

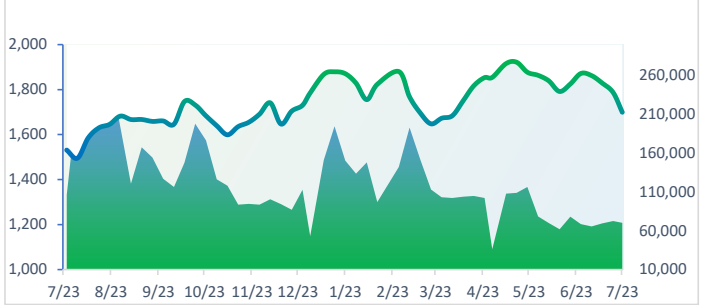
TTCK VIỆT NAM		1D	YTD
VN-INDEX	1,699.38	1.85%	-4.77%
HNX	281.07	2.03%	12.98%
VN30	1,845.32	1.01%	-9.13%
UPCOM	125.53	0.61%	3.77%
GT mua ròng NĐTNN (tỷ)	-452.63		
Tổng GTGD (tỷ)	21,539.22	-13.55%	

Phiên 23/07, VN-Index bật tăng gần 31 điểm xóa sạch nhịp lao dốc hôm qua nhờ trụ VIC cùng dòng tiền bắt đáy lan tỏa mạnh ở chứng khoán và dầu khí.

INTRADAY VNINDEX

23/7/2026

VNINDEX (1Y)



ETF & PHÁI SINH

		1D	YTD
E1VFN30	33,250	0.15%	-7.87%
FUEMAV30	22,840	1.69%	-7.94%
FUESSV30	23,410	0.21%	-8.16%
FUESSV50	28,500	0.00%	0.28%
FUESSVFL	27,400	-0.18%	-9.75%
FUEVFN30	31,950	-0.16%	-16.58%
FUEVN100	24,690	-0.32%	-3.25%
4111G8000	1,842.7	0.28%	
4111G9000	1,844.0	0.33%	
4111GC000	1,845.4	-0.62%	
4111H3000	1,847.0	5.03%	

THAY ĐỔI GIÁ TẠI CÁC NGÀNH

Hàng cá nhân & Gia dụng	-1.83%
Hóa chất	-0.33%
Thực phẩm và đồ uống	-0.12%
Ngân hàng	0.11%
Công nghệ thông tin	0.29%
Tài nguyên Cơ bản	0.57%
Hàng & Dịch vụ Công nghiệp	0.96%
Bán lẻ	1.47%
Xây dựng và Vật liệu	1.66%
Điện, nước & xăng dầu khí đốt	1.68%
Dầu khí	2.12%
Dịch vụ tài chính	2.53%
Bất động sản	4.47%

THỊ TRƯỜNG THẾ GIỚI

		1D	YTD
Nikkei 225	66,422.60	0.46%	31.95%
Shanghai	3,876.78	0.25%	-2.32%
Hang Seng	25,210.81	1.28%	-1.64%
Kospi	7,096.89	4.40%	68.41%
BSE Sensex	76,175.38	-0.68%	-10.72%
STI (Singapore)	5,581.76	-0.03%	20.14%
SET (Thái Lan)	1,641.47	0.28%	30.31%
Dầu Brent (\$/thùng)	98.60	3.15%	62.30%
Vàng (\$/ounce)	4,091.91	-1.05%	-5.51%

Chứng khoán khu vực Châu Á đồng loạt khởi sắc. KOSPI của Hàn Quốc bứt phá mạnh nhất khu vực nhờ dòng tiền tìm đến nhóm cổ phiếu bán dẫn và công nghệ. Hang Seng của Hồng Kông cũng tăng khá tích cực, trong khi Nikkei 225 của Nhật Bản và Shanghai Composite của Trung Quốc nhích lên trong sắc xanh nhẹ.

KINH TẾ VĨ MÔ

		1D (bps)	YTD (bps)
Lãi suất liên NH	2.98%	-47	-512
Lãi suất tiết kiệm 12T	5.90%	0	130
TPCP - 5 năm	3.96%	-1	84
TPCP - 10 năm	4.46%	-3	55
USD/VND	26,500	0.00%	0.47%
EUR/VND	30,807	0.06%	-2.67%
CNY/VND	3,947	0.00%	3.28%

Giá vàng là tâm điểm khi vàng miếng trong nước lao dốc dữ dội trong phiên hôm nay. Vàng SJC tại TP HCM giảm khoảng 8 đến 9 triệu đồng mỗi lượng chiều mua và 7 triệu đồng chiều bán, lùi về mức 135 triệu đồng mua vào và 140 triệu đồng bán ra, mức điều chỉnh mạnh hiếm thấy chỉ trong một ngày.

LỊCH SỰ KIỆN

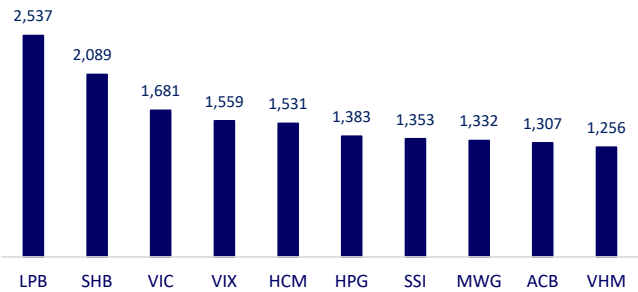
Mã	Ngày GDKHQ	Ngày ĐKCC	Ngày thực hiện	Loại	Tỉ lệ	Giá trị
DRL	07/22/2026	07/23/2026	08/04/2026	Tiền mặt	15%	1,500
IDC	07/23/2026	07/24/2026	07/23/2026	Cổ phiếu	10%	-
IDC	07/23/2026	07/24/2026	08/14/2026	Tiền mặt	15%	1,500
CTG	07/23/2026	07/24/2026	08/27/2026	Tiền mặt	5%	450
BKC	07/23/2026	07/24/2026	07/23/2026	Cổ phiếu	29%	-
MHC	07/23/2026	07/24/2026	07/23/2026	Cổ phiếu	5%	-
POT	07/23/2026	07/24/2026	08/14/2026	Tiền mặt	4%	440

TIN TỨC CHỌN LỌC

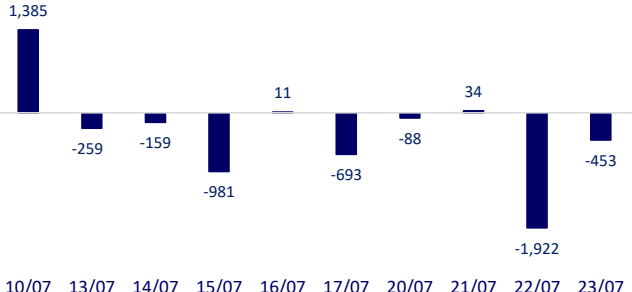
Thủ tướng yêu cầu trình đề án cải cách tổng thể thị trường tài chính trong tháng 7;
Standard Chartered nâng dự báo tăng trưởng GDP Việt Nam năm 2026 lên 9,5%, 2027 đạt 11%;
Thâm hụt thương mại lần đầu tiên vượt mốc 20 tỷ USD sau 30 năm;
Quan chức Fed lo lạm phát dai dẳng, kêu gọi sớm tăng nhẹ lãi suất;
Trung Quốc sắp triển khai các biện pháp thúc đẩy đầu tư xuyên biên giới;
Trung Quốc áp thuế tiêu thụ lên pin lithium-ion và pin năng lượng Mặt Trời.

	Đóng cửa	1D	5D	KL mua	KL bán	Nội dung
VCB	54,000	-0.09%	-8.33%	13,842,022	10,484,784	Ngân hàng TMCP Lọc Phát Việt Nam (LPBank) vừa công bố báo cáo tài chính hợp nhất quý II/2026. Lũy kế 6 tháng đầu năm, LPBank ghi nhận thu nhập lãi thuần đạt 7.767 tỷ đồng, tăng hơn 10% so với cùng kỳ năm trước.
BID	36,000	0.42%	-7.33%	9,754,041	7,227,673	
CTG	29,050	-0.68%	-8.67%	18,930,707	16,736,700	
TCB	29,250	0.86%	-8.31%	24,173,523	21,329,177	
VPB	25,000	0.00%	-3.85%	29,334,006	25,710,082	
MBB	22,050	-1.34%	-8.70%	31,196,319	28,232,679	
HDB	25,950	0.58%	-4.42%	17,195,953	19,315,724	
TPB	14,000	-0.71%	-9.09%	26,822,833	18,551,359	
STB	72,000	1.41%	0.28%	9,483,555	11,736,951	
VIB	14,600	1.04%	-5.50%	17,983,939	9,987,583	
ACB	22,500	0.45%	-5.26%	34,313,380	35,007,658	6 tháng đầu năm 2026, lợi nhuận hợp nhất trước thuế Petrolimex đạt 1.960 tỷ đồng, thực hiện 58% kế hoạch năm đặt ra.
SHB	12,000	2.56%	-5.51%	181,771,564	123,342,639	
SSB	15,650	0.00%	-2.19%	18,223,153	19,872,310	
LPB	53,300	-2.02%	2.50%	22,148,230	22,518,319	
GAS	66,800	3.73%	-13.70%	2,856,510	2,028,284	
PLX	33,400	1.98%	-6.96%	2,601,718	2,320,157	
VIC	214,000	5.89%	-4.04%	6,010,793	5,199,475	
VHM	132,000	4.02%	-7.56%	6,802,135	6,638,056	
VRE	22,000	1.15%	-12.18%	11,245,766	9,308,635	
VNM	57,800	-2.20%	2.85%	6,385,883	7,926,028	Vingroup thoái toàn bộ vốn khỏi Techcom Life, One Mount Group trở thành cổ đông mới.
MSN	64,000	0.16%	-5.88%	8,278,678	7,943,958	
SAB	47,000	0.11%	1.40%	1,356,326	1,667,374	
BCM	38,400	1.32%	-12.93%	1,333,984	861,511	
DGC	37,950	-6.30%	-15.29%	6,720,700	5,705,800	
VJC	127,600	1.27%	-3.70%	2,331,209	2,505,678	
FPT	64,700	0.15%	-4.85%	9,101,466	10,564,840	
MWG	71,500	1.27%	-6.78%	14,125,592	12,063,389	
GVR	27,100	-0.18%	-10.41%	4,657,975	3,617,412	
SSI	23,550	3.97%	-5.80%	51,615,971	43,745,460	
HPG	20,800	0.48%	-6.31%	57,431,530	47,088,560	

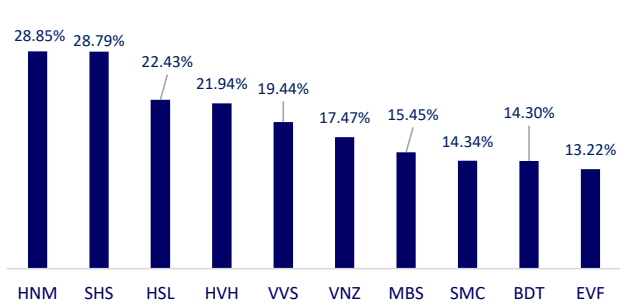
Top CP có tổng giá trị giao dịch cao nhất (tỷ đồng)



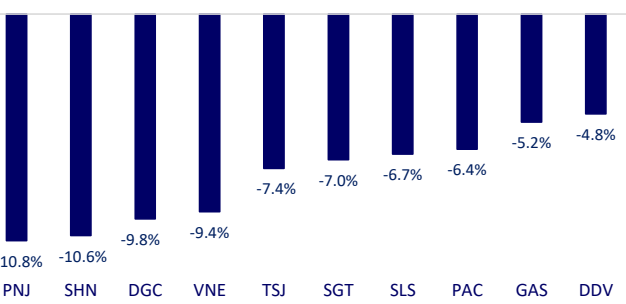
Dòng tiền NĐTNN 10 phiên gần nhất (tỷ đồng)



Top tăng 3 phiên có thanh khoản



Top giảm 3 phiên có thanh khoản

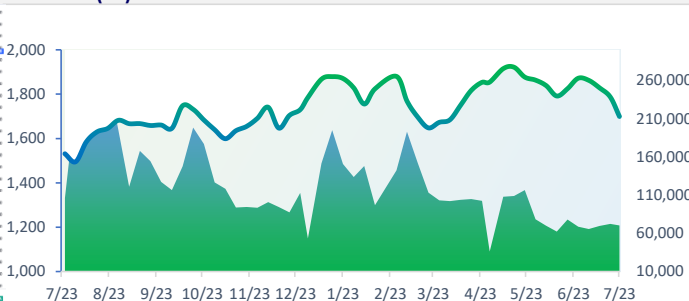


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,699.38	1.85%	-4.77%
HNX	281.07	2.03%	12.98%
VN30	1,845.32	1.01%	-9.13%
UPCOM	125.53	0.61%	3.77%
Net Foreign buy (B)	-452.63		
Total trading value (B)	21,539.22	-13.55%	

In the session of 23/07, VN-Index rebounded by nearly 31 points, erasing yesterday's plunge thanks to the VIC pillar and the strong bottom-catching cash flow spreading in stocks and oil and gas.

INTRADAY VNINDEX

7/23/2026

VNINDEX (1Y)

ETF & DERIVATIVES

1D

YTD

E1FVN30	33,250	0.15%	-7.87%
FUEMAV30	22,840	1.69%	-7.94%
FUESSV30	23,410	0.21%	-8.16%
FUESSV50	28,500	0.00%	0.28%
FUESSVFL	27,400	-0.18%	-9.75%
FUEVFVND	31,950	-0.16%	-16.58%
FUEVN100	24,690	-0.32%	-3.25%
4111G8000	1,842.7	0.28%	
4111G9000	1,844.0	0.33%	
4111GC000	1,845.4	-0.62%	
4111H3000	1,847.0	5.03%	

CHANGE IN PRICE BY SECTOR

Personal & Household Goods	-1.83%
Chemicals	-0.33%
Food & Beverage	-0.12%
Banks	0.11%
Technology	0.29%
Basic Resources	0.57%
Industrial Goods & Services	0.96%
Retail	1.47%
Construction & Materials	1.66%
Utilities	1.68%
Oil & Gas	2.12%
Financial Services	2.53%
Real Estate	4.47%

GLOBAL MARKET

1D

YTD

Nikkei 225	66,422.60	0.46%	31.95%
Shanghai Component	3,876.78	0.25%	-2.32%
Hang Seng	25,210.81	1.28%	-1.64%
Kospi	7,096.89	4.40%	68.41%
BSE Sensex	76,175.38	-0.68%	-10.72%
STI (Singapore)	5,581.76	-0.03%	20.14%
SET (Thailand)	1,641.47	0.28%	30.31%
Brent oil (\$/barrel)	98.60	3.15%	62.30%
Gold (\$/ounce)	4,091.91	-1.05%	-5.51%

Asian stocks simultaneously prospered. South Korea's KOSPI made the strongest breakthrough in the region thanks to cash flows to semiconductor and technology stocks. Hong Kong's Hang Seng also rose quite positively, while Japan's Nikkei 225 and China's Shanghai Composite inched up in the slight green.

VIETNAM ECONOMY

1D (bps)

YTD (bps)

Vnibor	2.98%	-47	-512
Deposit interest 12M	5.90%	0	130
5 year-Gov. Bond	3.96%	-1	84
10 year-Gov. Bond	4.46%	-3	55
USD/VND	26,500	0.00%	0.47%
EUR/VND	30,807	0.06%	-2.67%
CNY/VND	3,947	0.00%	3.28%

Gold prices were the focus when domestic gold bars plunged violently in today's session. SJC gold in Ho Chi Minh City decreased by about 8 to 9 million VND each in the buying direction and 7 million VND in the selling direction, retreating to 135 million VND buying and 140 million selling VND, a rare sharp adjustment in just one day.

EVENT CALENDAR

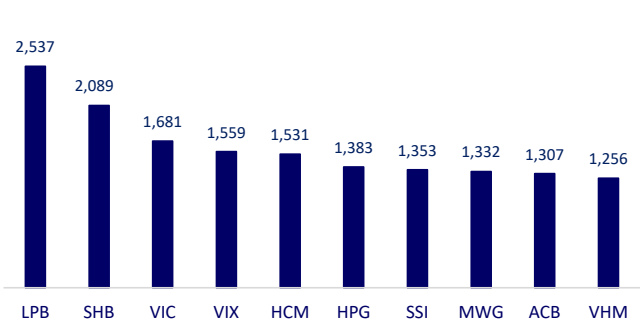
Ticker	Ex-right Date	Last register	Exercise Date	Type	Rate	Value
DRL	7/22/2026	7/23/2026	8/4/2026	Cash	15%	1,500
IDC	7/23/2026	7/24/2026	7/23/2026	Stock	10%	
IDC	7/23/2026	7/24/2026	8/14/2026	Cash	15%	1,500
CTG	7/23/2026	7/24/2026	8/27/2026	Cash	5%	450
BKC	7/23/2026	7/24/2026	7/23/2026	Stock	29%	
MHC	7/23/2026	7/24/2026	7/23/2026	Stock	5%	
POT	7/23/2026	7/24/2026	8/14/2026	Cash	4%	440

SELECTED NEWS

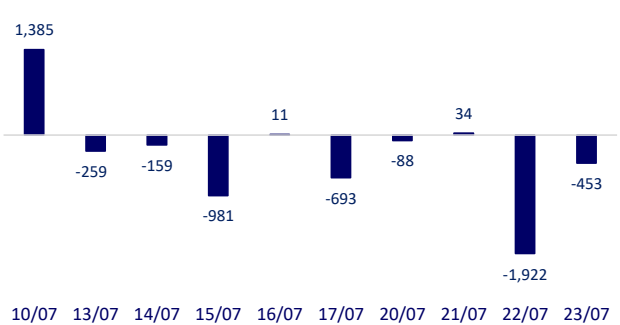
The Prime Minister requested to submit a scheme on overall reform of the financial market in July;
Standard Chartered raised Vietnam's GDP growth forecast in 2026 to 9.5%, 2027 to reach 11%;
The trade deficit exceeded \$20 billion for the first time in 30 years;
Fed officials are worried about persistent inflation, calling for a slight increase in interest rates soon;
China is about to implement measures to promote cross-border investment;
China imposes consumption taxes on lithium-ion batteries and solar batteries.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	54,000	-0.09%	-8.33%	13,842,022	10,484,784	Loc Phat Commercial Joint Stock Bank of Vietnam (LPBank) has just announced its consolidated financial statements for the second quarter of 2026. accumulated in the first 6 months of the year, LPBank recorded net interest income of VND 7,767 billion, up more than 10% over the same period last year.
BID	36,000	0.42%	-7.33%	9,754,041	7,227,673	
CTG	29,050	-0.68%	-8.67%	18,930,707	16,736,700	
TCB	29,250	0.86%	-8.31%	24,173,523	21,329,177	
VPB	25,000	0.00%	-3.85%	29,334,006	25,710,082	
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TPB	14,000	-0.71%	-9.09%	26,822,833	18,551,359	
STB	72,000	1.41%	0.28%	9,483,555	11,736,951	
VIB	14,600	1.04%	-5.50%	17,983,939	9,987,583	
ACB	22,500	0.45%	-5.26%	34,313,380	35,007,658	In the first 6 months of 2026, Petrolimex's consolidated profit before tax reached VND 1,960 billion, implementing 58% of the year plan.
SHB	12,000	2.56%	-5.51%	181,771,564	123,342,639	
SSB	15,650	0.00%	-2.19%	18,223,153	19,872,310	
LPB	53,300	-2.02%	2.50%	22,148,230	22,518,319	
GAS	66,800	3.73%	-13.70%	2,856,510	2,028,284	Vingroup divested all capital from Techcom Life, One Mount Group became a new shareholder.
PLX	33,400	1.98%	-6.96%	2,601,718	2,320,157	
VIC	214,000	5.89%	-4.04%	6,010,793	5,199,475	
VHM	132,000	4.02%	-7.56%	6,802,135	6,638,056	
VRE	22,000	1.15%	-12.18%	11,245,766	9,308,635	Mr. Nguyen Dang Quang, Chairman of Masan Group, was no longer included in the list of USD billionaires when his net worth fell below the threshold of \$1 billion.
VNM	57,800	-2.20%	2.85%	6,385,883	7,926,028	
MSN	64,000	0.16%	-5.88%	8,278,678	7,943,958	
SAB	47,000	0.11%	1.40%	1,356,326	1,667,374	
BCM	38,400	1.32%	-12.93%	1,333,984	861,511	Duc Giang Chemical Group continues to receive new legal shocks. The investigating agency has just prosecuted three more senior leaders, including General Director Luu Bach Dat and Deputy General Director Phung Trong Tu for the crime of causing environmental pollution, and member of the Board of Directors Nguyen Quoc Trung for violating regulations on resource management and exploitation. all were banned from leaving their residences.
DGC	37,950	-6.30%	-15.29%	6,720,700	5,705,800	
VJC	127,600	1.27%	-3.70%	2,331,209	2,505,678	
FPT	64,700	0.15%	-4.85%	9,101,466	10,564,840	
MWG	71,500	1.27%	-6.78%	14,125,592	12,063,389	
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HPG	20,800	0.48%	-6.31%	57,431,530	47,088,560	

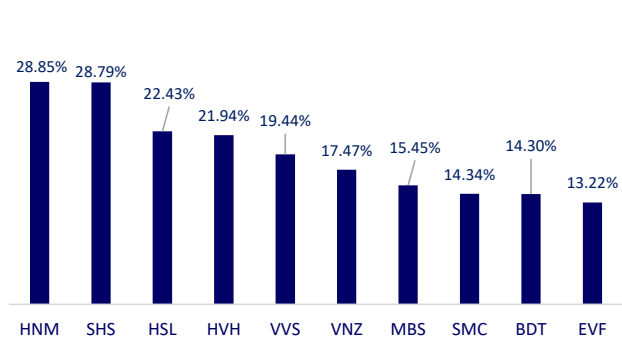
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

