

GLOBAL MARKET		1D	YTD
DJIA	52,319.20	0.26%	8.85%
S&P500	7,499.36	0.79%	9.55%
NASDAQ	26,213.72	1.52%	12.79%
VIX	16.45	-6.80%	10.03%
FTSE 100	10,497.12	0.12%	5.70%
DAX	24,995.81	1.50%	2.06%
CAC40	8,403.99	0.44%	3.12%
Brent oil (\$/barrel)	73.29	0.47%	20.64%
Gold (\$/ounce)	3,980.36	-0.64%	-8.09%

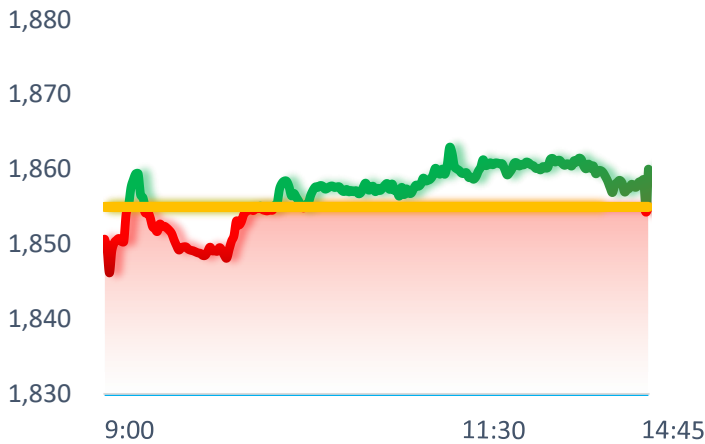
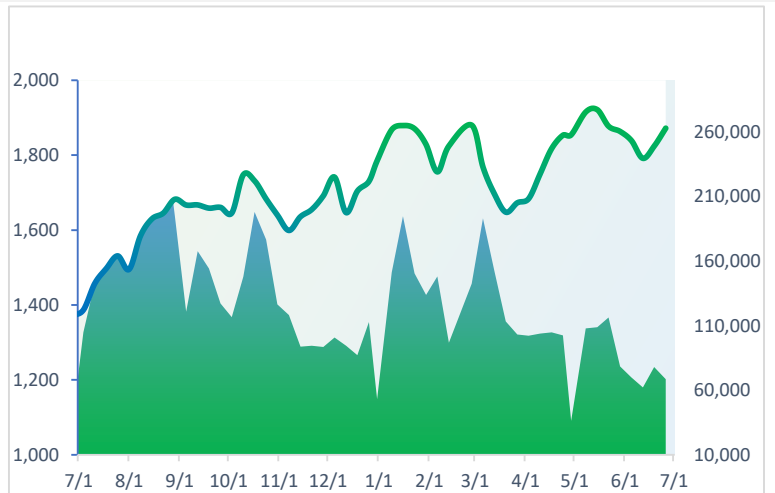
US stocks closed the first half of the year with strong results amid a cooling Middle East conflict and AI spending continuing to be strong. The rally was supported by the growth of shares of chipmaking companies. Shares of Nvidia rose 2.6%, while Advanced Micro Devices (AMD) rose 7.7% and Intel advanced by 6%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.03%	-33	-508
Deposit interest 12M	5.90%	0	130
5 year-Gov. Bond	4.16%	3.9	80
10 year-Gov. Bond	4.52%	7.3	61
USD/VND	26,466	0.02%	0.34%
EUR/VND	30,766	0.14%	-2.80%
CNY/VND	3,934	0.08%	2.94%

World gold prices adjusted slightly in the morning session on Wednesday (July 1) after recording the strongest quarterly decline in 13 years, as inflation concerns stemming from the conflict in the Middle East continued to reinforce expectations that the Fed will raise interest rates.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,860.01	0.27%	4.23%
HNX	313.16	-1.52%	25.88%
VN30	1,995.71	-0.43%	-1.72%
UPCOM	129.94	0.48%	7.42%
Net Foreign buy (B)	-1,193.36		
Total trading value (B)	20,532.83	19.75%	-15.49%

VNIndex struggled in a narrow range, cash flow shifted from pillar stocks to small- and medium-cap stocks.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Hanoi started construction of 5 urban railway lines, 3 rental housing projects;
- Deputy Prime Minister: Prepare a clean land fund to build houses for rent;
- The Ministry of Finance proposes to extend VND 125,000 billion in taxes and land rents;
- The US temporarily lifted sanctions, allowing Iran to sell oil for 60 days;
- US inflation exceeded 4%, the Fed moved closer to the scenario of raising interest rates;
- The Tokyo Stock Exchange will double its trading capacity.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VRE	6/30/2026	7/1/2026	7/22/2026	Cash	10%	1,000
OCB	6/30/2026	7/1/2026	6/30/2026	Stock	15%	
SED	7/1/2026	7/2/2026	7/17/2026	Cash	15%	1,500
DTT	7/2/2026	7/3/2026	7/20/2026	Cash	8%	800
AMC	7/2/2026	7/3/2026	7/22/2026	Cash	9%	900