

GLOBAL MARKET		1D	YTD
DJIA	52,900.07	0.00%	10.06%
S&P500	7,482.70	0.00%	9.31%
NASDAQ	25,832.67	0.00%	11.15%
VIX	15.81	-2.11%	5.75%
FTSE 100	10,679.03	0.25%	7.53%
DAX	25,779.31	0.78%	5.26%
CAC40	8,508.07	0.39%	4.40%
Brent oil (\$/barrel)	71.90	0.35%	18.35%
Gold (\$/ounce)	4,196.87	0.13%	-3.09%

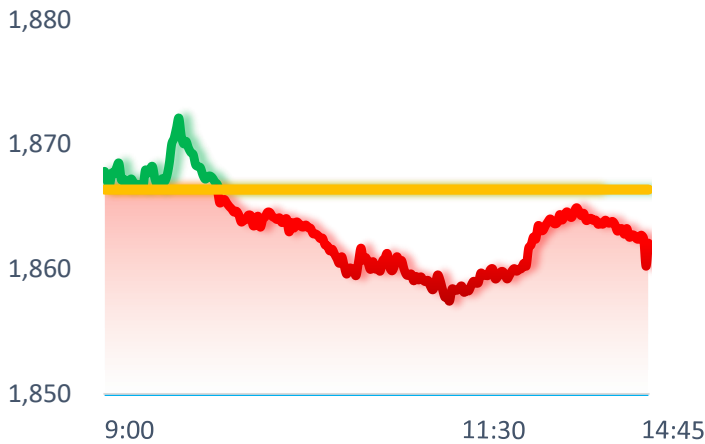
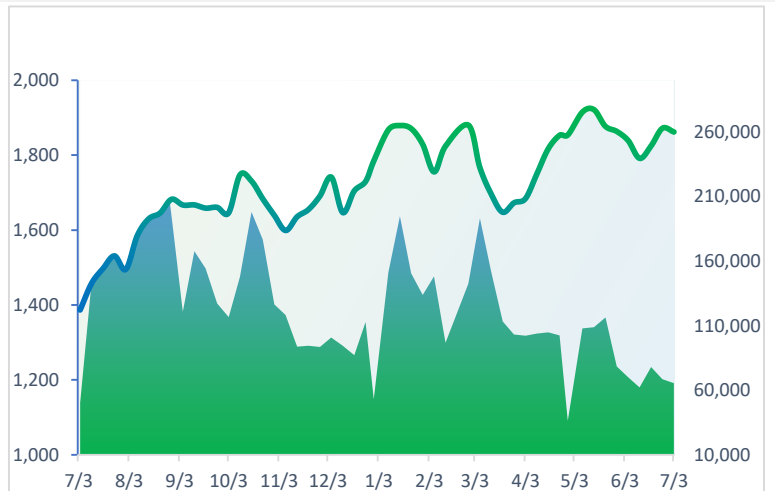
US stocks were on holiday in last weekend's session. The indices all had an increase compared to the previous week. The June jobs report showed that the number of jobs increased by 57,000 last month, lower than the forecast of 115,000 jobs by economists surveyed by Dow Jones. The yield on 2-year Treasury bonds fell after the data was released, suggesting that the US Federal Reserve (Fed) may not raise interest rates under current conditions.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	6.08%	-16	-203
Deposit interest 12M	5.90%	0	130
5 year-Gov. Bond	4.13%	2.7	77
10 year-Gov. Bond	4.44%	1.3	52
USD/VND	26,463	-0.01%	0.33%
EUR/VND	30,849	0.20%	-2.54%
CNY/VND	3,941	0.12%	3.12%

Crude oil prices fell in the morning session on Monday (6/7) after OPEC+ agreed to continue raising production targets from August.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,862.08	-0.23%	4.35%
HNX	307.57	0.27%	23.64%
VN30	2,002.56	-0.32%	-1.38%
UPCOM	128.01	-0.51%	5.82%
Net Foreign buy (B)	-780.39		
Total trading value (B)	17,663.81	-3.82%	-27.30%

In the session of 03/07, VN-Index fell slightly and became the worst market in Asia, while domestic cash flows poured heavily into the group of securities stocks.

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- GDP growth in the second quarter reached 8.39%, in the first half of the year reached 8.18%;
- CPI in the second quarter increased by 5.25% over the same period in 2025, dragging inflation in the first half of the year to 4.38%;
- The industrial production index in the first 6 months of 2026 increased by 10.8%, the highest level in 7 years;
- The Fed Chairman said that inflation risks are decreasing but avoid sending signals about interest rates;
- US employment data is weaker than expected, the outlook for Fed policy becomes unpredictable;
- Global central banks want to reduce their holdings of the dollar, increase gold purchases.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
AMC	7/2/2026	7/3/2026	7/22/2026	Cash	9%	900
DTT	7/2/2026	7/3/2026	7/20/2026	Cash	8%	800
HKT	7/2/2026	7/3/2026	7/2/2026	Stock	4%	
AST	7/2/2026	7/3/2026	7/2/2026	Stock	20%	
KLB	7/3/2026	7/6/2026	7/3/2026	Stock	30%	