

GLOBAL MARKET		1D	YTD
DJIA	52,306.22	-0.02%	8.83%
S&P500	7,483.40	-0.21%	9.32%
NASDAQ	26,040.03	-0.66%	12.04%
VIX	16.59	0.85%	10.97%
FTSE 100	10,478.34	-0.18%	5.51%
DAX	25,040.28	0.18%	2.25%
CAC40	8,337.29	-0.79%	2.30%
Brent oil (\$/barrel)	70.74	-3.48%	16.44%
Gold (\$/ounce)	4,052.69	1.82%	-6.42%

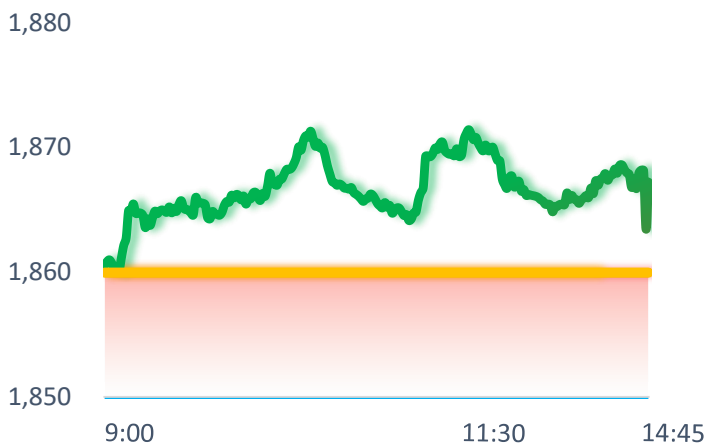
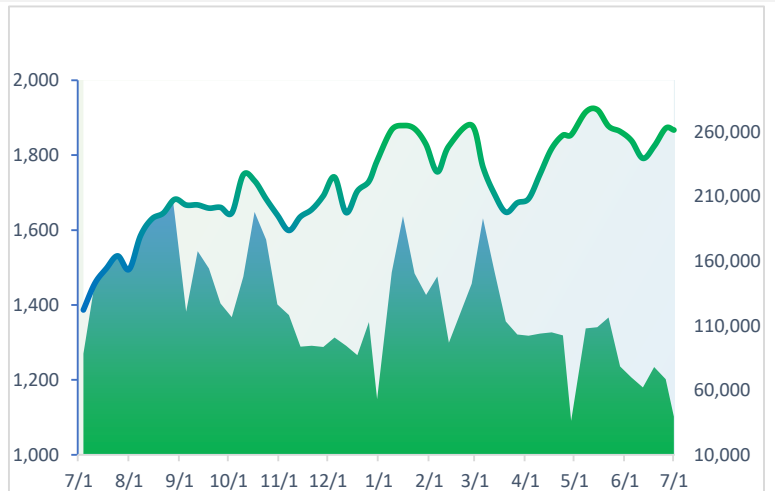
The main indices of US stocks fell slightly in the context of investors taking profits from semiconductor stocks. Micron shares fell more than 10% in the last session, but are still up more than 260% year-to-date. Sandisk shares also fell by more than 10%, but still recorded growth of more than 750% in 2026. Nvidia and Broadcom also fell by about 1% and 2%, respectively.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	6.17%	-163	-193
Deposit interest 12M	5.90%	0	130
5 year-Gov. Bond	4.12%	-4.1	76
10 year-Gov. Bond	4.45%	-7.3	54
USD/VND	26,466	0.02%	0.34%
EUR/VND	30,766	0.14%	-2.80%
CNY/VND	3,934	0.08%	2.94%

World gold prices corrected in the morning session on Thursday (July 2) after rising more than 2% the previous day, as US private sector employment data was lower than expected and US Federal Reserve (Fed) Chairman Kevin Warsh's remarks showed that inflation risks have eased.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,867.21	0.39%	4.64%
HNX	313.16	0.00%	25.88%
VN30	2,013.35	0.88%	-0.85%
UPCOM	129.57	-0.28%	7.11%
Net Foreign buy (B)	131.61		
Total trading value (B)	18,604.93	-9.39%	-23.42%

In the first session of the 3rd quarter on July 1, cash flow returned to the pillar stock group, helping VN-Index increase by more than 7 points despite the Vingroup duo's plunge. Banks and oil and gas were the 2 most active groups today.

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- PMI in June reached 51.8 points, down slightly compared to May;
- Ministry of Finance: Tax has not been collected for the transfer of gold bars from July 1;
- Ho Chi Minh City started construction of 8 projects worth VND 250,000 billion, including 3 BT projects and 1 BOT;
- The Fed faces the third wave of inflation in the US;
- The US labor market has recovered the strongest in more than 2 years;
- The Yen fell to a 40-year low.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VRE	6/30/2026	7/1/2026	7/22/2026	Cash	10%	1,000
OCB	6/30/2026	7/1/2026	6/30/2026	Stock	15%	
SED	7/1/2026	7/2/2026	7/17/2026	Cash	15%	1,500
DTT	7/2/2026	7/3/2026	7/20/2026	Cash	8%	800
AMC	7/2/2026	7/3/2026	7/22/2026	Cash	9%	900