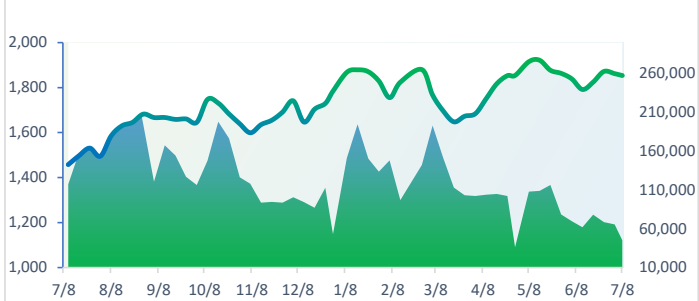


TTCK VIỆT NAM		1D	YTD
VN-INDEX	1,853.70	0.29%	3.88%
HNX	300.39	2.26%	20.75%
VN30	1,998.44	0.13%	-1.59%
UPCOM	128.01	0.49%	5.82%
GT mua ròng NĐTNN (tỷ)	-578.53		
Tổng GTGD (tỷ)	19,354.10	6.85%	

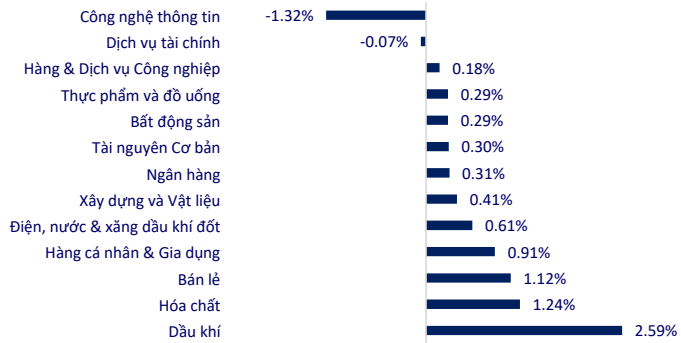
Phiên 08/07, VNIndex kết thúc phiên trong sắc xanh nhẹ. Cổ phiếu PNJ bất ngờ được giải cứu sau ba phiên nằm sàn liên tiếp, trong khi dòng tiền thị trường tiếp tục chuyển mạnh sang nhóm vốn hóa vừa và nhỏ.

**INTRADAY VNINDEX**

8/7/2026


**VNINDEX (1Y)**

**ETF & PHÁI SINH**

		1D	YTD
E1FVN30	35,800	0.08%	-0.80%
FUEMAV30	24,700	0.37%	-0.44%
FUESSV30	25,150	0.60%	-1.33%
FUESSV50	30,190	0.00%	6.23%
FUESSVFL	30,000	0.47%	-1.19%
FUEFVND	36,000	0.87%	-6.01%
FUEVN100	26,660	1.14%	4.47%
4111G7000	1,999.5	0.03%	
4111G8000	1,998.1	0.01%	
4111G9000	1,999.0	0.35%	
4111GC000	1,993.6	3.94%	

**THAY ĐỔI GIÁ TẠI CÁC NGÀNH**

**THỊ TRƯỜNG THẾ GIỚI**

		1D	YTD
Nikkei 225	66,819.05	-2.11%	32.74%
Shanghai	3,970.88	-0.49%	0.05%
Hang Seng	24,199.46	2.99%	-5.58%
Kospi	7,246.79	-5.35%	71.96%
BSE Sensex	76,369.11	-2.56%	-10.50%
STI (Singapore)	5,374.29	0.76%	15.67%
SET (Thái Lan)	1,577.74	-1.57%	25.25%
Dầu Brent (\$/thùng)	78.77	3.90%	29.66%
Vàng (\$/ounce)	4,053.79	-1.22%	-6.39%

Chứng khoán châu Á phân hóa mạnh trong bối cảnh làn sóng bán tháo cổ phiếu bán dẫn lan rộng toàn cầu. Nikkei giảm sâu khi nhóm công nghệ bị bán mạnh theo xu hướng chung, còn KOSPI lao dốc rất mạnh dù Samsung Electronics vừa công bố lợi nhuận quý 2 dự kiến tăng vọt, cho thấy giới đầu tư đã phản ứng thái quá với kỳ vọng trước đó.

**KINH TẾ VĨ MÔ**

		1D (bps)	YTD (bps)
Lãi suất liên NH	5.38%	-48	-272
Lãi suất tiết kiệm 12T	5.90%	0	130
TPCP - 5 năm	3.96%	3	82
TPCP - 10 năm	4.46%	-2	55
USD/VND	26,466	0.02%	0.34%
EUR/VND	30,762	-0.32%	-2.82%
CNY/VND	3,932	0.00%	2.89%

Giá vàng SJC trong nước hôm nay tiếp tục giảm, hiện giao dịch quanh vùng 146,5-149,5 triệu đồng một lượng, giảm khoảng 1 triệu đồng ở cả hai chiều mua bán so với phiên hôm qua.

**LỊCH SỰ KIỆN**

Mã	Ngày GDKHQ	Ngày ĐKCC	Ngày thực hiện	Loại	Tỉ lệ	Giá trị
CLC	07/06/2026	07/07/2026	07/17/2026	Tiền mặt	25%	2,500
NO1	07/07/2026	07/08/2026	07/07/2026	Cổ phiếu	3%	-
FUCTVGF3	07/08/2026	07/09/2026	08/03/2026	Tiền mặt	10%	1,000
TVT	07/08/2026	07/09/2026	07/27/2026	Tiền mặt	10%	1,000
TMP	07/09/2026	07/10/2026	07/31/2026	Tiền mặt	20%	2,000
CTR	07/09/2026	07/10/2026	07/09/2026	Cổ phiếu	12%	-
CTR	07/09/2026	07/10/2026	07/30/2026	Tiền mặt	15%	1,500

## TIN TỨC CHỌN LỌC

Tăng trưởng GDP quý II đạt 8,39%, nửa đầu năm đạt 8,18%;

CPI quý II tăng 5,25% so với cùng kỳ 2025, kéo lạm phát nửa đầu năm lên 4,38%;

Chỉ số sản xuất công nghiệp 6 tháng đầu năm 2026 tăng 10,8%, mức cao nhất trong 7 năm;

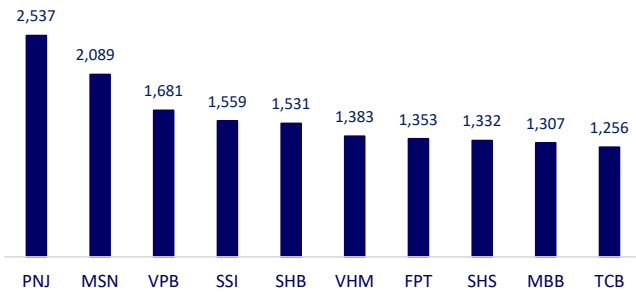
Samsung dự báo lợi nhuận quý 2 gấp 19 lần;

Microsoft cắt giảm hàng ngàn việc làm, thu hẹp mảng Xbox;

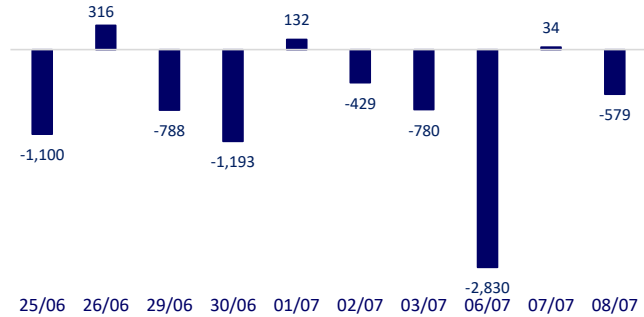
Lãi suất tại Nhật Bản có thể lên đến 2% vào cuối năm 2027.

	Đóng cửa	1D	5D	KL mua	KL bán	Nội dung
VCB	61,600	0.49%	-2.22%	4,126,171	4,423,703	MBB vừa công bố phương án tăng vốn điều lệ lên tối đa hơn 102.687 tỷ đồng, gồm phát hành cổ phiếu trả cổ tức tỷ lệ 15% và chào bán 805,5 triệu cổ phiếu cho cổ đông hiện hữu theo tỷ lệ 10:1 giá 10.000 đồng/cổ phiếu, huy động khoảng 8.055 tỷ đồng.
BID	41,800	0.36%	-2.90%	5,416,523	5,607,395	
CTG	34,500	0.73%	0.29%	14,668,250	19,087,303	
TCB	33,750	-0.30%	-1.60%	21,279,538	27,981,916	
VPB	27,750	0.54%	0.18%	34,995,453	46,929,467	
MBB	26,000	0.97%	0.97%	29,794,819	35,563,887	
HDB	27,550	-0.54%	3.57%	16,996,287	21,037,817	
TPB	16,300	0.62%	-2.69%	24,648,941	21,874,049	
STB	70,900	0.14%	-3.14%	4,497,948	5,603,571	
VIB	16,250	0.00%	-2.11%	25,946,856	27,997,267	
ACB	22,700	0.44%	0.22%	15,770,049	20,884,007	BSR ước tính doanh thu 6 tháng đầu năm đạt hơn 100.900 tỷ đồng, lợi nhuận gấp bảy lần cùng kỳ năm ngoái.
SHB	13,400	0.00%	-2.19%	107,122,150	81,498,421	
SSB	16,400	0.00%	-0.61%	3,113,618	3,861,816	
LPB	53,100	-1.30%	0.00%	2,446,645	3,202,952	
GAS	74,800	1.36%	-4.10%	1,110,384	1,421,850	
PLX	35,250	1.00%	-5.87%	3,667,484	4,475,471	
VIC	220,700	0.18%	1.66%	3,048,065	2,752,279	
VHM	150,000	-0.07%	0.87%	5,977,362	5,852,587	
VRE	27,050	-1.10%	-4.42%	8,939,728	7,498,926	
VNM	55,700	1.09%	0.91%	6,274,948	6,364,613	
MSN	69,000	0.58%	-4.83%	18,909,265	13,687,403	MCH đã công bố quyết định bổ nhiệm thêm các Phó Tổng Giám đốc, tiếp tục hoàn thiện bộ máy điều hành.
SAB	47,200	-0.11%	-2.38%	771,190	915,628	MWG vừa công bố hợp tác cùng Nutifood ra mắt mô hình "shop in shop" tại chuỗi Bách Hóa Xanh.
BCM	50,700	0.00%	-3.98%	263,524	356,877	
DGC	46,550	1.53%	-2.82%	855,100	544,800	
VJC	138,900	-0.57%	-0.29%	3,312,732	3,385,896	
FPT	72,100	-1.50%	-1.10%	13,936,240	13,643,865	
MWG	78,800	1.68%	-1.50%	9,161,028	7,674,269	
GVR	31,500	0.16%	-4.98%	1,654,316	1,886,774	
SSI	27,200	0.18%	0.00%	35,187,987	47,101,265	
HPG	23,200	0.43%	-1.07%	26,449,603	28,742,674	

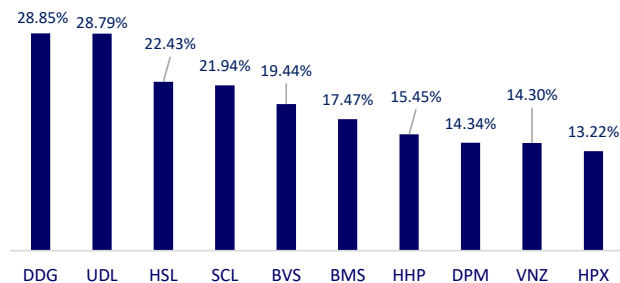
Top CP có tổng giá trị giao dịch cao nhất (tỷ đồng)



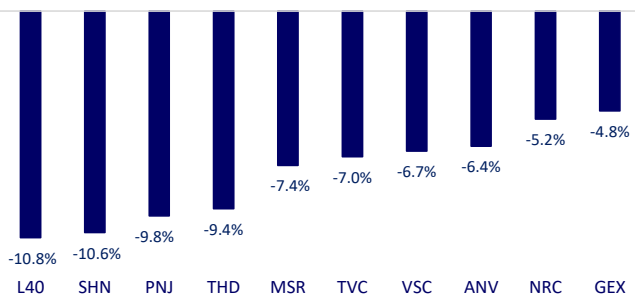
Dòng tiền NĐTNN 10 phiên gần nhất (tỷ đồng)



Top tăng 3 phiên có thanh khoản



Top giảm 3 phiên có thanh khoản

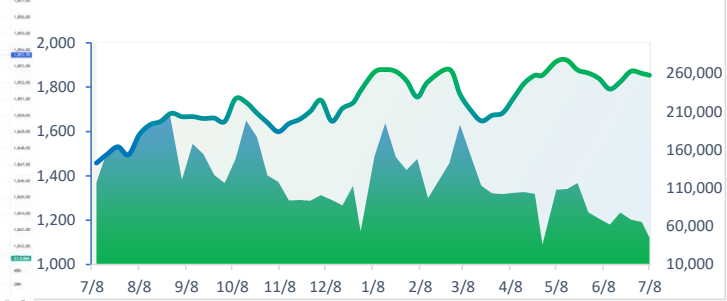
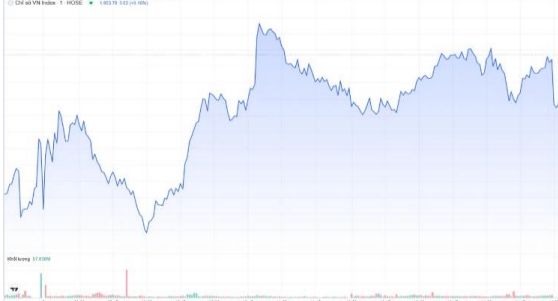


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,853.70	0.29%	3.88%
HNX	300.39	2.26%	20.75%
VN30	1,998.44	0.13%	-1.59%
UPCOM	128.01	0.49%	5.82%
Net Foreign buy (B)	-578.53		
Total trading value (B)	19,354.10	6.85%	

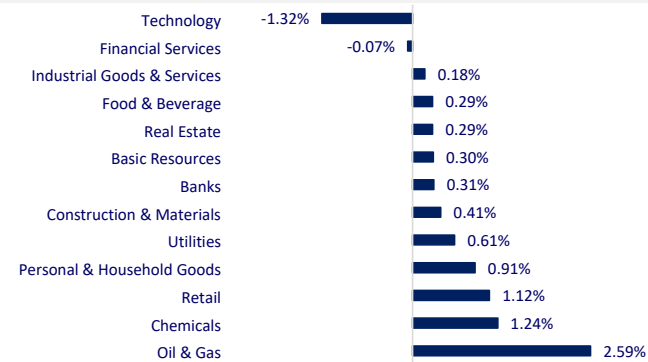
In the session of 08/07, VNIndex ended the session in a slight green. PNJ shares were suddenly rescued after three consecutive sessions, while market cash flows continued to shift sharply to the small and medium-cap group.

**INTRADAY VNINDEX**

7/8/2026

**VNINDEX (1Y)**

**ETF & DERIVATIVES**

		1D	YTD
E1FVN30	35,800	0.08%	-0.80%
FUEMAV30	24,700	0.37%	-0.44%
FUESSV30	25,150	0.60%	-1.33%
FUESSV50	30,190	0.00%	6.23%
FUESSVFL	30,000	0.47%	-1.19%
FUEFVND	36,000	0.87%	-6.01%
FUEVN100	26,660	1.14%	4.47%
4111G7000	1,999.5	0.03%	
4111G8000	1,998.1	0.01%	
4111G9000	1,999.0	0.35%	
4111GC000	1,993.6	3.94%	

**CHANGE IN PRICE BY SECTOR**

**GLOBAL MARKET**

		1D	YTD
Nikkei 225	66,819.05	-2.11%	32.74%
Shanghai Component	3,970.88	-0.49%	0.05%
Hang Seng	24,199.46	2.99%	-5.58%
Kospi	7,246.79	-5.35%	71.96%
BSE Sensex	76,369.11	-2.56%	-10.50%
STI (Singapore)	5,374.29	0.76%	15.67%
SET (Thailand)	1,577.74	-1.57%	25.25%
Brent oil (\$/barrel)	78.77	3.90%	29.66%
Gold (\$/ounce)	4,053.79	-1.22%	-6.39%

Asian stocks diverged sharply in the context of a global sell-off in semiconductor stocks. The Nikkei fell deeply when the technology group was sold sharply following the general trend, and the KOSPI plunged sharply even though Samsung Electronics has just announced a soaring Q2 profit, showing that investors have overreacted to previous expectations.

**VIETNAM ECONOMY**

		1D (bps)	YTD (bps)
Vnibor	5.38%	-48	-272
Deposit interest 12M	5.90%	0	130
5 year-Gov. Bond	3.96%	3	82
10 year-Gov. Bond	4.46%	-2	55
USD/VND	26,466	0.02%	0.34%
EUR/VND	30,762	-0.32%	-2.82%
CNY/VND	3,932	0.00%	2.89%

The domestic SJC gold price today continues to decrease, currently trading around 146.5-149.5 million VND per volume, down about 1 million VND in both directions compared to yesterday's session.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register	Exercise Date	Type	Rate	Value
CLC	7/6/2026	7/7/2026	7/17/2026	Cash	25%	2,500
NO1	7/7/2026	7/8/2026	7/7/2026	Stock	3%	
FUCTVGF3	7/8/2026	7/9/2026	8/3/2026	Cash	10%	1,000
TVT	7/8/2026	7/9/2026	7/27/2026	Cash	10%	1,000
TMP	7/9/2026	7/10/2026	7/31/2026	Cash	20%	2,000
CTR	7/9/2026	7/10/2026	7/9/2026	Stock	12%	
CTR	7/9/2026	7/10/2026	7/30/2026	Cash	15%	1,500

## SELECTED NEWS

GDP growth in the second quarter reached 8.39%, in the first half of the year reached 8.18%;

CPI in the second quarter increased by 5.25% over the same period in 2025, dragging inflation in the first half of the year to 4.38%;

The industrial production index in the first 6 months of 2026 increased by 10.8%, the highest level in 7 years;

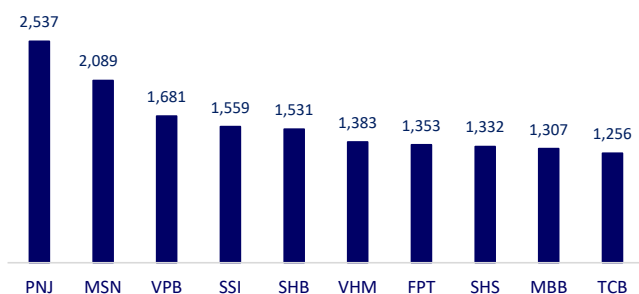
Samsung forecasts Q2 profit 19 times;

Microsoft cuts thousands of jobs, shrinks the Xbox segment;

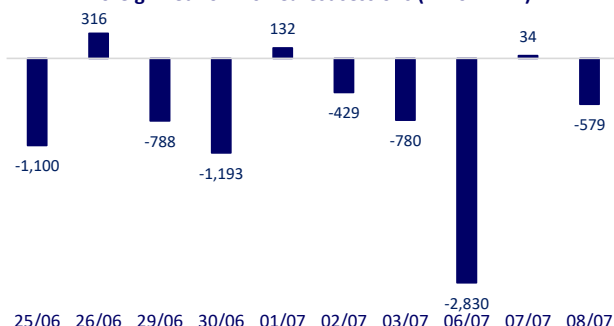
Interest rates in Japan could reach 2% by the end of 2027.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	61,600	0.49%	-2.22%	4,126,171	4,423,703	MBB has just announced a plan to increase its charter capital to a maximum of more than VND 102,687 billion, including issuing shares to pay dividends at the rate of 15% and offering 805.5 million shares to existing shareholders at a ratio of 10:1 at a price of VND 10,000/share, raising about VND 8,055 billion.
BID	41,800	0.36%	-2.90%	5,416,523	5,607,395	
CTG	34,500	0.73%	0.29%	14,668,250	19,087,303	
TCB	33,750	-0.30%	-1.60%	21,279,538	27,981,916	
VPB	27,750	0.54%	0.18%	34,995,453	46,929,467	
MBB	26,000	0.97%	0.97%	29,794,819	35,563,887	
HDB	27,550	-0.54%	3.57%	16,996,287	21,037,817	
TPB	16,300	0.62%	-2.69%	24,648,941	21,874,049	
STB	70,900	0.14%	-3.14%	4,497,948	5,603,571	
VIB	16,250	0.00%	-2.11%	25,946,856	27,997,267	
ACB	22,700	0.44%	0.22%	15,770,049	20,884,007	BSR estimates that revenue in the first 6 months of the year reached more than VND 100,900 billion, profit seven times higher than the same period last year.
SHB	13,400	0.00%	-2.19%	107,122,150	81,498,421	
SSB	16,400	0.00%	-0.61%	3,113,618	3,861,816	
LPB	53,100	-1.30%	0.00%	2,446,645	3,202,952	
GAS	74,800	1.36%	-4.10%	1,110,384	1,421,850	
PLX	35,250	1.00%	-5.87%	3,667,484	4,475,471	
VIC	220,700	0.18%	1.66%	3,048,065	2,752,279	
VHM	150,000	-0.07%	0.87%	5,977,362	5,852,587	
VRE	27,050	-1.10%	-4.42%	8,939,728	7,498,926	
VNM	55,700	1.09%	0.91%	6,274,948	6,364,613	
MSN	69,000	0.58%	-4.83%	18,909,265	13,687,403	MCH has announced the decision to appoint more Deputy General Directors, continuing to improve the executive apparatus.
SAB	47,200	-0.11%	-2.38%	771,190	915,628	MWG has just announced a cooperation with Nutifood to launch the "shop in shop" model at the Bach Hoa Xanh chain.
BCM	50,700	0.00%	-3.98%	263,524	356,877	
DGC	46,550	1.53%	-2.82%	855,100	544,800	
VJC	138,900	-0.57%	-0.29%	3,312,732	3,385,896	
FPT	72,100	-1.50%	-1.10%	13,936,240	13,643,865	
MWG	78,800	1.68%	-1.50%	9,161,028	7,674,269	
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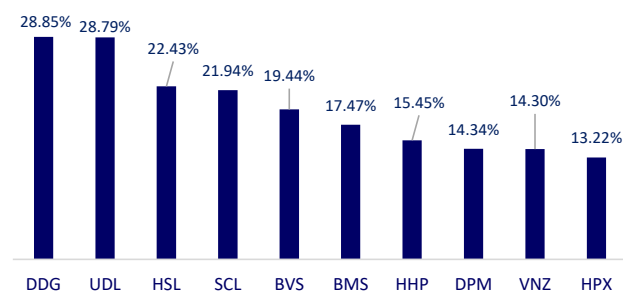
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

