

GLOBAL MARKET		1D	YTD
DJIA	53,056.74	0.30%	10.39%
S&P500	7,537.48	0.73%	10.11%
NASDAQ	26,121.16	1.12%	12.39%
VIX	15.57	-1.52%	4.15%
FTSE 100	10,651.77	-0.26%	7.25%
DAX	25,817.89	0.15%	5.42%
CAC40	8,479.87	-0.33%	4.05%
Brent oil (\$/barrel)	72.13	0.32%	18.73%
Gold (\$/ounce)	4,135.32	-1.47%	-4.51%

US stocks maintained momentum after the US Independence Day holiday, with the Dow Jones index surpassing the mark of 53,000 points for the first time. Technology stocks rose sharply, led by Western Digital's 7% gain and Teradyne's 2.8%. Marvell Technology also increased by more than 1%, while Oracle advanced by 2.5%. On the other hand, Microsoft's shares fell nearly 1% after the company announced cutting 4,800 jobs, or 2.1% of its workforce

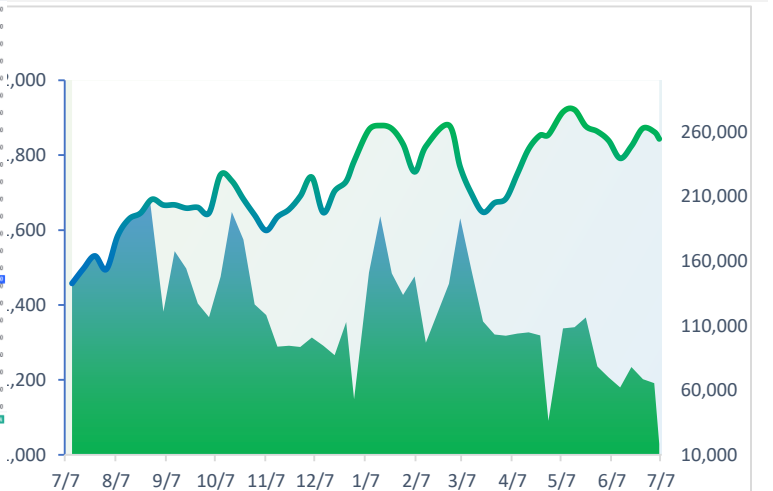
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	6.03%	-4	-207
Deposit interest 12M	5.90%	0	130
5 year-Gov. Bond	4.16%	3.0	80
10 year-Gov. Bond	4.45%	1.3	54
USD/VND	26,462	0.00%	0.32%
EUR/VND	30,849	0.00%	-2.54%
CNY/VND	3,941	0.01%	3.13%

World gold prices continued to decline slightly from a two-week high in the morning session on Tuesday (7/7), pressured by the rising momentum of the US dollar.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,843.50	-1.00%	3.31%
HNX	296.51	-3.60%	19.19%
VN30	1,991.11	-0.57%	-1.95%
UPCOM	127.77	-0.19%	5.62%
Net Foreign buy (B)	-2,829.85		
Total trading value (B)	24,227.81	37.16%	-0.28%

In the session of 06/07, the market sank in the red when the electricity group simultaneously decreased the floor and foreign investors net sold a record at VIC, causing the VN-Index to lose nearly 19 points. Banks were the strongest minus group today. Oil and gas and the power group also put great pressure on the general index.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- GDP growth in the second quarter reached 8.39%, in the first half of the year reached 8.18%;
- CPI in the second quarter increased by 5.25% over the same period in 2025, dragging inflation in the first half of the year to 4.38%;
- The industrial production index in the first 6 months of 2026 increased by 10.8%, the highest level in 7 years;
- The Fed Chairman said that inflation risks are decreasing but avoid sending signals about interest rates;
- US employment data is weaker than expected, the outlook for Fed policy becomes unpredictable;
- Global central banks want to reduce their holdings of the dollar, increase gold purchases.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CLC	7/6/2026	7/7/2026	7/17/2026	Cash	25%	2,500
NO1	7/7/2026	7/8/2026	7/7/2026	Stock	3%	
FUCTVGF3	7/8/2026	7/9/2026	8/3/2026	Cash	10%	1,000
TVT	7/8/2026	7/9/2026	7/27/2026	Cash	10%	1,000
TMP	7/9/2026	7/10/2026	7/31/2026	Cash	20%	2,000