

GLOBAL MARKET		1D	YTD
DJIA	52,900.07	1.14%	10.06%
S&P500	7,482.70	-0.01%	9.31%
NASDAQ	25,832.67	-0.80%	11.15%
VIX	16.15	-2.65%	8.03%
FTSE 100	10,652.87	1.67%	7.26%
DAX	25,580.88	2.16%	4.45%
CAC40	8,474.86	1.65%	3.99%
Brent oil (\$/barrel)	71.65	1.29%	17.94%
Gold (\$/ounce)	4,191.56	3.43%	-3.21%

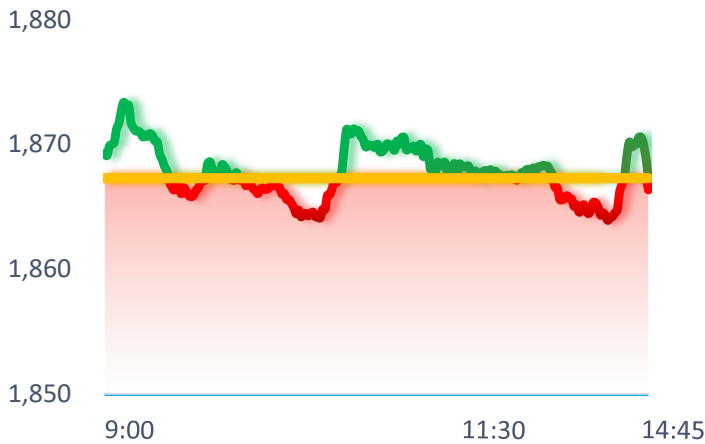
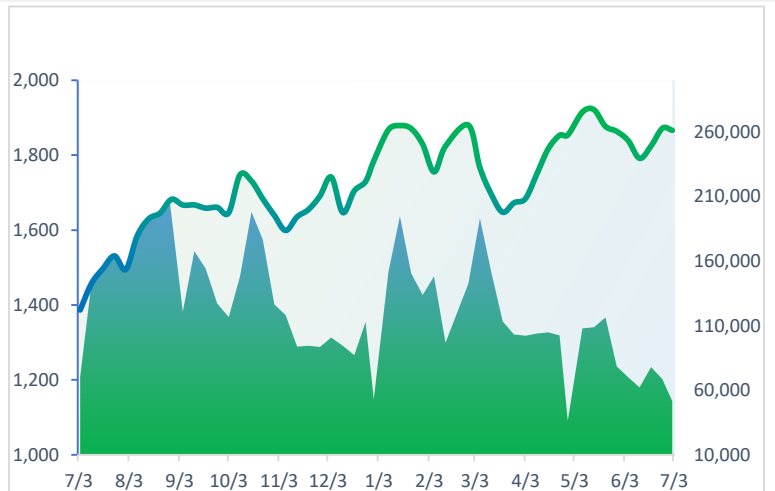
U.S. stocks were mixed, with the Dow Jones soaring sharply, setting a new record while the Nasdaq Composite turned lower due to a sell-off in semiconductor stocks, led by a 13.6% decline in Teradyne and 11.5% in KLA. Nvidia shares also fell 1.4%, while Micron lost 5.5%. The June jobs report showed that the number of jobs increased by 57,000 last month, lower than the forecast of 115,000 jobs by economists surveyed by Dow Jones. However, the unemployment rate has fallen to 4.2%. Economists had forecast the rate to remain at 4.3%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	6.23%	7	-187
Deposit interest 12M	5.90%	0	130
5 year-Gov. Bond	4.10%	-1.8	74
10 year-Gov. Bond	4.42%	-2.4	51
USD/VND	26,465	0.00%	0.33%
EUR/VND	30,696	-0.35%	-3.03%
CNY/VND	3,933	-0.19%	2.91%

World gold prices maintained their upward momentum in the morning session on Friday (3/7) after the US nonfarm payrolls report was lower than forecast, reducing expectations that the US Federal Reserve (Fed) will raise interest rates this year.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,866.35	-0.05%	4.59%
HNX	306.73	-2.05%	23.30%
VN30	2,009.04	-0.21%	-1.06%
UPCOM	128.66	-0.70%	6.36%
Net Foreign buy (B)	-428.76		
Total trading value (B)	18,365.55	-1.29%	-24.41%

In the session of 02/07, VN-Index struggled slightly around the reference when the cash flow diverged sharply between Vingroup and the banking group. The Vingroup pair was the biggest driving force of the session. On the other hand, the banking group, led by VCB, was the strongest minus agent and completely reversed the role of yesterday's nillar.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- PMI in June reached 51.8 points, down slightly compared to May;
- Ministry of Finance: Tax has not been collected for the transfer of gold bars from July 1;
- Ho Chi Minh City started construction of 8 projects worth VND 250,000 billion, including 3 BT projects and 1 BOT;
- The Fed faces the third wave of inflation in the US;
- The US labor market has recovered the strongest in more than 2 years;
- The Yen fell to a 40-year low.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
AMC	7/2/2026	7/3/2026	7/22/2026	Cash	9%	900
DTT	7/2/2026	7/3/2026	7/20/2026	Cash	8%	800
HKT	7/2/2026	7/3/2026	7/2/2026	Stock	4%	
AST	7/2/2026	7/3/2026	7/2/2026	Stock	20%	
KLB	7/3/2026	7/6/2026	7/3/2026	Stock	30%	