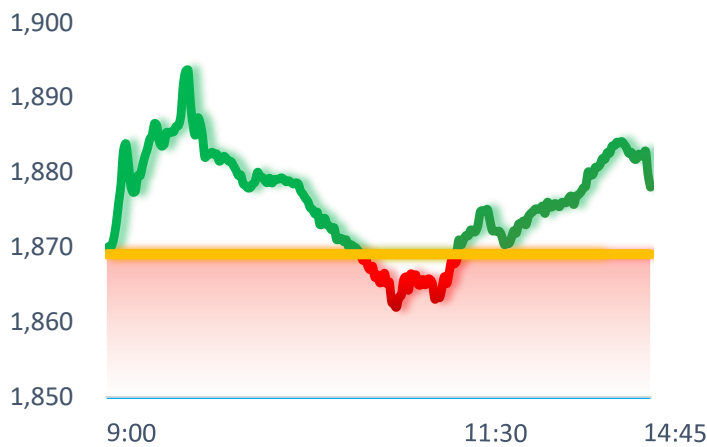
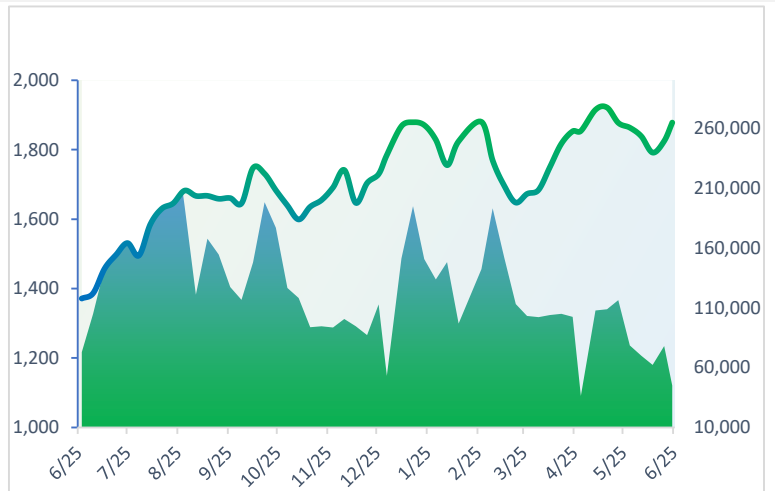
The Nasdaq Composite and S&P 500 continued to decline in the June 24 session as investors continued to sell off semiconductor stocks. Shares of Micron continued to lose another 0.3%, while shares of Sandisk, a peer company that makes memory, fell 2.5%. Both fell sharply by 13% in the previous trading session. Micron will announce its latest business results after the market closes on June 24.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.80%	-129	-430
Deposit interest 12M	5.90%	0	130
5 year-Gov. Bond	4.16%	4.7	79
10 year-Gov. Bond	4.45%	0.3	54
USD/VND	26,451	0.01%	0.28%
EUR/VND	30,722	-0.43%	-2.94%
CNY/VND	3,939	-0.23%	3.08%

The world gold price lost the \$4,000 mark because of the strengthening of the dollar and expectations that the US Federal Reserve (Fed) will continue to raise interest rates more and more.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,878.02	0.48%	5.24%
HNX	318.24	-2.49%	27.93%
VN30	2,010.15	0.75%	-1.01%
UPCOM	127.38	-0.04%	5.30%
Net Foreign buy (B)	-618.74		
Total trading value (B)	19,605.81	-40.69%	-19.30%

In the session of 24/06, VN-Index increased by 8.98 points to 1,878.02 thanks to the support of Vingroup and private banks, cash flows spread more clearly to oil and gas and retail although the number of declining stocks still overwhelmed the number of gainers.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Hanoi started construction of 5 urban railway lines, 3 rental housing projects;
- Deputy Prime Minister: Prepare a clean land fund to build houses for rent;
- The Ministry of Finance proposes to extend VND 125,000 billion in taxes and land rents;
- The US temporarily lifted sanctions, allowing Iran to sell oil for 60 days;
- Keir Starmer resigns, Britain prepares to search for a seventh prime minister in 10 years;
- China resumed gallium exports to Japan after a 4-month hiatus.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CSC	6/24/2026	6/25/2026	6/24/2026	Stock	10%	
RCL	6/24/2026	6/25/2026	6/24/2026	Stock	2%	
EVG	6/25/2026	6/26/2026	6/25/2026	Stock	5%	
SBG	6/25/2026	6/26/2026	6/25/2026	Stock	20%	
VNM	6/26/2026	6/29/2026	7/17/2026	Cash	19%	1,850