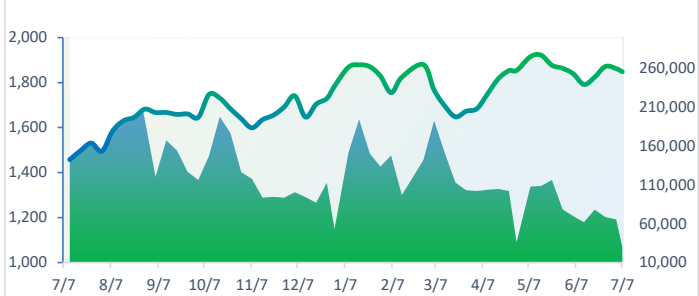


TTCK VIỆT NAM		1D	YTD
VN-INDEX	1,848.25	0.26%	3.57%
HNX	293.74	-0.93%	18.08%
VN30	1,995.91	0.24%	-1.71%
UPCOM	127.39	-0.30%	5.31%
GT mua ròng NĐTNN (tỷ)	33.97		
Tổng GTGD (tỷ)	18,113.57	-25.24%	

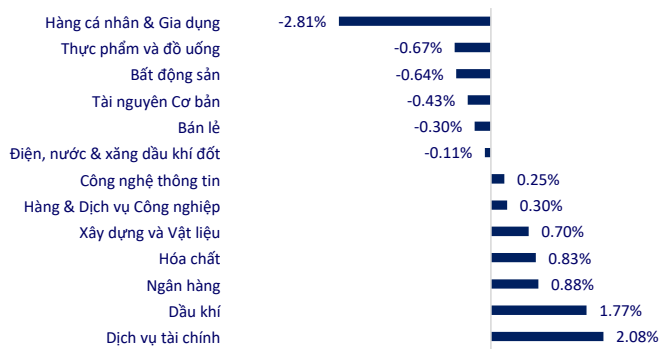
Phiên 07/07, thị trường trải qua tâm lý trái ngược giữa sáng và chiều khi VN-Index rơi sâu đầu phiên rồi rút chân ngoạn mục, đóng cửa tăng nhẹ nhờ ngân hàng và chứng khoán.

INTRADAY VNINDEX

7/7/2026

VNINDEX (1Y)

ETF & PHÁI SINH

		1D	YTD
E1FVN30	35,770	0.06%	-0.89%
FUEMA30	24,610	0.20%	-0.81%
FUESS30	25,000	-0.44%	-1.92%
FUESS50	30,190	0.00%	6.23%
FUESSVFL	29,860	-0.43%	-1.65%
FUEVFN30	35,690	-0.78%	-6.81%
FUEVN100	26,360	0.42%	3.29%
4111G7000	1,999.0	0.20%	
4111G8000	1,998.0	0.35%	
4111G9000	1,999.0	0.65%	
4111GC000	1,992.0	4.15%	

THAY ĐỔI GIÁ TẠI CÁC NGÀNH

THỊ TRƯỜNG THẾ GIỚI

		1D	YTD
Nikkei 225	68,256.96	-2.12%	35.59%
Shanghai	3,990.24	-1.26%	0.54%
Hang Seng	23,496.89	-0.51%	-8.32%
Kospi	7,656.31	-4.91%	81.68%
BSE Sensex	78,373.54	0.01%	-8.15%
STI (Singapore)	5,333.75	1.46%	14.80%
SET (Thái Lan)	1602.98	-0.56%	27.25%
Dầu Brent (\$/thùng)	73.04	1.26%	20.23%
Vàng (\$/ounce)	4,126.64	-0.21%	-4.71%

Trái ngược với Phố Wall, chứng khoán Châu Á chìm trong sắc đỏ. Nổi bật nhất là KOSPI của Hàn Quốc lao dốc mạnh, buộc Sở Giao dịch Chứng khoán Hàn Quốc phải kích hoạt cơ chế tạm ngừng giao dịch tự động sau làn sóng bán tháo ở hai cổ phiếu trụ cột Samsung Electronics và SK Hynix.

KINH TẾ VĨ MÔ

		1D (bps)	YTD (bps)
Lãi suất liên NH	5.87%	-17	-223
Lãi suất tiết kiệm 12T	5.90%	0	130
TPCP - 5 năm	3.96%	-1	79
TPCP - 10 năm	4.48%	3	57
USD/VND	26,462	0.00%	0.32%
EUR/VND	30,860	0.03%	-2.51%
CNY/VND	3,932	-0.24%	2.89%

Giá vàng miếng SJC tại TP.HCM niêm yết 147,5-150,5 triệu đồng/lượng (mua vào - bán ra), giảm 900 nghìn đồng mỗi chiều so với hôm qua. Giá vàng nhẫn tròn trơn cũng lùi về 147,4-150,4 triệu đồng/lượng.

LỊCH SỰ KIỆN

Mã	Ngày GDKHQ	Ngày ĐKCC	Ngày thực hiện	Loại	Tỉ lệ	Giá trị
CLC	07/06/2026	07/07/2026	07/17/2026	Tiền mặt	25%	2,500
NO1	07/07/2026	07/08/2026	07/07/2026	Cổ phiếu	3%	-
FUCTVGF3	07/08/2026	07/09/2026	08/03/2026	Tiền mặt	10%	1,000
TVT	07/08/2026	07/09/2026	07/27/2026	Tiền mặt	10%	1,000
TMP	07/09/2026	07/10/2026	07/31/2026	Tiền mặt	20%	2,000
CTR	07/09/2026	07/10/2026	07/09/2026	Cổ phiếu	12%	-
CTR	07/09/2026	07/10/2026	07/30/2026	Tiền mặt	15%	1,500

TIN TỨC CHỌN LỌC

Tăng trưởng GDP quý II đạt 8,39%, nửa đầu năm đạt 8,18%;

CPI quý II tăng 5,25% so với cùng kỳ 2025, kéo lạm phát nửa đầu năm lên 4,38%;

Chỉ số sản xuất công nghiệp 6 tháng đầu năm 2026 tăng 10,8%, mức cao nhất trong 7 năm;

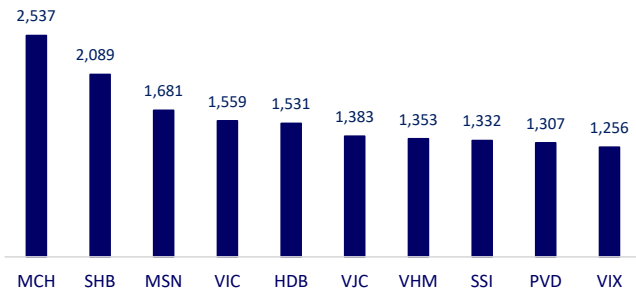
Samsung dự báo lợi nhuận quý 2 gấp 19 lần;

Microsoft cắt giảm hàng ngàn việc làm, thu hẹp mảng Xbox;

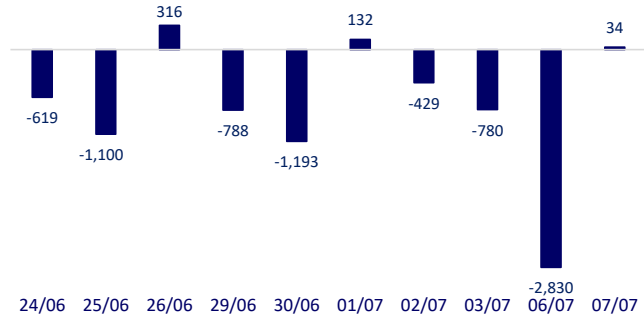
Lãi suất tại Nhật Bản có thể lên đến 2% vào cuối năm 2027.

	Đóng cửa	1D	5D	KL mua	KL bán	Nội dung	
VCB	61,300	0.16%	-1.45%	4,977,010	4,978,327	MBB vừa công bố phương án tăng vốn điều lệ lên tối đa hơn 102.687 tỷ đồng, gồm phát hành cổ phiếu trả cổ tức tỷ lệ 15% và chào bán 805,5 triệu cổ phiếu cho cổ đông hiện hữu theo tỷ lệ 10:1 giá 10.000 đồng/cổ phiếu, huy động khoảng 8.055 tỷ đồng.	
BID	41,650	0.73%	-1.77%	4,553,683	4,081,277		
CTG	34,250	0.29%	0.88%	11,691,642	11,917,234		
TCB	33,850	0.30%	1.04%	11,611,097	14,739,094		
VPB	27,600	0.55%	2.22%	20,525,718	23,026,718		
MBB	25,750	1.78%	2.18%	22,075,232	20,943,203		
HDB	27,700	1.84%	7.16%	33,932,908	41,779,930		
TPB	16,200	0.00%	-2.41%	14,609,827	10,736,971		
STB	70,800	0.00%	-4.07%	5,543,539	6,005,109		
VIB	16,250	0.93%	-1.52%	20,348,089	19,719,986		
ACB	22,600	1.80%	-0.22%	20,800,487	15,714,888	Chính thức kéo dài thời gian giảm thuế xăng dầu thêm 3 tháng.	
SHB	13,400	0.37%	-1.11%	116,191,235	99,183,506		
SSB	16,400	0.00%	1.23%	3,116,813	3,975,211		
LPB	53,800	4.87%	0.56%	2,945,127	3,051,528		
GAS	73,800	-0.27%	-4.65%	1,339,734	1,313,526		
PLX	34,900	-0.57%	-5.55%	4,154,437	4,723,283		
VIC	220,300	0.00%	0.14%	4,085,041	3,941,406		Vingroup triển khai ba dự án hạ tầng đường biển - đường bộ trọng điểm ở TP HCM.
VHM	150,100	-2.60%	-1.12%	6,014,044	6,826,831		MCH đã công bố quyết định bổ nhiệm thêm các Phó Tổng Giám đốc, tiếp tục hoàn thiện bộ máy điều hành.
VRE	27,350	-1.26%	-4.04%	5,068,868	5,282,861		
VNM	55,100	-0.36%	0.55%	3,176,919	4,356,461		MWG vừa công bố hợp tác cùng Nutifood ra mắt mô hình "shop in shop" tại chuỗi Bách Hóa Xanh.
MSN	68,600	-2.70%	-4.85%	13,012,235	13,660,788		
SAB	47,250	0.21%	-2.58%	782,618	700,536		
BCM	50,700	0.80%	-3.24%	529,203	432,599		
DGC	45,850	-0.86%	-4.08%	1,329,200	1,218,800		
VJC	139,700	-0.64%	0.14%	4,615,958	4,782,317		
FPT	73,200	0.27%	4.27%	7,237,747	11,488,854		
MWG	77,500	-0.64%	-0.77%	5,231,735	4,445,046		
GVR	31,450	1.45%	-4.12%	3,548,629	2,868,665		
SSI	27,150	1.50%	1.50%	32,468,510	30,029,712		
HPG	23,100	0.00%	-0.86%	25,922,880	29,845,452		

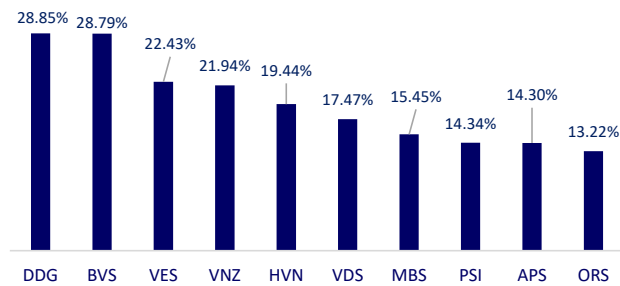
Top CP có tổng giá trị giao dịch cao nhất (tỷ đồng)



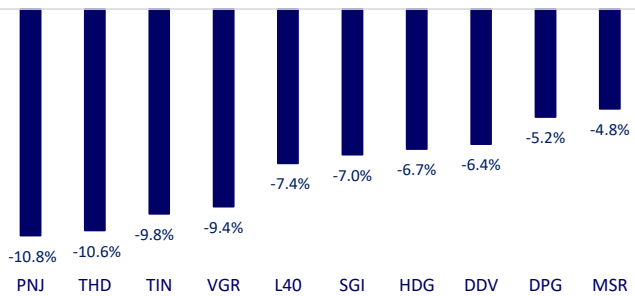
Dòng tiền NĐTNN 10 phiên gần nhất (tỷ đồng)



Top tăng 3 phiên có thanh khoản

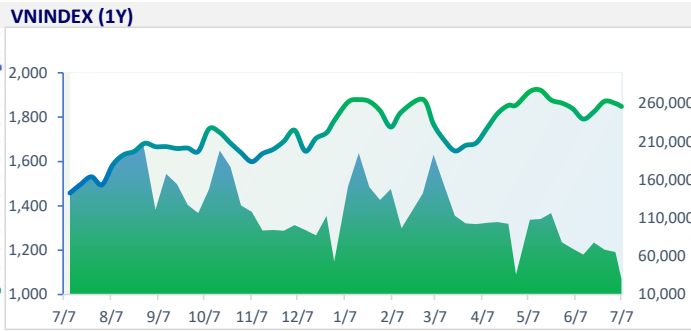


Top giảm 3 phiên có thanh khoản

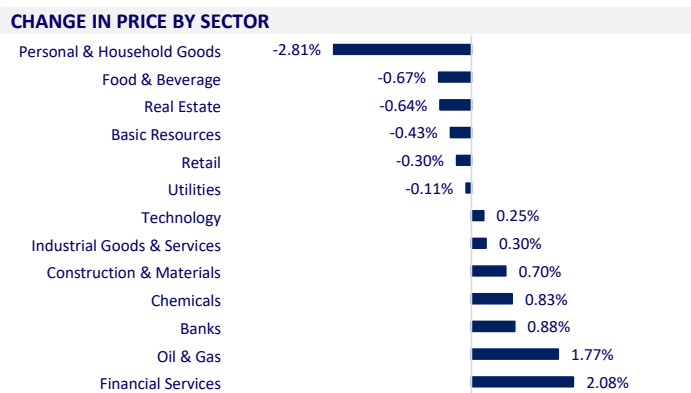


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,848.25	0.26%	3.57%
HNX	293.74	-0.93%	18.08%
VN30	1,995.59	0.24%	-1.71%
UPCOM	127.31	-0.30%	5.31%
Net Foreign buy (B)	33.97		
Total trading value (B)	18,113.57	-25.24%	

In the session of 07/07, the market experienced a contrasting sentiment between morning and afternoon when VN-Index fell deeply at the beginning of the session and then pulled back spectacularly, closing slightly higher thanks to banks and stocks.



ETF & DERIVATIVES		1D	YTD
E1FVN30	35,770	0.06%	-0.89%
FUEMAV30	24,610	0.20%	-0.81%
FUESSV30	25,000	-0.44%	-1.92%
FUESSV50	30,190	0.00%	6.23%
FUESSVFL	29,860	-0.43%	-1.65%
FUEFVND	35,690	-0.78%	-6.81%
FUEVN100	26,360	0.42%	3.29%
4111G7000	1,999.0	0.20%	
4111G8000	1,998.0	0.35%	
4111G9000	1,999.0	0.65%	
4111GC000	1,992.0	4.15%	



GLOBAL MARKET		1D	YTD
Nikkei 225	68,256.96	-2.12%	35.59%
Shanghai Component	3,990.24	-1.26%	0.54%
Hang Seng	23,496.89	-0.51%	-8.32%
Kospi	7,656.31	-4.91%	81.68%
BSE Sensex	78,373.54	0.01%	-8.15%
STI (Singapore)	5,333.75	1.46%	14.80%
SET (Thailand)	1,602.98	-0.56%	27.25%
Brent oil (\$/barrel)	73.04	1.26%	20.23%
Gold (\$/ounce)	4,126.64	-0.21%	-4.71%

In contrast to Wall Street, Asian stocks were in the red. Most prominently, South Korea's KOSPI plunged sharply, forcing the Korea Stock Exchange to activate an automatic trading suspension mechanism after a wave of sell-off in two pillar stocks Samsung Electronics and SK Hynix.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.87%	-17	-223
Deposit interest 12M	5.90%	0	130
5 year-Gov. Bond	3.96%	-1	79
10 year-Gov. Bond	4.48%	3	57
USD/VND	26,462	0.00%	0.32%
EUR/VND	30,860	0.03%	-2.51%
CNY/VND	3,932	-0.24%	2.89%

The price of SJC gold bars in Ho Chi Minh City. Ho Chi Minh City listed 147.5-150.5 million VND/ton (buy - sell), down 900 thousand VND each way compared to yesterday. The price of plain round gold rings also retreated to 147.4-150.4 million VND/ton.

EVENT CALENDAR

Ticker	Ex-right Date	Last register	Exercise Date	Type	Rate	Value
CLC	7/6/2026	7/7/2026	7/17/2026	Cash	25%	2,500
NO1	7/7/2026	7/8/2026	7/7/2026	Stock	3%	
FUCTVGF3	7/8/2026	7/9/2026	8/3/2026	Cash	10%	1,000
TVT	7/8/2026	7/9/2026	7/27/2026	Cash	10%	1,000
TMP	7/9/2026	7/10/2026	7/31/2026	Cash	20%	2,000
CTR	7/9/2026	7/10/2026	7/9/2026	Stock	12%	
CTR	7/9/2026	7/10/2026	7/30/2026	Cash	15%	1,500

SELECTED NEWS

GDP growth in the second quarter reached 8.39%, in the first half of the year reached 8.18%;

CPI in the second quarter increased by 5.25% over the same period in 2025, dragging inflation in the first half of the year to 4.38%;

The industrial production index in the first 6 months of 2026 increased by 10.8%, the highest level in 7 years;

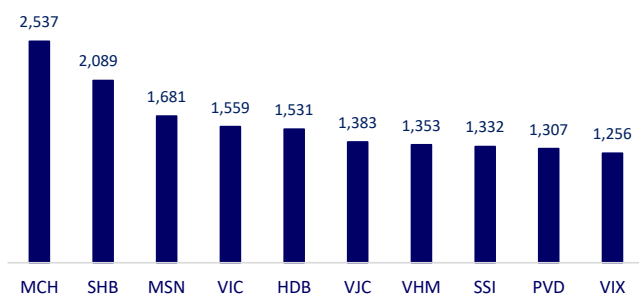
Samsung forecasts Q2 profit 19 times;

Microsoft cuts thousands of jobs, shrinks the Xbox segment;

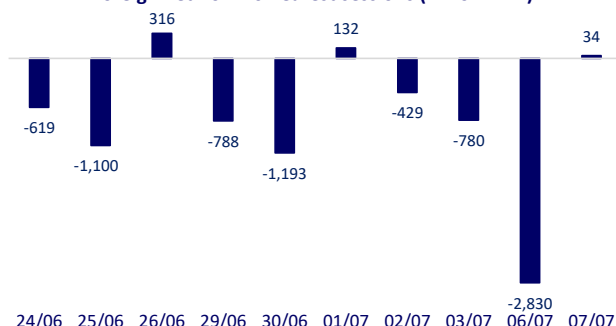
Interest rates in Japan could reach 2% by the end of 2027.

	Close	1D	5D	Buying vol.	Selling vol.	Content	
VCB	61,300	0.16%	-1.45%	4,977,010	4,978,327	MBB has just announced a plan to increase its charter capital to a maximum of more than VND 102,687 billion, including issuing shares to pay dividends at the rate of 15% and offering 805.5 million shares to existing shareholders at a ratio of 10:1 at a price of VND 10,000/share, raising about VND 8,055 billion.	
BID	41,650	0.73%	-1.77%	4,553,683	4,081,277		
CTG	34,250	0.29%	0.88%	11,691,642	11,917,234		
TCB	33,850	0.30%	1.04%	11,611,097	14,739,094		
VPB	27,600	0.55%	2.22%	20,525,718	23,026,718		
MBB	25,750	1.78%	2.18%	22,075,232	20,943,203		
HDB	27,700	1.84%	7.16%	33,932,908	41,779,930		
TPB	16,200	0.00%	-2.41%	14,609,827	10,736,971		
STB	70,800	0.00%	-4.07%	5,543,539	6,005,109		
VIB	16,250	0.93%	-1.52%	20,348,089	19,719,986		
ACB	22,600	1.80%	-0.22%	20,800,487	15,714,888	Officially extend the petrol and oil tax reduction period by 3 months.	
SHB	13,400	0.37%	-1.11%	116,191,235	99,183,506		
SSB	16,400	0.00%	1.23%	3,116,813	3,975,211		
LPB	53,800	4.87%	0.56%	2,945,127	3,051,528		
GAS	73,800	-0.27%	-4.65%	1,339,734	1,313,526		
PLX	34,900	-0.57%	-5.55%	4,154,437	4,723,283		
VIC	220,300	0.00%	0.14%	4,085,041	3,941,406		Vingroup implements three key sea-road infrastructure projects in Ho Chi Minh City.
VHM	150,100	-2.60%	-1.12%	6,014,044	6,826,831		
VRE	27,350	-1.26%	-4.04%	5,068,868	5,282,861		
VNM	55,100	-0.36%	0.55%	3,176,919	4,356,461		MCH has announced the decision to appoint more Deputy General Directors, continuing to improve the executive apparatus.
MSN	68,600	-2.70%	-4.85%	13,012,235	13,660,788		
SAB	47,250	0.21%	-2.58%	782,618	700,536	MWG has just announced a cooperation with Nutifood to launch the "shop in shop" model at the Bach Hoa Xanh chain.	
BCM	50,700	0.80%	-3.24%	529,203	432,599		
DGC	45,850	-0.86%	-4.08%	1,329,200	1,218,800		
VJC	139,700	-0.64%	0.14%	4,615,958	4,782,317		
FPT	73,200	0.27%	4.27%	7,237,747	11,488,854		
MWG	77,500	-0.64%	-0.77%	5,231,735	4,445,046		
GVR	31,450	1.45%	-4.12%	3,548,629	2,868,665		
SSI	27,150	1.50%	1.50%	32,468,510	30,029,712		
HPG	23,100	0.00%	-0.86%	25,922,880	29,845,452		

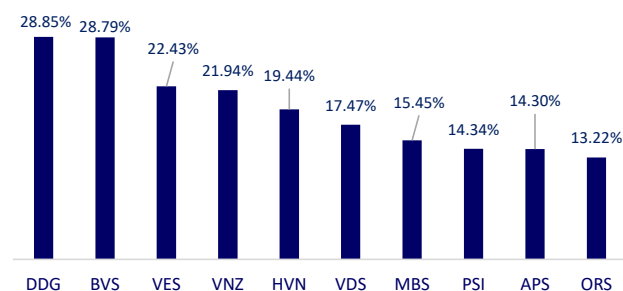
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

