

GLOBAL MARKET		1D	YTD
DJIA	52,924.56	-0.25%	10.11%
S&P500	7,503.75	-0.45%	9.62%
NASDAQ	25,818.69	-1.16%	11.09%
VIX	16.13	3.60%	7.89%
FTSE 100	10,665.88	0.13%	7.40%
DAX	25,465.25	-1.37%	3.98%
CAC40	8,436.24	-0.51%	3.52%
Brent oil (\$/barrel)	75.81	5.10%	24.79%
Gold (\$/ounce)	4,103.92	-0.76%	-5.23%

US stocks simultaneously fell in the 7/7 session in the context of investors shifting away from artificial intelligence, semiconductor stocks and rising oil prices after Iran attacked gas tankers. Shares of Micron fell 4.7%. Similarly, KLA, Marvell Technology, Broadcom and AMD also recorded negative results. VanEck Semiconductor (SMH) ETF is down more than 3%.

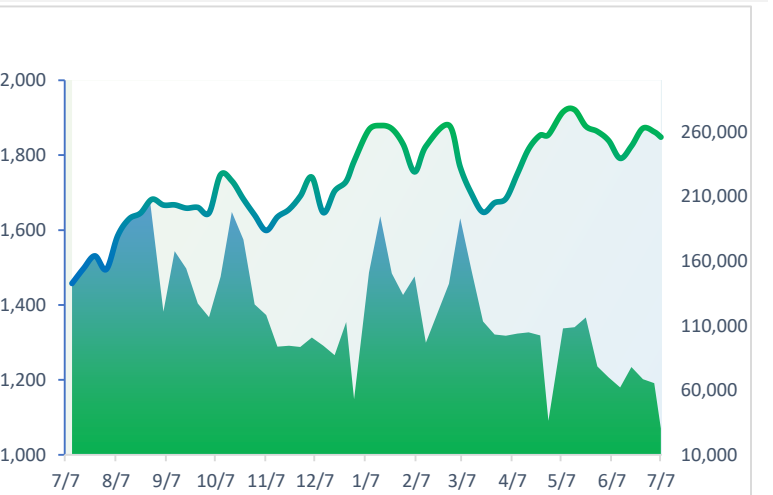
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.87%	-17	-223
Deposit interest 12M	5.90%	0	130
5 year-Gov. Bond	4.16%	-0.5	79
10 year-Gov. Bond	4.48%	2.8	57
USD/VND	26,462	0.00%	0.32%
EUR/VND	30,860	0.03%	-2.51%
CNY/VND	3,932	-0.24%	2.89%

Crude oil prices continued to rise sharply in the morning session on Wednesday (July 8) after Iran attacked three commercial ships passing through the Strait of Hormuz and the United States revoked a joint license to trade Iranian crude oil and launched new air strikes against the country.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,848.25	0.26%	3.57%
HNX	293.74	-0.93%	18.08%
VN30	1,995.91	0.24%	-1.71%
UPCOM	127.39	-0.30%	5.31%
Net Foreign buy (B)	33.97		
Total trading value (B)	18,113.57	-25.24%	-25.45%

In the session of 07/07, the market experienced a contrasting sentiment between morning and afternoon when VN-Index fell deeply at the beginning of the session and then pulled back spectacularly, closing slightly higher thanks to banks and stocks.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- GDP growth in the second quarter reached 8.39%, in the first half of the year reached 8.18%;
- CPI in the second quarter increased by 5.25% over the same period in 2025, dragging inflation in the first half of the year to 4.38%;
- The industrial production index in the first 6 months of 2026 increased by 10.8%, the highest level in 7 years;
- Samsung forecasts Q2 profit 19 times;
- Microsoft cuts thousands of jobs, shrinks the Xbox segment;
- Interest rates in Japan could reach 2% by the end of 2027.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CLC	7/6/2026	7/7/2026	7/17/2026	Cash	25%	2,500
NO1	7/7/2026	7/8/2026	7/7/2026	Stock	3%	
FUCTVGF3	7/8/2026	7/9/2026	8/3/2026	Cash	10%	1,000
TVT	7/8/2026	7/9/2026	7/27/2026	Cash	10%	1,000
TMP	7/9/2026	7/10/2026	7/31/2026	Cash	20%	2,000