

GLOBAL MARKET		1D	YTD
DJIA	52,487.41	0.27%	9.20%
S&P500	7,543.64	0.81%	10.20%
NASDAQ	26,206.89	1.30%	12.76%
VIX	15.84	-6.27%	5.95%
FTSE 100	10,472.45	-0.16%	5.45%
DAX	25,118.27	0.89%	2.56%
CAC40	8,326.62	0.90%	2.17%
Brent oil (\$/barrel)	76.30	-3.14%	25.60%
Gold (\$/ounce)	4,123.30	1.71%	-4.78%

The main indexes of US stocks recovered significantly thanks to the rise in semiconductor stocks as well as the cooling of oil prices after the latest statements from President Donald Trump. For the second day in a row, the U.S. launched new strikes on Iran, according to a statement from the U.S. Central Command. However, crude oil futures fell after President Donald Trump said Iran had made a request for a deal.

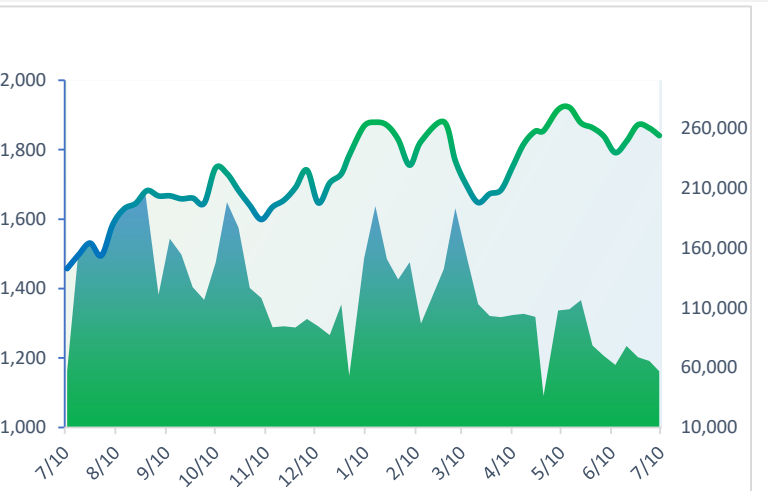
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.63%	-76	-348
Deposit interest 12M	5.90%	0	130
5 year-Gov. Bond	4.17%	-1.4	81
10 year-Gov. Bond	4.46%	0.6	55
USD/VND	26,471	0.02%	0.36%
EUR/VND	30,817	0.18%	-2.64%
CNY/VND	3,927	-0.11%	2.77%

Gold prices fell slightly in the morning session on Friday (July 10) after rising more than 1% the previous day as bottom-catching buying appeared after a sharp decline that brought prices to a one-week low, while investors continued to closely monitor tensions in the Middle East.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,840.70	-0.70%	3.15%
HNX	306.67	2.09%	23.27%
VN30	1,987.11	-0.57%	-2.14%
UPCOM	128.61	0.47%	6.32%
Net Foreign buy (B)	-578.53		
Total trading value (B)	16,054.23	-17.05%	-33.92%

The market was in the red under the adjustment pressure of the banking group and Vingroup, as well as the risk that US-Iran tensions could escalate again.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- GDP growth in the second quarter reached 8.39%, in the first half of the year reached 8.18%;
- CPI in the second quarter increased by 5.25% over the same period in 2025, dragging inflation in the first half of the year to 4.38%;
- The industrial production index in the first 6 months of 2026 increased by 10.8%, the highest level in 7 years;
- Samsung forecasts Q2 profit 19 times;
- Microsoft cuts thousands of jobs, shrinks the Xbox segment;
- Interest rates in Japan could reach 2% by the end of 2027.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CLC	7/6/2026	7/7/2026	7/17/2026	Cash	25%	2,500
NO1	7/7/2026	7/8/2026	7/7/2026	Stock	3%	
FUCTVGF3	7/8/2026	7/9/2026	8/3/2026	Cash	10%	1,000
TVT	7/8/2026	7/9/2026	7/27/2026	Cash	10%	1,000
TMP	7/9/2026	7/10/2026	7/31/2026	Cash	20%	2,000